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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Oldco M Corporation :
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
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**NOTICE OF CANCELLATION OF HEARING SCHEDULED FOR
FEBRUARY 10, 2011 AT 10:00 A.M. AND ADJOURNMENT OF MATTERS
TO NEXT OMNIBUS HEARING DATE ON MARCH 15, 2011 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 501, New York, New York 10004-1408

ADJOURNED MATTERS

- A. Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7), together with the Notice of Hearing thereto [Docket No. 1203]

Affidavit of Service of Alex Cedeno, filed by BMC Group, Inc. [Docket No. 1222]

Related Documents:

1. Notice of Hearing on Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as it Relates to Claim Numbers 3222 and 3225 Filed by North American Hoganas, Inc. [Docket No. 1417]

Affidavit of Service of James H. Myers, filed by BMC Group, Inc. [Docket No. 1426]

2. Supplement Declaration of William MacDonald in Support of Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) with Respect to Claims of North American Hoganas, Inc. [Docket No. 1445]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1469]

3. Order Disallowing, Reducing, Liquidating and/or Reclassifying Certain Claims (Omnibus Objection No. 7) [Docket No. 1467]
4. Notice of Presentment of Stipulation Resolving Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as Related to Certain Claims of SKF USA Inc. and Limited Response of SKF USA Inc. to Omnibus Objection No. 7 [Docket No. 1582]

5. So Ordered Stipulation Signed On 6/24/2010, Resolving Omnibus Objection Of Debtors And Debtors In Possession Seeking To Disallow, Reduce, Liquidate And/Or Reclassify Certain Claims (Omnibus Objection No. 7) As Related To Certain Claims Of SKF USA Inc. And Limited Response Of SKF USA Inc. To Omnibus Objection No. 7 [Docket No. 1593]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1585]

6. Notice of Presentment of Stipulation Resolving Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) as Related to Claim No. 1638 of Ferguson Full Service Supply [Docket No. 1652]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

7. So Ordered Stipulation signed on 9/27/2010 Among the Oldco M. Distribution Trust and Ferguson Full Service Supply Regarding Claim No. 1638 [Docket No. 1660]

Responses Received:

8. Response of SKF USA Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1306]
9. Response of Production Services Management, Inc. to Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1309]

Certificate of Service filed by Paul R. Hage on behalf of Production Services Management, Inc. [Docket No. 1311]

10. Response to Objection of Debtors and Debtors in Possession Seeking to Disallow, Reduce, Liquidate and/or Reclassify Certain Claims (Omnibus Objection No. 7) [Docket No. 1546]

Affidavit of Service filed by Wanda Borges on behalf of Ferguson Integrated Services [Docket No. 1547]

Status: The objection as to claim number 3277 filed by General Aluminum Manufacturing has been resolved and the parties are negotiating a settlement stipulation that will be presented to the Court. This matter is adjourned to the next omnibus hearing on March 15, 2011 at 10:00 a.m.

- B. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Amended and Superseded Claims (Omnibus Objection No. 21), together with the Notice of Hearing thereto [Docket No. 1510]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Order Signed On 7/16/2010 Re: Disallowing Certain Amended And Superseded Claims (Omnibus Objection No. 21) [Docket No. 1604]

Status: The objection as to Claim Numbers 1528 and 1560 of Central States SE & SW Areas Pension Fund are adjourned to the next omnibus hearing on March 15, 2011 at 10:00 a.m.

- C. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 23), together with the Notice of Hearing thereto [Docket No. 1512]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Notice of Presentment of Stipulation and Agreed Order Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1515]
2. So Ordered Stipulation signed on 4/22/2010 Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1531]
3. Order Signed On 7/16/2010 Re: Disallowing Certain Duplicate Claims (Omnibus Objection No. 23) [Docket No. 1605]

Status: The objection as to Claim Number 2168 of De Lage Landen has been adjourned to the next omnibus hearing on March 15, 2011 at 10:00 a.m. As to Claim Number 3248 of Dearborn Refining Site, Claim Number 3542 of Dock Foundry Co d/b/a Metal Technologies Inc., Claim Numbers 3546 and 3549 of Milwaukee Ductile Iron Inc. d/b/a Metal Technologies Inc., and Claim Numbers 3544 and 3545 of Ravenna Casting Ctr Inc. d/b/a Metal Technologies Inc., the Trust and these claimants are working to resolve all outstanding claim issues and have agreed to adjourn the objection to the next omnibus hearing on March 15, 2011 at 10:00 a.m.

- D. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1614]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 1620]

Related Documents:

1. Supplement to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1644]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1645]

2. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 287 [Docket No. 1648]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

3. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1649]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

4. Amended Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1664]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1665]

Responses Received:

5. Response of Fischer Canada Stainless Steel Tubing Inc. to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1624]
6. Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1625]
7. Response and Objection of Canon Financial Services, Inc. to Motion of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1626]
8. Notice of Withdrawal of Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1630]

Certificate of Service of Stephen Starr [Docket No. 1627]

Status: As it relates to Claim Number 3613 filed by Old Carco and Claim Number 3547 filed by Metal Technologies Auburn LLC (a/k/a Metal Technologies Inc.), the Trust and Old Carco and Metal Technologies Auburn LLC have agreed to extend the supplemental objection deadline for the Trust to February 22, 2011 and response deadline for Old Carco and Metal Technologies Auburn LLC to March 8, 2011 and adjourn the matter to the next omnibus hearing on March 15, 2011 at 10:00 a.m. The Trust and Federal Mogul Corporation have consensually resolved the objection as to Claim Number 1340 and a stipulation will be presented to the Court.

Dated: February 7, 2011
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz _____

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