

**IN THE UNITED STATES BANKRUPTCY
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
METALDYNE CORPORATION, <i>et al.</i>)	
)	Case No. 09-13412 (MG)
_____ Debtors.)	Jointly Administered

**NOTICE OF DEPOSITION OF JEFFREY L. JOHNSON
AS MANAGING DIRECTOR OF ALIXPARTNERS LLP,
FINANCIAL ADVISORS TO THE DEBTORS, PURSUANT TO
FED.R.CIV.P. 30, AS INCORPORATED BY FED.R.BANKR.P. 7030 AND 9014**

TO: Jeffrey L. Johnson, as Managing Director of AlixPartners LLP, Financial Advisors to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”)

2000 Town Center
Suite 2400
Southfield, MI 48075

PLEASE TAKE NOTICE THAT, pursuant to Fed.R.Civ.P. 30, as incorporated by Fed.R.Bankr.P. 7030 and 9014, the Official Committee of Unsecured Creditors (the “Committee”), by and through its counsel, will take the oral deposition of Jeffrey L. Johnson, as Managing Director of AlixPartners LLP, Financial Advisors to the Debtors, concerning (i) that certain senior secured credit facility (the “Prepetition Term Credit Agreement”), dated as of January 11, 2007, among Metaldyne Company, Debtor Metaldyne Intermediate Holdco, Inc. (“Metaldyne Intermediate”), JPMorgan Chase Bank, N.A. (the “Prepetition Term Agent”) (as administrative agent and collateral agent), Citicorp North America, Inc. (as syndication agent), Deutsche Bank Securities Inc. (as documentation agent) and the lender parties thereto (collectively, the “Prepetition Term Lenders”); (ii) that certain Security Agreement dated January 11, 2007, related to the Prepetition Term Credit Facility; (iii) that certain Pledge Agreement dated January 11, 2007, related to the Prepetition Term Credit Facility; (iv) any mortgages

granted by any of the Debtors in the ninety (90) days preceding the filing of the above-captioned bankruptcy cases; (v) that certain revolving credit facility (the “Prepetition ABL Credit Agreement”) dated as of January 11, 2007, among Metaldyne Company, Metaldyne Intermediate, DBNY (in such capacity, the “Prepetition ABL Agent” and, together with the Prepetition Term Agent, the “Prepetition Agents”) (as administrative agent and collateral agent), JPMorgan Chase Bank, N.A. (as syndication agent) and Citicorp North America, Inc. and Wachovia Capital Finance Corporation (Central) (as co-documentation agents) and the lender parties thereto (the “Prepetition ABL Lenders”); (vi) that certain Security Agreement dated January 11, 2007 related to the Prepetition ABL Credit Agreement; (vii) that certain Pledge Agreement dated January 2007 related to the Prepetition ABL Credit Agreement; (viii) that certain intercreditor agreement (the “First Priority Intercreditor Agreement”) dated January 11, 2007 by, between and among the Prepetition Term Agent, the Prepetition ABL Agent and any of the Debtors; (ix) that certain debtor-in-possession financing facility (the “DIP Facility”) described in the Motion Of Debtors And Debtors In Possession For Interim And Final Orders Pursuant To Sections 361, 362, 363, 364 And 510 Of The Bankruptcy Code And Rule 4001 Of The Federal Rules Of Bankruptcy Procedure (A) Authorizing The Debtors To (I) Use Cash Collateral Of The Prepetition Secured Lenders, (II) Obtain Postpetition Financing, And (III) Provide Adequate Protection To The Prepetition Secured Lenders, (B) Authorizing Debtors To Enter Into, And Approving, An Accommodation Agreement With Certain Customers, And (C) Providing Notice And Scheduling Final Hearing (the “DIP Motion”); (x) the value of the Unencumbered Foreign Stock (as defined in the DIP Motion); (xi) the value of the assets owned by the Debtors that, as of the petition date, were not borrowers or guarantors under the Prepetition Term Credit Agreement or the Prepetition ABL Agreement as of the Petition Date, (xii) the value and priority of liens and

encumbrances proposed to be granted under the DIP Facility; (xiii) negotiations concerning the DIP Facility; (xiv) the Debtors' intended sale of its assets as discussed in the DIP Motion; (xiv) the budget attached to the DIP Motion.

The deposition of Jeffrey L. Johnson will take place at the law offices of Pepper Hamilton LLP, Suite 3600, 100 Renaissance Center, Detroit, Michigan, 48243-1157, Telephone: 313.259.7110; commencing at **10:30 a.m. (Eastern) on June 19, 2009.**

Absent a court order permitting additional time pursuant to Fed.R.Civ.P. 30(d)(2), the deposition will conclude after one day and no more than seven (7) hours of examination. The deposition will take place before a person duly authorized to administer oaths, who will stenographically record the deponent's testimony. *You are required to appear at the law office of Pepper Hamilton LLP (at the address set forth above) at 10:30 a.m. (Eastern) on June 19, 2009, for your deposition.*

Dated: June 12, 2009

By: /s/ Kurt F. Gwynne
Kurt F. Gwynne (pro hac vice)
Mark W. Eckard (pro hac vice)
1201 N. Market Street, Suite 1500
Wilmington, DE 19801
Telephone: (302) 778-7500
Facsimile: (302) 778-7575
E-mail: kgwynne@reedsmith.com
meckard@reedsmith.com

and

Mark D. Silverschotz, Esquire
599 Lexington Avenue
22nd Floor
New York, NY 10022
Telephone: (212) 205-6086
Facsimile: (212) 521-5450
Email: msilverschotz@reedsmith.com

Proposed Counsel to the Official Committee
of Unsecured Creditors