JONES DAY 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306 Richard H. Engman

- and -

JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212 Heather Lennox Ryan T. Routh

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), et al.,	:	
	:	(Jointly Administered)
Debtors.	:	-
	:	
	X	

NOTICE OF PARTIAL WITHDRAWAL OF THE FIFTH OMNIBUS MOTION OF DEBTORS AND DEBTORS IN POSSESSION, PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6006, FOR AN ORDER AUTHORIZING THE REJECTION OF CUSTOMER CONTRACTS SOLELY WITH RESPECT TO AGREEMENTS WITH GENERAL MOTORS CORPORATION

PLEASE TAKE NOTICE THAT:

1. On December 8, 2009, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed the Fifth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Customer Contracts (DI 1085 (the "<u>Motion</u>").¹

2. On January 14, 2010, the Bankruptcy Court entered an order approving the relief requested in the Motion except with respect to Customer Contracts with General Motors Corporation and certain related entities (the "<u>GM Contracts</u>").

3. On February 8, 2010, the Debtors filed the Settled Order Approving Assumption and Assignment of General Motors Customer Agreements to MD Investors (the "<u>Settled Order</u>") under a Notice of Presentment (DI 1299), which order was approved and entered by the Bankruptcy Court on February 18, 2010 (DI 1346).

4. Because the Settled Order makes the relief requested in the Motion with respect to the GM Contracts moot, by this Notice, the Debtors are providing notice to parties in interest of the withdrawal of the Motion solely with respect to the GM Contracts.

1

Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Dated: March 4, 2010 New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

Richard H. Engman JONES DAY 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306

- and -

Heather Lennox Ryan T. Routh JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION