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- and -

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Proposed Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	: Chapter 11	
	:	
Metaldyne Corporation, et al.,	: Case No. 09-13412 (MC	G)
	:	
Debtors.	: (Jointly Administered)	
	•	
	X	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 15, 2009 AT 10:00 A.M. AND 2:00 P.M.

Location of Hearings: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Room 501, New York, New York 10004-1408

10:00 A.M. Hearing

UNCONTESTED MATTERS

 Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 362 and 546(c) of the Bankruptcy Code and Bankruptcy Rule 9019(b), for an Order: (A) Establishing Procedures for Resolving Reclamation Claims Asserted Against the Debtors and (B) Granting Certain Related Relief [Docket No. 25]

Requested Response Deadline: June 11, 2009

Response Received: None to date.

Related Documents:

A. Notice of Final Hearing on Certain Administrative Motions of Debtors and Debtors In Possession [Docket No. 94]

Status: The hearing on this matter is going forward.

2. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received Within Twenty Days Prior to the Petition Date [Docket No. 26]

Requested Response Deadline: June 11, 2009

Response Received: None to date.

Related Documents:

A. Notice of Final Hearing on Certain Administrative Motions of Debtors and Debtors In Possession [Docket No. 94]

Status: The hearing on this matter is going forward.

3. Motion of Debtors and Debtors in Possession, Pursuant to Section 366 of the Bankruptcy Code, for an Order: (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Services to, or Discriminating Against, the Debtors on Account of Prepetition Invoices; (B) Determining That the Utilities are Adequately Assured of Future Payment; (C) Establishing Procedures for Determining Requests for Additional Assurance; and (D) Permitting Utility Companies to Opt Out of the Procedures Established Herein [Docket No. 28]

Requested Response Deadline: June 11, 2009

Response Received: None to date.

Related Documents:

A. Notice of Final Hearing on Certain Administrative Motions of Debtors and Debtors In Possession [Docket No. 94]

Status: The hearing on this matter is going forward.

2:00 P.M. Hearing

CONTESTED MATTERS

4. Notice of Repudiating Vendor Against Ferguson Integrated Services [Docket No. 154]

Requested Response Deadline: June 10, 2009 at 9:00 A.M.

Response Received: None to date.

Related Documents:

A. Order to Show Cause [Docket No. 155]

<u>Status</u>: A telephonic hearing is scheduled on June 10, 2009 at 5:30 p.m. EST. If this matter is not settled at the telephonic hearing, an evidentiary hearing will go forward on June 15, 2009 at 2:00 p.m. EST.

5. Notice of Repudiating Vendor Against Parker Hannifin Corporation [Docket No. 150]

Requested Response Deadline: June 10, 2009 at 9:00 A.M.

Response Received:

A. Response and Objection to Notice of Repudiating Vendor Against Parker Hannifin [Docket No. 160]

Related Documents:

B. Order to Show Cause [Docket No. 151]

<u>Status</u>: A telephonic hearing is scheduled on June 10, 2009 at 5:30 p.m. EST. If this matter is not settled at the telephonic hearing, an evidentiary hearing will go forward on June 15, 2009 at 2:00 p.m. EST.

Dated: June 10, 2009 New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

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PROPOSED ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION