

REED SMITH LLP
Mark D. Silverschotz
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
msilverschotz@reedsmith.com

-and-

REED SMITH LLP
Kurt F. Gwynne (*pro hac vice*)
Kimberly E. C. Lawson (*pro hac vice*)
1201 N. Market Street, Suite 1500
Wilmington, DE 19801
Telephone: (302) 778-7500
Facsimile: (302) 778-7575
kgwynne@reedsmith.com
klawson@reedsmith.com

Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re : Chapter 11
: :
: Oldco M Corporation : Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), *et al.*, :
: (Jointly Administered)
Debtors. :
: :
-----X

TWELFTH NOTICE OF SCHEDULING OF OMNIBUS HEARINGS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to paragraph 9 of the Administrative Order, Pursuant to Rule 1015(c) of the Federal Rules of Bankruptcy Procedure, Establishing Case Management and Scheduling Procedures (Docket No. 133) (the “Case Management Order”), additional Omnibus Hearings in

these cases have been scheduled for the following date:

August 25, 2011 at 10:00 a.m. (ET);

2. The Omnibus Hearings will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004.

3. IN ORDER TO SCHEDULE A HEARING ON A MOTION FOR THE ABOVE DATE, YOU MUST COMPLY WITH THE CASE MANAGEMENT ORDER.

4. In addition, pursuant to paragraph 10 of the Case Management Order, you must provide the Court with two hard copies of any motions, objections or any other pleadings filed in these cases.

5. Copies of the Case Management Order may be obtained from the Court's website <http://www.ecf.nysb.uscourts.gov> or, without charge, at the website of the Debtors' claims and noticing agent at <http://www.bmcgroup.com/metaldyne>.

Dated: June 20, 2011
New York, New York

Respectfully submitted,
/s/ Mark D. Silverschotz
REED SMITH LLP
Mark D. Silverschotz
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
msilverschotz@reedsmith.com

-and-

REED SMITH LLP

Kurt F. Gwynne (*pro hac vice*)

Kimberly E. C. Lawson (*pro hac vice*)

1201 N. Market Street, Suite 1500

Wilmington, DE 19801

Telephone: (302) 778-7500

Facsimile: (302) 778-7575

kgwynne@reedsmith.com

klawson@reedsmith.com

Counsel to the Oldco M Distribution Trust