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Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Oldco M Corporation :
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 22, 2011 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 501, New York, New York 10004-1408

CONTESTED MATTERS

- A. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1614]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 1620]

Related Documents:

1. Supplement to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1644]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1645]

2. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 287 [Docket No. 1648]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

3. Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1649]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1653]

4. Amended Notice of Limited Withdrawal of Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) to Claim No. 1949 [Docket No. 1664]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 1665]

Responses Received:

5. Response of Fischer Canada Stainless Steel Tubing Inc. to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1624]
6. Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1625]

7. Response and Objection of Canon Financial Services, Inc. to Motion of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection #25) [Docket No. 1626]

Certificate of Service of Stephen Starr [Docket No. 1627]

8. Notice of Withdrawal of Response of Nissan North America, Inc. to the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Administrative Expense Claims (Omnibus Objection No. 25) [Docket No. 1630]

Status: As it relates to Claim Number 3613 filed by Old Carco, Old Carco consents to the relief requested in the Objection and the claim is going forward. As it relates to Claim Number 3547 filed by Metal Technologies Auburn LLC (a/k/a Metal Technologies Inc.), the Trust and Metal Technologies Auburn LLC have agreed to extend the supplemental objection deadline for the Trust to October 20, 2011 and response deadline for Metal Technologies Auburn LLC to October 27, 2011 and adjourn the matter to the next omnibus hearing on November 3, 2011 at 10:00 a.m.

- B. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicative and Amended and Superseded Claims (Omnibus Objection No. 26) [Docket No. 2080]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2082]

Related Documents:

1. Letter Response from Control Gaging [Docket No. 2089]

Status: This matter is going forward. As it relates to the claims of William T. Anderson, Peter C. DeChants, Daniel R. Foley, Lee M. Gardner, Frank M. Hennessey, Keith N. Junk, David B. Liner, William E. Meyers, Richard T. Smith and Timothy M. Wadhams (the "Claimants"), the Trust has granted an extension until October 27, 2011 at for the Claimants to respond to the Objection. The objection as it relates to Claimants is adjourned to the next omnibus hearing on November 3, 2011 at 10:00 a.m.

- C. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 27) [Docket No. 2081]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2082]

Status: This matter is going forward.

- D. Second Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Claims [Docket No. 2075]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2076]

Related Documents:

1. Notice of Second Motion of the Oldco M Distribution Trust for an Order Extending Deadline for Trustee to Object to Claims [Docket No. 2075]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2076]

Status: This matter is going forward.

- E. Motion Pursuant to 11 U.S.C. § 350(a), FED.R.BANKR.P. 3022 and S.D.N.Y.BANKR.L.R. 3022-1 for Entry of Final Decree Closing Certain Chapter 11 Cases [Docket No. 2086]

Affidavit of Service of Mabel Soto, filed by the BMC Group, Inc. [Docket No. 2088]

Status: This matter is going forward.

ADJOURNED MATTERS

- F. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Amended and Superseded Claims (Omnibus Objection No. 21), together with the Notice of Hearing thereto [Docket No. 1510]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Order Signed On 7/16/2010 Re: Disallowing Certain Amended And Superseded Claims (Omnibus Objection No. 21) [Docket No. 1604]

Status: The objection as to Claim Numbers 1528 and 1560 of Central States SE & SW Areas Pension Fund has been resolved and the parties are finalizing a stipulation for the Court. The matter is adjourned to the next omnibus hearing on November 3, 2011 at 10:00 a.m.

- G. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 23), together with the Notice of Hearing thereto [Docket No. 1512]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 1517]

Related Documents:

1. Notice of Presentment of Stipulation and Agreed Order Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1515]
2. So Ordered Stipulation signed on 4/22/2010 Between Oldco M Distribution Trust and General Electric Capital Corporation Regarding the Allowance of Claims [Docket No. 1531]
3. Order Signed On 7/16/2010 Re: Disallowing Certain Duplicate Claims (Omnibus Objection No. 23) [Docket No. 1605]

Status: The objection as to Claim Number 2168 of De Lage Landen has been adjourned to the next omnibus hearing on November 3, 2011 at 10:00 a.m. As to Claim Number 3248 of Dearborn Refining Site, Claim Number 3542 of Dock Foundry Co d/b/a Metal Technologies Inc., Claim Numbers 3546 and 3549 of Milwaukee Ductile Iron Inc. d/b/a Metal Technologies Inc., and Claim Numbers 3544 and 3545 of Ravenna Casting Ctr Inc. d/b/a Metal Technologies Inc., the Trust and these claimants are working to resolve all outstanding claim issues and have agreed to adjourn the objection to the next omnibus hearing on November 3, 2011 at 10:00 a.m.

Dated: September 19, 2011
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz
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