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Heather Lennox Ryan T. Routh

Proposed Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	:	Chapter 11
	:	
Metaldyne Corporation, et al.,	:	Case No. 09-13412 (MG)
	:	
Deb	itors. :	(Jointly Administered)
	:	
	X	

NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 15, 2009 AT 10:00 A.M.

Location of Hearings: United States Bankruptcy Court for the Southern District of

New York, Alexander Hamilton Custom House, One Bowling

Green, Room 501, New York, New York 10004-1408

UNCONTESTED MATTERS

Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 362 and 546(c) of the Bankruptcy Code and Bankruptcy Rule 9019(b), for an Order:

 (A) Establishing Procedures for Resolving Reclamation Claims Asserted Against the Debtors and (B) Granting Certain Related Relief [Docket No. 25]

Requested Response Deadline: June 11, 2009

Response Received: None to date.

Related Documents:

A. Notice of Final Hearing on Certain Administrative Motions of Debtors and Debtors In Possession [Docket No. 94]

<u>Status</u>: The hearing on this matter is going forward.

2. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 503 of the Bankruptcy Code and Bankruptcy Rules 3002 and 3003, for an Order Establishing Procedures for the Assertion of Section 503(b)(9) Claims Relating to Goods Received Within Twenty Days Prior to the Petition Date [Docket No. 26]

Requested Response Deadline: June 11, 2009

Response Received: None to date.

Related Documents:

A. Notice of Final Hearing on Certain Administrative Motions of Debtors and Debtors In Possession [Docket No. 94]

<u>Status</u>: The hearing on this matter is going forward.

3. Motion of Debtors and Debtors in Possession, Pursuant to Section 366 of the Bankruptcy Code, for an Order: (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Services to, or Discriminating Against, the Debtors on Account of Prepetition Invoices; (B) Determining That the Utilities are Adequately Assured of Future Payment; (C) Establishing Procedures for Determining Requests for Additional Assurance; and (D) Permitting Utility Companies to Opt Out of the Procedures Established Herein [Docket No. 28]

Requested Response Deadline: June 11, 2009

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Response Received:

A. Objection of Certain Utility Companies to the Motion of Debtors and Debtors in Possession, Pursuant to Section 366 of the Bankruptcy Code, for an Order: (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Services to, or Discriminating Against, the Debtors on Account of Prepetition Invoices; (B) Determining That the Utilities are Adequately Determining Requests for Additional Assurance; and (D) Permitting Utility Companies to Opt Out of the Procedures Established Herein [Docket No. 169]

Related Documents:

B. Notice of Final Hearing on Certain Administrative Motions of Debtors and Debtors In Possession [Docket No. 94]

Status: The objection has been resolved and the parties are entering into an agreement resolving their resolution and will present a modified form of order to the Court in connection with such resolution. The hearing in this matter is going forward.

RESOLVED MATTERS

4. Notice of Repudiating Vendor Against Ferguson Integrated Services [Docket No. 154]

Requested Response Deadline: June 10, 2009 at 9:00 A.M.

Response Received: None to date.

Related Documents:

A. Order to Show Cause [Docket No. 155]

Status: This matter has been resolved and the hearing has been cancelled

5. Notice of Repudiating Vendor Against Parker Hannifin Corporation [Docket No. 150]

Requested Response Deadline: June 10, 2009 at 9:00 A.M.

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Response Received:

A. Response and Objection to Notice of Repudiating Vendor Against Parker Hannifin [Docket No. 160]

Related Documents:

B. Order to Show Cause [Docket No. 151]

Status: This matter has been resolved and the hearing has been cancelled.

Dated: June 12, 2009

New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

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PROPOSED ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

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