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Counsel to the Oldco M Distribution Trust

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
Oldco M Corporation (f/k/a Metaldyne Corporation), *et al.*,	:	Case No. 09-13412 (MG)
Debtors.	:	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 13, 2010 AT 2:00 P.M.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Room 501, New York, New York 10004-1408

UNCONTESTED OMNIBUS OBJECTIONS TO CLAIMS

A. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 22), together with the Notice of Hearing thereto [Docket No. 1511]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Status: The hearing on this matter is going forward.

CONTESTED OMNIBUS OBJECTIONS TO CLAIMS

B. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Amended and Superseded Claims (Omnibus Objection No. 21), together with the Notice of Hearing thereto [Docket No. 1510]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Status: Central States SE & SW Areas Pension Fund (Claim Numbers 1528, 1560 and 3645) made an informal response to Counsel and the parties agreed to adjourn the claims to a date agreed upon by the parties. All other claims to this objection are going forward.

C. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Late-Filed Claims (Omnibus Objection No. 24), together with the Notice of Hearing thereto [Docket No. 1513]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Responses Received:

1. Response To Omnibus Objection No. 24 Re: 09-13416 Claim #3365 and 09-13421 Claim #3366 filed by Erich Rental, Inc. [Docket No. 1545]

Status: The Claim Numbers for Erich Rental, Inc. are adjourned to the next omnibus hearing on June 24, 2010 at 10:00 a.m. All other claims are going forward.

D. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 23), together with the Notice of Hearing thereto [Docket No. 1512]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

1. Notice of Presentment of Stipulation and Agreed Order Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1515]

2. So Ordered Stipulation signed on 4/22/2010 Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1531]

Status: The hearing on this matter is going forward.

ADJOURNED CONTESTED OMNIBUS OBJECTIONS TO CLAIMS

E. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 4), together with the Notice of Hearing thereto [Docket No. 1136]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1142]

Requested Response Deadline: February 11, 2010

Related Documents:

1. Notice of Filing of Certain Claims Related to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 4) [Docket No. 1295]

   Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1312]

2. Order Disallowing Certain Duplicate Claims (Omnibus Objection No. 4) [Docket No. 1316]

Responses Received:

3. Response of HHI Formtech LLC to Omnibus Objection of Debtors and Debtors In Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 4) [Docket No. 1219]

Status: The majority of claims set forth in this Objection have been resolved either consensually or by order of the Court. Claim Numbers 3271, 3274 and 3276 filed by FormTech Industries are subject to this Objection, have not been resolved. The matter is adjourned to the next omnibus hearing on June 24, 2010 at 10:00 a.m.

F. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7), together with the Notice of Hearing thereto [Docket No. 1203]

Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 1222]

Requested Response Deadline: February 11, 2010

Related Documents:

1. Notice of Hearing on Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as it Relates to Claim Numbers 3222 and 3225 Filed by North American Hoganas, Inc. [Docket No. 1417]

   Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1426]

2. Supplement Declaration of William MacDonald in Support of Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) with Respect to Claims of North American Hoganas, Inc. [Docket No. 1445]

   Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1469]

3. Order Disallowing, Reducing, Liquidating and/or Reclassifying Certain Claims (Omnibus Objection No. 7) [Docket No. 1467]

Unresolved Responses Received:

4. Response of SKF USA Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1306]

5. Response of Production Services Management, Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1309]

   Certificate of Service filed by Paul R. Hage on behalf of Production Services Management, Inc. [Docket No. 1311]

6. Response to Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1546]

   Affidavit of Service filed by Wanda Borges on behalf of Ferguson Integrated Services [Docket No. 1547]

Status: The following claims subject to this Objection have not been resolved: (a) claim numbers 3271, 3274 and 3276 filed by FormTech Industries; (b) claim number 3277 filed by General Aluminum Manufacturing; (c) claim number 1638 filed by Ferguson Full Service Supply; (d) claim numbers 2703, 2704 and 2705 filed by SKF USA Inc.; and (e) claim numbers 1392 and 1393 filed by Production Services Management, Inc. The matter is adjourned to the next omnibus hearing on June 24, 2010 at 10:00 a.m.

Dated: May 10, 2010
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz

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