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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
Oldco M Corporation (f/k/a Metaldyne Corporation), *et al.,*	:	Case No. 09-13412 (MG)
Debtors.	:	(Jointly Administered)

AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 27, 2010 AT 11:00 A.M.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Room 501, New York, New York 10004-1408

FINAL FEE APPLICATIONS

A. Application for Final Professional Compensation for Huron Consulting Services LLC [Docket No. 1567]

Declaration of Service of Kurt F. Gwynne [Docket No. 1567]

Related Documents:

1. Notice of Hearing on Final Fee Applications [Docket No. 1611]

   Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]

2. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]

3. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]

Status: This matter is going forward.

B. Second and Final Fee Application of Lazard Freres & Co. LLC, Debtors Investment Banker for Allowance of Compensation and for the Reimbursement of Actual and Necessary Expense Incurred for the Period from May 27, 2009 through October 16, 2009 [Docket No. 1575]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1578]

Responses Received:

1. Objection to Motion for Third Interim and Final Fees filed by the United States Trustee [Docket No. 1616]

Related Documents:

2. Notice of Supplemental Filing to Lazard Freres & Co. LLC's Final Fee Application for Allowance of Compensation and for the Reimbursement of Actual and Necessary Expense Incurred for the Period from May 27, 2009 through October 16, 2009 [Docket No. 1602]

   Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 1603]

3. Notice of Hearing on Final Fee Applications [Docket No. 1611]

   Affidavit of Service of Julie Jung filed by BMC Group, Inc. [Docket No. 1612]

4. Order signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1634]

5. Order Signed on 8/24/2010 Granting Motion of the Oldco M Distribution Trust for an Order Further Extending Deadline for Trustee to Object to Final Fee Applications [Docket No. 1635]

6. **Declaration of Eric Mendelsohn in Support of the Second and Final Fee Application of Lazard Freres & Co. LLC, Debtors' Investment Banker for Allowance of Compensation and for the Reimbursement of Actual and Necessary Expenses Incurred for the Period from May 27, 2009 through October 16, 2009 [Docket No. 1670]**

Status: The Supplement to the Final Fee Application filed by Lazard Freres & Co. LLC resolved the objection of the Office of the United States Trustee. This matter is going forward.

ADJOURNED MATTERS

C. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7), together with the Notice of Hearing thereto [Docket No. 1203]

Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 1222]

Related Documents:

1. Notice of Hearing on Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as it Relates to Claim Numbers 3222 and 3225 Filed by North American Hoganas, Inc. [Docket No. 1417]

   Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1426]

2. Supplement Declaration of William MacDonald in Support of Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) with Respect to Claims of North American Hoganas, Inc. [Docket No. 1445]

   Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1469]

3. Order Disallowing, Reducing, Liquidating and/or Reclassifying Certain Claims (Omnibus Objection No. 7) [Docket No. 1467]

4. Notice of Presentment of Stipulation Resolving Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as Related to Certain Claims of SKF USA Inc. and Limited Response of SKF USA Inc. to Omnibus Objection No. 7 [Docket No. 1582]

5. So Ordered Stipulation Signed On 6/24/2010, Resolving Omnibus Objection Of Debtors And Debtors In Possession Seeking To Disallow, Reduce, Liquidate And/Or Reclassify Certain Claims (Omnibus Objection No. 7) As Related To Certain Claims Of SKF USA Inc. And Limited Response Of SKF USA Inc. To Omnibus Objection No. 7 [Docket No. 1593]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1585]

6. Notice of Presentment of Stipulation Resolving Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as Related to Claim No. 1638 of Ferguson Full Service Supply [Docket No. 1652]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

7. So Ordered Stipulation signed on 9/27/2010 Among the Oldco M. Distribution Trust and Ferguson Full Service Supply Regarding Claim No. 1638 [Docket No. 1660]

Responses Received:

8. Response of SKF USA Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1306]

9. Response of Production Services Management, Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1309]

   Certificate of Service filed by Paul R. Hage on behalf of Production Services Management, Inc. [Docket No. 1311]

10. Response to Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1546]

    Affidavit of Service filed by Wanda Borges on behalf of Ferguson Integrated Services [Docket No. 1547]

Status: The objection as to claim number 3277 filed by General Aluminum Manufacturing has been adjourned to the next omnibus hearing on November 17, 2010 at 10:00 a.m.

D. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Amended and Superseded Claims (Omnibus Objection No. 21), together with the Notice of Hearing thereto [Docket No. 1510]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Order Signed On 7/16/2010 Re: Disallowing Certain Amended And Superseded Claims (Omnibus Objection No. 21) [Docket No. 1604]

Status: The objection as to Claim Numbers 1528 and 1560 of Central States SE & SW Areas Pension Fund are adjourned to the next omnibus hearing on November 17, 2010 at 10:00 a.m.

E. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 23), together with the Notice of Hearing thereto [Docket No. 1512]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Notice of Presentment of Stipulation and Agreed Order Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1515]

2. So Ordered Stipulation signed on 4/22/2010 Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1531]

3. Order Signed On 7/16/2010 Re: Disallowing Certain Duplicate Claims (Omnibus Objection No. 23) [Docket No. 1605]

Status: The objection as to Claim Number 2168 of De Lage Landen has been adjourned to the next omnibus hearing on November 17, 2010 at 10:00 a.m. As to Claim Number 3248 of Dearborn Refining Site, Claim Number 3542 of Dock Foundry Co d/b/a Metal Technologies Inc., Claim Numbers 3546 and 3549 of Milwaukee Ductile Iron Inc. d/b/a Metal Technologies Inc., and Claim Numbers 3544 and 3545 of Ravenna Casting Ctr Inc. d/b/a Metal Technologies Inc., the Trust and these claimants are working to resolve all outstanding claim issues and have agreed to adjourn the objection to the next omnibus hearing on November 17, 2010 at 10:00 a.m.

F. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1614]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 1620]

Related Documents:

1. Supplement to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1644]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1645]

2. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 287 [Docket No. 1648]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

3. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1649]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

4. Amended Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1664]

   Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1665]

Responses Received:

5. Response of Fischer Canada Stainless Steel Tubing Inc. to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1624]

6. Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1625]

7. Response and Objection of Canon Financial Services, Inc. to Motion of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1626]

8. Notice of Withdrawal of Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1630]

   Certificate of Service of Stephen Starr [Docket No. 1627]

Status: As it relates to Claim Number 3613 filed by Old Carco and Claim Number 3547 filed by Metal Technologies Auburn LLC (a/k/a Metal Technologies Inc.), the Trust and Old Carco and Metal Technologies Auburn LLC have agreed to extend the supplemental objection deadline for the Trust to November 3, 2010 and response deadline for Old Carco and Metal Technologies Auburn LLC to November 10, 2010 and adjourn the matter to the next omnibus hearing on November 17, 2010 at 10:00 a.m. The Trust and Federal Mogul Corporation have consensually resolved the objection as to Claim Number 1340 and a stipulation will be presented to the Court.

Dated: October 26, 2010
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz

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