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Attorney for Plaintiff, Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	: Chapter 11
OLDCO M CORPORATION, (f/k/a Metaldyne Corporation), <i>et al.</i> ,	: Case No. 09-13412 (MG)
	: Jointly Administered
EXECUTIVE SOUNDING BOARD ASSOCIATES INC., as Trustee for the Oldco M Distribution Trust,	· : :
Plaintiff,	: :
vs.	: Adversary Proc. No (MG)
ALERIS INTERNATIONAL, INC.,	: :
Defendant.	· : :

COMPLAINT TO: (I) AVOID AND RECOVER TRANSFERS PURSUANT TO 11 U.S.C. §§ 547 AND 550; AND (II) DISALLOW CLAIMS PURSUANT TO 11 U.S.C. § 502(d)

Plaintiff, Executive Sounding Board Associates Inc. (the "<u>Trustee</u>" or "<u>Plaintiff</u>"), the liquidating trustee of the Oldco M Distribution Trust (the "<u>Trust</u>") established pursuant to the

Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession (the "Plan") [Docket No. 1180], by and through its undersigned counsel, files this Complaint to: (I) Avoid and Recover Transfers Pursuant to 11 U.S.C. §§ 547 and 550; and (II) Disallow Claims Pursuant to 11 U.S.C. § 502(d) (the "Complaint") against Aleris International, Inc. (the "Defendant") and, in support hereof, avers the following:

NATURE OF THE PROCEEDING

- 1. This Complaint seeks to avoid and recover from the Defendant all of the preferential transfers of property that the Debtors (as defined herein) made for or on account of antecedent debt(s) due and owing the Defendant during the ninety-day period prior to the filing of the Debtors' bankruptcy cases (the "Preference Period").
- 2. In particular, Plaintiff seeks the entry of an Order from this Court: (a) avoiding and directing the return of the avoidable transfers (the "<u>Transfers</u>") identified in Exhibit "1" that were made by the Debtors (as defined herein) to the Defendant in payment of antecedent debts based upon the invoices identified therein; and (b) disallowing any Claim¹ unless and until the Transfers are remitted to the Trustee.

JURISDICTION AND VENUE

- 3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.
- 4. This adversary proceeding is brought pursuant to Rule 7001, *et seq.*, of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §§ 502(d), 547 and 550.

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¹ To the extent that the Defendant has filed a proof of claim or has a claim listed on the Debtors' schedules as undisputed, liquidated, and not contingent, or has otherwise requested payment from the Debtors or their substantively consolidated estate (collectively, a "Claim"), this Complaint is not intended to be, nor should it be construed as, a waiver of Plaintiff's right to object to such Claim for any reason, including, but not limited to, Section 502(a) through (j) of the Bankruptcy Code (as defined herein), and such rights are expressly reserved. Notwithstanding this reservation of rights, Plaintiff, as set forth herein, does object to the Claim pursuant to Section 502(d) of the Bankruptcy Code.

- 5. Venue in this Court is proper pursuant to 28 U.S.C. § 1409 because this adversary proceeding arises under and in connection with a case under 11 U.S.C. § 101, et seq. (the "Bankruptcy Code").
- 6. This adversary proceeding is a "core" proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (B), (F) and (O).

BACKGROUND

- 7. On May 27, 2009 (the "Petition Date"), Oldco M Corporation (f/k/a Metaldyne Corporation) and 30 of its domestic direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "Bankruptcy Cases").
- 8. By an order entered on May 29, 2009, the Debtors' chapter 11 cases were consolidated for procedural purposes and thereafter were jointly administered [Docket No. 65].
- 9. Before the Petition Date, the Debtors were leading global manufacturers of highly engineered metal components for the global light vehicle market. Their largest customers were Ford Motor Company, Chrysler LLC and its successor, Chrysler Group LLC, and General Motors Corporation and its successor, General Motors Company.
- 10. Due to a dramatic downturn in the global automotive industry and liquidity pressures stemming from industry stresses, issues with the Debtors' capital structure, and the reluctance of lenders to provide capital to automotive suppliers, the Debtors filed for bankruptcy.
- 11. Subsequent to the Petition Date, the Bankruptcy Court, in July 2009, approved bidding procedures (the "Bidding Procedures") for the marketing and sale of the majority of the Debtors' assets.

- 12. Following an auction conducted pursuant to the Bidding Procedures, MD Investors Corporation ("MD Investors") was determined to be the winning bidder and the Debtors and MD Investors entered into a Purchase Agreement, dated as of August 7, 2009 (the "Purchase Agreement").
- 13. Pursuant to the Purchase Agreement, the Debtors agreed to sell and MD Investors agreed to buy a majority of the Debtors' assets. In addition, MD Investors also agreed to assume certain liabilities and obligations of the Debtors (the "Asset Sale").
- 14. On August 12, 2009, the Bankruptcy Court issued an order authorizing the Asset Sale under section 363 of the Bankruptcy Code [Docket No. 674].
- 15. On January 11, 2010, the Debtors filed the Plan and related disclosure statement. The Plan is a liquidating plan which provides for the liquidation of the Debtors' remaining assets in order to maximize the ultimate recovery by all creditors.
- 16. On February 23, 2010, the Court entered an Order confirming the Plan (the "Confirmation Order") [Docket No. 1384] and substantively consolidated these bankruptcy estates into one consolidated estate.
 - 17. On March 30, 2010, the Plan became effective (the "Effective Date").
- 18. Pursuant to the Plan, as of the Effective Date, the Debtors were dissolved and the Oldco M Distribution Trust was created in order to, *inter alia*: (i) liquidate the Debtors' remaining assets (including any claims and causes of action possessed by the Debtors);² (ii)

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² Pursuant to the Plan, the Distribution Trust was empowered to "pursue Recovery Actions that are transferred to the Distribution Trust to the extent that their pursuit would likely result in a material economic benefit to creditors classified in Class 3 and Class 4 hereunder, as determined by the Oversight Committee, in its sole discretion." Plan, Article III.C.1. "Recovery Actions" are defined in the Plan as "all claims and causes of action held by the Debtors' Estates of any nature, including without limitation claims and causes of action under sections 502(d), 544, 545, 547, 548, 549, 550 and 553 of the Bankruptcy Code, and any other avoidance or similar action under the Bankruptcy Code or similar state law, and the proceeds thereof, whether received by judgment, settlement or otherwise."

litigate and resolve claims filed against the Debtors' estates; (iii) make distributions to creditors; and (iv) take other actions permitted by Section III.C of the Plan.

- 19. Notwithstanding the Asset Sale and MD Investors' assumption of certain of the Debtors' liabilities and obligations, significant unsecured claims exist against the Debtors' estate.
- 20. As of the date of this Complaint, the unsecured claims listed on the Debtors' claim register total approximately \$353 million.
- 21. Indeed, as set forth more fully in the Plan and accompanying disclosure statement, the Debtors' general unsecured creditors will not receive full value on account of their claims against the Debtors.

PARTIES

- 22. Plaintiff is the Trustee of the Trust established pursuant to the Plan.
- 23. Defendant is a corporation that maintains a place of business at 25825 Science Park Dr., Suite 400, Beachwood, Ohio 44122-7392.
- 24. Upon information and belief, Defendant is a provider of various aluminum products and was, at all times material hereto, a vendor to one or more of the Debtors.

<u>COUNT I</u> (Avoidance and Recovery of Preferential Transfers)

- 25. The allegations set forth in paragraphs 1 through 24 are realleged and incorporated by reference as if fully set forth herein.
- 26. Before the Petition Date, the Defendant provided various aluminum products (the "Goods") to the Debtors, which the Debtors used in connection with their assembly and fabrication of highly engineered metal components for the global light vehicle market.

- 27. On or within the ninety (90) days prior to the Petition Date, one or more of the Debtors made the Transfers to the Defendant as reflected on Exhibit 1 attached hereto and incorporated herein by reference.³
- 28. All of the Transfers were made by or on behalf of one or more of the Debtors and came from an account or accounts owned by one or more of the Debtors. Thus, the Transfers constituted a transfer of the Debtors' interest in property.
 - 29. At the time the Transfers were made, the Debtors were insolvent.
- 30. Each of the Transfers listed on Exhibit 1 was on account of an invoice or invoices for the Goods provided by the Defendant to the Debtors. These invoices are also identified on Exhibit 1.
- 31. In exchange for the provision of these Goods, the Debtors would owe money to the Defendant on account thereof.
- 32. Thus, the Transfers reflected on Exhibit 1 were transfers made by the Debtors on account of "antecedent debt" which the Debtors owed to the Defendant in exchange for the Defendant's provision of the Goods prior to the date each Transfer was made.
 - 33. All of the Transfers were made to or for the benefit of the Defendant.
- 34. In these Bankruptcy Cases, the Debtors' unsecured creditors will not receive payment in full on account of their claims against the Debtors; in fact, according to the disclosure statement, unsecured creditors are expected to receive at most 2.1% of the value of their claims.

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³ Exhibit 1 reflects Plaintiff's current knowledge of the Transfers (made by check, wire transfer or their equivalent) to the Defendant during the Preference Period, and includes the date and amount of each such Transfer. During the course of this proceeding, Plaintiff may learn (through discovery or otherwise) of additional transfers made to the Defendant during the Preference Period. It is Plaintiff's intention to avoid and recover all such transfers, whether such transfers are presently reflected on Exhibit 1 or not. Accordingly, Plaintiff reserves its rights to supplement and/or amend this information as necessary and appropriate.

- 35. Thus, the Transfers enabled Defendant to receive more than it would have received if: (a) the Debtors' bankruptcy cases were administered under chapter 7 of the Bankruptcy Code; (b) the Transfers had not been made; and (c) the Defendant received payment of such debt to the extent provided for by the provisions of the Bankruptcy Code.
- 36. Based upon the foregoing, the Transfers constitute avoidable preferential transfers pursuant to Bankruptcy Code section 547(b) and, as such, they are recoverable from Defendant pursuant to Bankruptcy Code section 550(a).

COUNT II (Recovery of Avoided transfers-11 U.S.C. § 550)

- 37. The allegations set forth in paragraphs 1 through 36 are realleged and incorporated by reference as if fully set forth herein.
- 38. Based upon the foregoing, Plaintiff is entitled to avoid the Transfers pursuant to Bankruptcy Code section 547(b).
- 39. As set forth on Exhibit 1, the Defendant was the initial transferee of the Transfers and is liable for the return of the Transfers (or the amount thereof).
- 40. Pursuant to Bankruptcy Code section 550(a), the Plaintiff is entitled to recover from the Defendant the Transfers or the amount thereof plus interest thereon to the date of payment as well as costs of this action.

COUNT III (Disallowance of Claims)

- 41. The allegations set forth in paragraphs 1 through 40 are realleged and incorporated by reference as if fully set forth herein.
- 42. The Defendant is the recipient of the Transfers, which are avoidable and recoverable under sections 547 and 550 of the Bankruptcy Code.

- 43. Despite Plaintiff's demands, the Defendant has neither returned the Transfers to Plaintiff nor has the Defendant paid the amount of the Transfers, for which the Defendant is liable pursuant to Bankruptcy Code section 550.
- 44. On July 22, 2011, the Defendant filed a proof of claim in the amount of \$180,435.43.
- 45. Pursuant to Bankruptcy Code section 502(d), any and all claims of the Defendant must be disallowed unless and until Defendant returns the Transfers to Plaintiff or pays to Plaintiff the amount of the Transfers.
- 46. Pursuant to Bankruptcy Code section 502(j), any and all claims of the Defendant (or any assignee) that have been previously allowed by the Debtors or the Plaintiff must be reconsidered and disallowed unless and until Defendant returns the Transfers to Plaintiff or pays to Plaintiff the amount of the Transfers.

WHEREFORE, Plaintiff respectfully requests entry of judgment on its Complaint as follows:

- a) On Count I, in favor of Plaintiff and against Defendant avoiding the Transfers;
- b) On Count II, in favor of Plaintiff and against the Defendant and directing the Defendant to return to the Plaintiff the amount of the Transfers pursuant to Bankruptcy Code §§ 547(b) and 550(a);
- c) On Count III, in favor of Plaintiff and against Defendant disallowing the claims unless and until Defendant returns the Transfers to Plaintiff pursuant to section 502(d) of the Bankruptcy Code;
- d) Awarding pre-judgment and post judgment interest at the maximum legal rate from the date of judgment herein until the date the judgment is either paid in full or otherwise

satisfied, together with the costs and expenses of this action, including, without limitation, attorneys' fees; and

e) Granting such other and further relief as this Court may deem just and proper.

DATED: May 12, 2011 DUANE MORRIS LLP

By: /s/Lawrence J. Kotler
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Attorney for Plaintiff, Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust

Plant		Payee	Supplier		Payment	Check	Invoice		
	•	Number	Number	Transferee	Number	Date	Number	Check Amount	Invoice Amount
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389201	\$203,906.95	\$16,580.05
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389202	\$203,906.95	\$16,359.13
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389204	\$203,906.95	\$17,032.93
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389206	\$203,906.95	\$16,403.31
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389209	\$203,906.95	\$22,967.69
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389223	\$203,906.95	\$16,325.99
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389225	\$203,906.95	\$16,348.08
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389226	\$203,906.95	\$16,635.28
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389228	\$203,906.95	\$23,377.03
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1390296	\$203,906.95	\$18,289.02
	Metaldyne DuPage Die								
01187	Casting Corporation	185135	185138	Aleris International, Inc.	1045273	2/25/2009	1389207	\$203,906.95	\$23,588.44
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045942	3/17/2009	1391554	\$107,706.25	\$16,270.76
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045942	3/17/2009	1391558	\$107,706.25	\$14,326.66
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045942	3/17/2009	1392164	\$107,706.25	\$15,110.93
1	Metaldyne Lester Precision							.	
	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1045942	3/17/2009	1392460	\$107,706.25	\$14,613.86
	Metaldyne DuPage Die							.	
01187	Casting Corporation	185135	185138	Aleris International, Inc.	1045942	3/17/2009	1391214	\$107,706.25	\$24,003.82
	Metaldyne DuPage Die								
01187	Casting Corporation	185135	185138	Aleris International, Inc.	1045942	3/17/2009	1392162	\$107,706.25	\$23,380.22
1	Metaldyne DuPage Die								
01182	Casting Corporation	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1393689	\$198,266.62	\$15,934.55

Plant		Payee	Supplier		Payment	Check	Invoice		
Number	•	Number	Number	Transferee	Number	Date	Number	Check Amount	Invoice Amount
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1393690	\$198,266.62	\$23,812.35
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1393691	\$198,266.62	\$16,162.66
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1394277	\$198,266.62	\$16,412.48
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1394278	\$198,266.62	\$23,290.32
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1394279	\$198,266.62	\$16,401.62
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1394280	\$198,266.62	\$16,314.72
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1395108	\$198,266.62	\$15,956.28
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1395110	\$198,266.62	\$16,238.69
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1395112	\$198,266.62	\$14,837.49
	Metaldyne DuPage Die								
01187	Casting Corporation	185135	185138	Aleris International, Inc.	1046082	3/24/2009	1394281	\$198,266.62	\$22,905.46
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047089	4/15/2009	1398176	\$111,979.51	\$16,249.55
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047089	4/15/2009	1398177	\$111,979.51	\$15,576.11
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047089	4/15/2009	1398520	\$111,979.51	\$14,500.77
	Metaldyne Lester Precision							.	•
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047089	4/15/2009	1398521	\$111,979.51	\$15,000.42
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047089	4/15/2009	1398994	\$111,979.51	\$12,784.57
	Metaldyne Lester Precision							****	
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047089	4/15/2009	1398995	\$111,979.51	\$14,837.49
	Metaldyne DuPage Die								
01187	Casting Corporation	185135	185138	Aleris International, Inc.	1047089	4/15/2009	1398175	\$111,979.51	\$23,030.60
1	Metaldyne Lester Precision			<u></u>					
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047368	4/29/2009	1401121	\$163,113.23	\$24,830.07

Plant		Payee	Supplier		Payment	Check	Invoice		
Number	Debtor Entity Transferor	Number	Number	Transferee	Number	Date	Number	Check Amount	Invoice Amount
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047368	4/29/2009	1402010	\$163,113.23	\$14,430.00
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047368	4/29/2009	1404114	\$163,113.23	\$1,835.50
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185135	185138	Aleris International, Inc.	1047368	4/29/2009	1404863	\$163,113.23	\$97,419.81
	Metaldyne DuPage Die								
01187	Casting Corporation	185135	185138	Aleris International, Inc.	1047368	4/29/2009	1402013	\$163,113.23	\$24,597.85
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003403	2/27/2009	1391216	\$62,390.04	\$23,030.30
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003403	2/27/2009	1391217	\$62,390.04	\$16,403.31
	Metaldyne DuPage Die								
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003403	2/27/2009	1391197	\$62,390.04	\$22,956.43
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1389211	\$255,457.64	\$23,993.89
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1389212	\$255,457.64	\$24,154.83
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1389213	\$255,457.64	\$15,608.00
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1389214	\$255,457.64	\$17,640.46
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1389215	\$255,457.64	\$17,021.89
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1389217	\$255,457.64	\$16,502.72
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1391149	\$255,457.64	\$17,209.67
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1391150	\$255,457.64	\$24,261.95
04405	Metaldyne Lester Precision	405405	405405		000004:5	0/4/0005	1001151	***	A47.040.00
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1391151	\$255,457.64	\$17,342.22
04.400	Metaldyne Lester Precision	105100	405400	Alada lata a afa a lat	00000445	0/4/0000	4004450	#055 457 0 4	047.440.05
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1391152	\$255,457.64	\$17,110.25
04400	Metaldyne Lester Precision	405400	405400	Alamia International Inc	00000440	0/4/0000	4004407	#055 457 04	M40.004.00
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1391427	\$255,457.64	\$16,281.80

Plant		Payee	Supplier		Payment	Check	Invoice		
	·	Number	Number	Transferee	Number	Date	Number	Check Amount	Invoice Amount
	Metaldyne DuPage Die								
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1389221	\$255,457.64	\$24,795.15
	Metaldyne DuPage Die								
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003413	3/4/2009	1390663	\$255,457.64	\$23,534.81
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391146	\$159,666.61	\$17,927.66
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391147	\$159,666.61	\$17,618.37
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391148	\$159,666.61	\$16,845.15
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391153	\$159,666.61	\$16,458.54
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391154	\$159,666.61	\$23,579.89
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391155	\$159,666.61	\$15,972.52
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391156	\$159,666.61	\$17,099.21
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391157	\$159,666.61	\$17,441.63
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003433	3/10/2009	1391158	\$159,666.61	\$16,723.64
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1395106	\$149,232.13	\$14,837.49
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1395107	\$149,232.13	\$15,869.38
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1395408	\$149,232.13	\$16,369.03
	Metaldyne Lester Precision								
	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1396168	\$149,232.13	\$16,216.97
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1396169	\$149,232.13	\$14,967.84
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1396170	\$149,232.13	\$15,739.04
1	Metaldyne Lester Precision							.	
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1396171	\$149,232.13	\$16,195.24

Plant		Payee	Supplier		Payment	Check	Invoice		
Number	Debtor Entity Transferor	Number	Number	Transferee	Number	Date	Number	Check Amount	Invoice Amount
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1396178	\$149,232.13	\$16,358.17
	Metaldyne DuPage Die								
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003492	3/31/2009	1395111	\$149,232.13	\$22,678.97
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1396886	\$174,000.82	\$23,371.22
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1396887	\$174,000.82	\$15,054.73
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1396888	\$174,000.82	\$15,706.45
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1397000	\$174,000.82	\$15,836.80
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1397947	\$174,000.82	\$16,282.14
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1397948	\$174,000.82	\$16,401.62
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1398029	\$174,000.82	\$16,618.86
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1398030	\$174,000.82	\$15,978.00
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1398996	\$174,000.82	\$15,630.42
	Metaldyne DuPage Die								
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003508	4/8/2009	1396240	\$174,000.82	\$23,120.58
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401027	\$155,289.35	\$17,454.53
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401028	\$155,289.35	\$16,727.26
1	Metaldyne Lester Precision							.	
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401029	\$155,289.35	\$16,390.76
1	Metaldyne Lester Precision							.	
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401030	\$155,289.35	\$16,445.07
	Metaldyne Lester Precision							.	
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401033	\$155,289.35	\$17,223.65
1	Metaldyne Lester Precision							.	
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401034	\$155,289.35	\$15,711.38

Plant		Payee	Supplier		Payment	Check	Invoice		
Number	·	Number	Number	Transferee	Number	Date	Number	Check Amount	Invoice Amount
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401090	\$155,289.35	\$16,227.83
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401091	\$155,289.35	\$15,782.49
	Metaldyne DuPage Die								
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003552	4/22/2009	1401032	\$155,289.35	\$23,326.38
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003632	5/7/2009	1404115	\$154,173.12	\$16,103.88
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003632	5/7/2009	1404116	\$154,173.12	\$16,450.20
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003632	5/7/2009	1404118	\$154,173.12	\$16,404.02
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003632	5/7/2009	1404119	\$154,173.12	\$16,577.18
	Metaldyne Lester Precision								•
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003632	5/7/2009	1404121	\$154,173.12	\$16,958.14
	Metaldyne DuPage Die					-/-/			
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003632	5/7/2009	1404117	\$154,173.12	\$24,467.77
	Metaldyne DuPage Die					- /- /			
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003632	5/7/2009	1404122	\$154,173.12	\$25,084.56
0.1.1.07	Metaldyne DuPage Die	405400	405400			F /7 /0000	4.405704	0.15.4.470.40	A 00 407 07
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003632	5/7/2009	1405791	\$154,173.12	\$22,127.37
04400	Metaldyne Lester Precision	405400	405400	Alada Istana Garat Isa	00000000	E /4 E /0000	4404444	# 004 000 07	#04.040.00
01182	Die Casting, Inc. Metaldyne Lester Precision	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1404111	\$201,800.87	\$24,313.23
04400	Die Casting, Inc.	185138	185138	Alorio International Inc	00000000	5/15/2009	1.40.4004	\$204.000.0 7	£47.700.00
01182	Metaldyne Lester Precision	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1404201	\$201,800.87	\$17,766.22
01182	Die Casting, Inc.	185138	185138	Aloria International Inc	90003660	5/15/2009	1404202	\$201,800.87	\$16,611.82
01102	Metaldyne Lester Precision	100100	100100	Aleris International, Inc.	90003000	5/15/2009	1404202	\$201,800.87	\$10,011.02
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1404864	\$201,800.87	\$15,999.98
01102	Metaldyne Lester Precision	103136	103130	Alens international, IIIC.	30003000	3/13/2008	1404004	ΨΖΟ1,ΟΟΟ.Ο1	ψ10,333.30
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1404865	\$201,800.87	\$16,438.66
01102	Metaldyne Lester Precision	100100	103130	rions international, inc.	30003000	5/15/2009	1404003	Ψ201,000.01	ψ10,430.00
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1404868	\$201,800.87	\$17,627.69
01102	Metaldyne Lester Precision	100100	100100	niono miomational, mo.	55005000	0/10/2009	1404000	Ψ201,000.01	ψ17,027.00
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1404869	\$201,800.87	\$17,223.65
0.102		.00.00	100100	intornational, mo.	3000000	3, 10, 2000	1.10.1000	Ψ201,000.07	Ψ,_20.00

Plant		Payee	Supplier		Payment	Check	Invoice		
Number	·	Number	Number	Transferee	Number	Date	Number	Check Amount	Invoice Amount
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1405499	\$201,800.87	\$16,611.82
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1405500	\$201,800.87	\$16,600.27
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1406921	\$201,800.87	\$18,031.73
	Metaldyne DuPage Die								
01187	Casting Corporation	185138	185138	Aleris International, Inc.	90003660	5/15/2009	1404112	\$201,800.87	\$24,575.80
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1405829	\$272,258.75	\$17,408.35
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1405831	\$272,258.75	\$17,466.07
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1406404	\$272,258.75	\$16,588.73
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1406405	\$272,258.75	\$17,292.91
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1406406	\$272,258.75	\$16,196.23
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1406408	\$272,258.75	\$16,265.50
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1406412	\$272,258.75	\$17,269.82
	Metaldyne Lester Precision								
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1407452	\$272,258.75	\$19,743.36
	Metaldyne Lester Precision								•
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1407458	\$272,258.75	\$28,157.01
	Metaldyne Lester Precision								•
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1407459	\$272,258.75	\$19,353.60
	Metaldyne Lester Precision					= /0.0/		^	
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1407615	\$272,258.75	\$19,985.28
	Metaldyne Lester Precision					= /a a /a a a =		^	
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1407619	\$272,258.75	\$19,824.00
	Metaldyne Lester Precision					= /0.0/		^	
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1408010	\$272,258.75	\$18,372.48
04:55	Metaldyne Lester Precision	405:55	405100		0000000	F 10012222	4.4000	4070	040.47.75
01182	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1408011	\$272,258.75	\$19,474.56

Pla	nt	Payee	Supplier		Payment	Check	Invoice		
Num	ber Debtor Entity Transferor	Number	Number	Transferee	Number	Date	Number	Check Amount	Invoice Amount
	Metaldyne Lester Precision								
0118	Die Casting, Inc.	185138	185138	Aleris International, Inc.	90003693	5/26/2009	1408768	\$272,258.75	\$8,860.85

Total: \$2,369,241.89