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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11  
Oldco M Corporation :  
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)  
Debtors. : (Jointly Administered)  
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**AMENDED NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON SEPTEMBER 23, 2010 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of  
New York, Alexander Hamilton Custom House, One Bowling  
Green, Room 501, New York, New York 10004-1408

## CONTESTED MATTERS

- A. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7), together with the Notice of Hearing thereto [Docket No. 1203]

Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 1222]

### Related Documents:

1. Notice of Hearing on Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as it Relates to Claim Numbers 3222 and 3225 Filed by North American Hoganas, Inc. [Docket No. 1417]

Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1426]

2. Supplement Declaration of William MacDonald in Support of Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) with Respect to Claims of North American Hoganas, Inc. [Docket No. 1445]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1469]

3. Order Disallowing, Reducing, Liquidating and/or Reclassifying Certain Claims (Omnibus Objection No. 7) [Docket No. 1467]
4. So Ordered Stipulation Signed On 6/24/2010, Resolving Omnibus Objection Of Debtors And Debtors In Possession Seeking To Disallow, Reduce, Liquidate And/Or Reclassify Certain Claims (Omnibus Objection No. 7) As Related To Certain Claims Of SKF USA Inc. And Limited Response Of SKF USA Inc. To Omnibus Objection No. 7 [Docket No. 1593]
5. Notice of Presentment of Stipulation Resolving Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as Related to Certain Claims of SKF USA Inc. and Limited Response of SKF USA Inc. to Omnibus Objection No. 7 [Docket No. 1582]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1585]

6. Notice of Presentment of Stipulation Resolving Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as Related to Claim No. 1638 of Ferguson Full Service Supply [Docket No. 1652]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

Responses Received:

7. Response of SKF USA Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1306]
8. Response of Production Services Management, Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1309]

Certificate of Service filed by Paul R. Hage on behalf of Production Services Management, Inc. [Docket No. 1311]

9. Response to Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1546]

Affidavit of Service filed by Wanda Borges on behalf of Ferguson Integrated Services [Docket No. 1547]

Status: The objection as to claim number 1638 of Ferguson Full Service Supply has been resolved and reflected in the Notice of Presentment [Docket No. 1652]. The objection as to claim number 3277 filed by General Aluminum Manufacturing has been adjourned to the next omnibus hearing on October 21, 2010 at 10:00 a.m.

- B. Request of Ferguson Integrated Services for Payment of its Administrative Claim Arising from Liabilities Incurred by Debtor in the Ordinary Course of Business on or after the Petition Date [Docket No. 1525]

Certificate of Service of Wanda Borges [Docket No. 1528]

Related Documents:

1. Objection of Oldco M Distribution Trust to Request of Ferguson Integrated Services for Payment of its Administrative Claim Arising from Liabilities Incurred by Debtor in the Ordinary Course of Business On or After the Petition Date [Docket No. 1613]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 1621]

2. Response to Objection of Oldco M Distribution Trust to Request of Ferguson Integrated Services for Payment of its Administrative Claim Arising from Liabilities Incurred by Debtor in the Ordinary Course of Business on or after the Petition Date [Docket No. 1651]

Status: The matter is going forward as a scheduling conference only.

- C. Whitsett Manufacturing, LLC's Motion for Allowance and Payment of Administrative Expense Claim [Docket No. 1542]

Certificate of Service filed by Nancy Lynne Kourland on behalf of Whitsett Manufacturing, LLC [Docket No. 1551]

Related Documents:

1. **Objection of Oldco M Distribution Trust to Whitsett Manufacturing, LLC's Motion for Allowance and Payment of Administrative Expense Claim [Docket No. 1638]**

**Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1640]**

**Status: The Trust and Whitsett Manufacturing, LLC have agreed to adjourn the matter to the next omnibus hearing scheduled for October 21, 2010 at 10:00 a.m.**

- D. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1614]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 1620]

Related Documents:

1. Supplement to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1644]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1645]

2. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 287 [Docket No. 1648]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

3. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1649]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

Responses Received:

4. Response of Fischer Canada Stainless Steel Tubing Inc. to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1624]
5. Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1625]
6. Response and Objection of Canon Financial Services, Inc. to Motion of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1626]
7. Notice of Withdrawal of Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1630]

Certificate of Service of Stephen Starr [Docket No. 1627]

Status: The Court previously ruled on the objection as to the following claims and a proposed order will be submitted by the Trust: Dana Automotive Systems Group LLC Claim Number 3622, Diamond Reserve Inc. Claim Number 2545, Duraflex Inc. Claim Number 2668, Fastenal Company Claim Number 3048, Fischer Canada Stainless Steel Tubing Claim Number 1031, Hoeganaes Corporation Claim Numbers 2935 and 2936, Gaylord B Delap Claim Number 692 and Delphi Automotive Systems Claim Number 3044. As it relates to Claim Number 3613 filed by Old Carco and Claim Number 3547 filed by Metal Technologies Auburn LLC (a/k/a Metal Technologies Inc.), the Trust and Old Carco and Metal Technologies Auburn LLC have agreed to extend the supplemental objection deadline for the Trust to October 7, 2010 and response deadline for Old Carco and Metal Technologies Auburn LLC to October 14, 2010 and adjourn the matter to the next omnibus hearing on October 21, 2010 at 10:00 a.m. **As it relates to Claim Number 2942 filed by Valenite LLC consents to the relief requested in the objection and to the matter proceeding at this hearing, therefore, this matter is going forward as to the Valenite LLC claim.** The objection is going forward as to the remaining claims.

#### **FEE APPLICATIONS**

- E. Third Interim and Final Fee Application Of Foley & Lardner LLP, Conflicts And Special Counsel To The Debtors, For An Order Allowing Interim Compensation For Professional Services Rendered And For Reimbursement Of Expenses [Docket No. 1556]

Certificate of Service of Judy A. O'Neill [Docket No. 1556]

Related Documents:

1. Notice of Hearing on Final Fee Applications [Docket No. 1611]  
Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]
2. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]
3. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]

Status: This matter is going forward.

- F. Application for Final Professional Compensation for Reed Smith LLP [Docket No. 1566]  
Declaration of Service of Kurt F. Gwynne [Docket No. 1566]

Related Documents:

1. Notice of Hearing on Final Fee Applications [Docket No. 1611]  
Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]
2. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]
3. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]

Status: This matter is going forward.

- G. Application for Final Professional Compensation for Huron Consulting Services LLC [Docket No. 1567]

Declaration of Service of Kurt F. Gwynne [Docket No. 1567]

Related Documents:

1. Notice of Hearing on Final Fee Applications [Docket No. 1611]  
Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]

2. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]
3. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]

Status: This matter is going forward.

- H. Third Interim and Final Fee Application of AlixPartners, LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisors and Consultants for the Debtors and Debtors in Possession for the Period Covering May 27, 2009 Through March 30, 2010 [Docket No. 1568]

Certification of Jeff Johnston [Docket No. 1569]

Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1576]

Responses Received:

1. Objection to Motion for Third Interim and Final Fees filed by the United States Trustee [Docket No. 1616]
2. Informal objections raised by the Trust.

Related Documents:

3. Notice of Hearing on Final Fee Applications [Docket No. 1611]

Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]

4. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]
5. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]
6. Amended Third Interim and Final Fee Application of AlixPartners, LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisors and Consultants for the Debtors and Debtors in Possession for the Period Covering May 27, 2009 Through March 30, 2010 [Docket No. 1639]

Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1640]

Status: The Office of the United States Trustee has resolved its objection to AlixPartners' Third Interim and Final Fee Application. The Trust has resolved its informal objection to AlixPartners' Third Interim and Final Fee Application. This matter is going forward.

I. Application for Final Professional Compensation for Jones Day [Docket No. 1571]

Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1576]

Responses Received:

1. Informal objections raised by the Trust

Related Documents:

2. Notice of Hearing on Final Fee Applications [Docket No. 1611]

Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]

3. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]
4. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]
5. Supplement to Third Interim and Final Application of Jones Day, Counsel for Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period May 27, 2009 Through March 30, 2010 [Docket No. 1646]

Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1647]

Status: The Trust resolved its informal objection to the Application for Final Professional Compensation for Jones Day. This matter is going forward.

J. First and Final Application of Accretive Solutions-Detroit, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred to Assist the Debtors and Debtors in Possession with the Claims Administration Process and Provide Tax-Related Services to the Debtors for the Period from November 27, 2009 through March 30, 2010 [Docket No. 1572]

Declaration of Service of Michael D. Ciaramella [Docket No. 1572]

Responses Received:



1. Objection to Motion for Third Interim and Final Fees filed by the United States Trustee [Docket No. 1616]

Related Documents:

2. Notice of Hearing on Final Fee Applications [Docket No. 1611]  
  
Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]
3. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]
4. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]
5. Amended First and Final Application of Accretive Solutions-Detroit, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred to Assist the Debtors and Debtors in Possession with the Claims Administration Process and Provide Tax-Related Services to the Debtors for the Period from November 27, 2009 through March 30, 2010 [Docket No. 1642]  
  
Declaration of Service of Michael D. Ciaramella [Docket No. 1642]
6. Response to Objection of the United States Trustee to Third Interim and Final Applications for Compensation and Reimbursement of Expenses [Docket No. 1643]
7. Supplemental Response to Objection of the United States Trustee to Third Interim and Final Applications for Compensation and Reimbursement of Expenses [Docket No. 1654]

**Status: The United States Trustee has resolved its objection to Accretive Solutions-Detroit, Inc. and has informed Chambers. This matter is going forward.**

- K. Third Interim and Final Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Services Provider to the Debtors for the Period from July 15, 2009 Through March 30, 2010 [Docket No. 1573]

Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1577]

Responses Received:

1. Objection to Motion for Third Interim and Final Fees filed by the United States Trustee [Docket No. 1616]

Related Documents:

2. Notice of Hearing on Final Fee Applications [Docket No. 1611]  
Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]
3. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]
4. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]

Status: Deloitte Tax has agreed to reduce its fee request by \$6,500 to resolve the objections of the Office of the United States Trustee. This matter is going forward.

- L. Second and Final Fee Application of Lazard Freres & Co. LLC, Debtors Investment Banker for Allowance of Compensation and for the Reimbursement of Actual and Necessary Expense Incurred for the Period from May 27, 2009 through October 16, 2009 [Docket No. 1575]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1578]

Responses Received:

1. Objection to Motion for Third Interim and Final Fees filed by the United States Trustee [Docket No. 1616]

Related Documents:

2. Notice of Supplemental Filing to Lazard Freres & Co. LLC's Final Fee Application for Allowance of Compensation and for the Reimbursement of Actual and Necessary Expense Incurred for the Period from May 27, 2009 through October 16, 2009 [Docket No. 1602]  
Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 1603]
3. Notice of Hearing on Final Fee Applications [Docket No. 1611]  
Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]
4. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]

5. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]

Status: The Supplement to the Final Fee Application filed by Lazard Freres & Co. LLC resolved the objection of the Office of the United States Trustee. This matter is going forward.

### **ADJOURNED MATTERS**

- M. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Amended and Superseded Claims (Omnibus Objection No. 21), together with the Notice of Hearing thereto [Docket No. 1510]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

#### Related Documents:

1. Order Signed On 7/16/2010 Re: Disallowing Certain Amended And Superseded Claims (Omnibus Objection No. 21) [Docket No. 1604]

Status: The objection as to Claim Numbers 1528 and 1560 of Central States SE & SW Areas Pension Fund are adjourned to the next omnibus hearing on October 21, 2010 at 10:00 a.m.

- N. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 23), together with the Notice of Hearing thereto [Docket No. 1512]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

#### Related Documents:

1. Notice of Presentment of Stipulation and Agreed Order Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1515]
2. So Ordered Stipulation signed on 4/22/2010 Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1531]
3. Order Signed On 7/16/2010 Re: Disallowing Certain Duplicate Claims (Omnibus Objection No. 23) [Docket No. 1605]

Status: The objection as to Claim Number 2168 of De Lage Landen has been adjourned to the next omnibus hearing on October 21, 2010 at 10:00 a.m. As to Claim Number 3248 of Dearborn Refining Site, Claim Number 3542 of Dock Foundry Co d/b/a Metal Technologies Inc., Claim Numbers 3546 and 3549 of Milwaukee Ductile Iron Inc. d/b/a Metal Technologies Inc., and Claim Numbers 3544 and 3545 of Ravenna Casting Ctr Inc. d/b/a Metal Technologies Inc., the Trust and these claimants are working to resolve all outstanding claim issues and have agreed to adjourn the objection to the next omnibus hearing on October 21, 2010 at 10:00 a.m.

Dated: September 21, 2010  
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz  
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