IN THE UNITED STATES BANKRUPTCY FOR THE SOUTHERN DISTRICT OF NEW YORK

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In re:	
METALDYNE CORPORATION, et al.	
Debtors.	

Chapter 11

Case No. 09-13412 (MG) Jointly Administered

NOTICE OF DEPOSITION OF TERRY IWASAKI AS VICE PRESIDENT, CHIEF FINANCIAL OFFICER AND TREASURER OF METALDYNE CORPORATION PURSUANT TO FED.R.CIV.P. 30, AS INCORPORATED BY FED.R.BANKR.P. 7030 AND 9014

TO: Terry Iwasaki, as Vice President, Chief Financial Officer and Treasurer of Metaldyne Corporation (together with its debtor affiliates, the "<u>Debtors</u>")

47603 Halyard Drive Plymouth, MI 48170

PLEASE TAKE NOTICE THAT, pursuant to Fed.R.Civ.P. 30, as incorporated by Fed.R.Bankr.P. 7030 and 9014, the Official Committee of Unsecured Creditors (the "<u>Committee</u>"), by and through its counsel, will take the oral deposition of Terry Iwasaki, as Vice President, Chief Financial Officer and Treasurer of Metaldyne Corporation, concerning (i) that certain senior secured credit facility (the "<u>Prepetition Term Credit Agreement</u>"), dated as of January 11, 2007, among Metaldyne Company, Debtor Metaldyne Intermediate Holdco, Inc. ("<u>Metaldyne Intermediate</u>"), JPMorgan Chase Bank, N.A. (the "<u>Prepetition Term Agent</u>") (as administrative agent and collateral agent), Citicorp North America, Inc. (as syndication agent), Deutsche Bank Securities Inc. (as documentation agent) and the lender parties thereto (collectively, the "<u>Prepetition Term Lenders</u>"); (ii) that certain Security Agreement dated January 11, 2007, related to the Prepetition Term Credit Facility; (iv) any mortgages granted by any of the Debtors in the ninety (90) days preceding the filing of the above-captioned

bankruptcy cases; (v) that certain revolving credit facility (the "Prepetition ABL Credit Agreement") dated as of January 11,2007, among Metaldyne Company, Metaldyne Intermediate, DBNY (in such capacity, the "Prepetition ABL Agent" and, together with the Prepetition Term Agent, the "Prepetition Agents") (as administrative agent and collateral agent), JPMorgan Chase Bank, N.A. (as syndication agent) and Citicorp North America, Inc. and Wachovia Capital Finance Corporation (Central) (as co-documentation agents) and the lender parties thereto (the "Prepetition ABL Lenders"); (vi) that certain Security Agreement dated January 11, 2007 related to the Prepetition ABL Credit Agreement; (vii) that certain Pledge Agreement dated January 2007 related to the Prepetition ABL Credit Agreement; (viii) that certain intercreditor agreement (the "First Priority Intercreditor Agreement") dated January 11, 2007 by, between and among the Prepetition Term Agent, the Prepetition ABL Agent and any of the Debtors; (ix) that certain debtor-in-possession financing facility (the "DIP Facility") described in the Motion Of Debtors And Debtors In Possession For Interim And Final Orders Pursuant To Sections 361, 362, 363, 364 And 510 Of The Bankruptcy Code And Rule 4001 Of The Federal Rules Of Bankruptcy Procedure (A) Authorizing The Debtors To (I) Use Cash Collateral Of The Prepetition Secured Lenders, (II) Obtain Postpetition Financing, And (III) Provide Adequate Protection To The Prepetition Secured Lenders, (B) Authorizing Debtors To Enter Into, And Approving, An Accommodation Agreement With Certain Customers, And (C) Providing Notice And Scheduling Final Hearing (the "<u>DIP Motion</u>"); (x) the value of the Unencumbered Foreign Stock (as defined in the DIP Motion); (xi) the value of the assets owned by the Debtors that, as of the petition date, were not borrowers or guarantors under the Prepetition Term Credit Agreement or the Prepetition ABL Agreement as of the Petition Date, (xii), the value and priority of liens and encumbrances proposed to be granted under the DIP Facility; (xiii) negotiations concerning the

DIP Facility; (xiv) the Debtors' intended sale of its assets as discussed in the DIP Motion; (xv) the budget attached to the DIP Motion.

The deposition of Terry Iwasaki will take place at the law offices of will take place at the law offices of Pepper Hamilton LLP, Suite 3600, 100 Renaissance Center, Detroit, Michigan, 48243-1157, Telephone: 313.259.7110; commencing at **10:30 a.m.** (Eastern) on June 18, 2009

Absent a court order permitting additional time pursuant to Fed.R.Civ.P. 30(d)(2), the deposition will conclude after one day and no more than seven (7) hours of examination. The deposition will take place before a person duly authorized to administer oaths, who will stenographically record the deponent's testimony. *You are required to appear at the law offices of Pepper Hamilton LLP (at the address set forth above) at 10:30 a.m. (Eastern) on June 18, 2009, for your deposition.*

Dated: June 12, 2009

By: /s/ Kurt F. Gwynne Kurt F. Gwynne (pro hac vice) Mark W. Eckard (pro hac vice) 1201 N. Market Street, Suite 1500 Wilmington, DE 19801 Telephone: (302) 778-7500 Facsimile: (302) 778-7575 E-mail: kgwynne@reedsmith.com meckard@reedsmith.com

and

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Proposed Counsel to the Official Committee of Unsecured Creditors