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Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.	:	Re: Docket No. 1614, 1644
-----	x	& 1649

**AMENDED NOTICE OF LIMITED WITHDRAWAL OF OMNIBUS OBJECTION OF
OLDCO M DISTRIBUTION TRUST SEEKING TO DISALLOW, REDUCE,
LIQUIDATE, EXPUNGE AND RECLASSIFY CERTAIN ADMINISTRATIVE
EXPENSE CLAIMS (OMNIBUS OBJECTION NO. 25) TO CLAIM NO. 1949**

PLEASE TAKE NOTICE THAT:

1. On July 28, 2010, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Omnibus Objection Of Oldco M Distribution Trust

Seeking To Disallow, Reduce, Liquidate, Expunge And Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) (Docket No. 1614) (the “Objection”). By the Objection the Debtors sought to reclassify, among others, claim no. 1949 filed by Korea Export Insurance Corp. (“Claim No. 1949”) as set forth on the Exhibit 3 attached thereto.

2. On September 9, 2010, the above-captioned Debtors filed the Notice of Filing of Supplement to Omnibus Objection Of Oldco M Distribution Trust Seeking To Disallow, Reduce, Liquidate, Expunge And Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) (Docket No. 1644) (the “Supplement”). By the Supplement the Debtors sought to reclassify, among others, Claim No. 1949 as set forth on the Exhibit 3 attached thereto.

3. On September 16, 2010, the above-captioned Debtors filed the Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 (Docket No. 1649) (the “Notice”). In paragraph 3 of the Notice, the claim number was incorrectly identified as claim number 1349.

3. By this Amended Notice, the Debtors are hereby withdrawing the Objection without prejudice only as to Claim No. 1949 as set forth on Exhibit 1 attached hereto and incorporated herein by reference.

Dated: October 8, 2010
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz

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EXHIBIT 1

In re: Oldco M Corporation f/k/a Metaldyne Corporation
OMNIBUS: EXHIBIT 1 – IMPROPER CLASSIFICATION CLAIMS

Creditor Name/Address	Claim Number	Claim Amounts*	Claim Class**	Overstated Amount	Claim Class**	Adjusted Amount	Claim Class**	Basis for Objection
Korea Export Insurance Corp. Patrick Shin 915 Wilshire Blvd. Suite 1640 Los Angeles, CA 90017	1949	\$121,529.39	(A)	\$121,529.39	(A)	\$0.00 \$121,529.39	(A) (U)	The Documentation attached to the proof of claim indicates that the date the Debtors received the goods was outside of the twenty (20) day period under §503(b)(9), therefore, the claim is not entitled to administrative priority treatment. On August 27, 2010, Accretive Solutions Senior Associate William MacDonald sent a letter to the claimant requesting documents and information for the claim. As of September 8, 2010, no documentation or response has been received from the claimant.