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Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11  
Oldco M Corporation :  
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)  
Debtors. : (Jointly Administered)  
-----X

**NOTICE OF ADJOURNMENT OF CERTAIN MATTERS TO  
OMNIBUS HEARING ON NOVEMBER 3, 2011 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of  
New York, Alexander Hamilton Custom House, One Bowling  
Green, Room 501, New York, New York 10004-1408

**ADJOURNED MATTERS**

- A. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow Certain Duplicative and Amended and Superseded Claims (Omnibus Objection No. 26) [Docket No. 2080]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2082]

Related Documents:

1. Letter Response from Control Gaging [Docket No. 2089]

Status: This matter has been adjourned to the next omnibus hearing on November 3, 2011 at 10:00 a.m. only as it relates to the following claims: William T. Anderson, ARC Metals Corporation, Canon Financial Services Inc., Central States SE & SW Areas, Control Gaging Inc., Peter C. DeChants, Daniel R. Foley, Lee M. Gardner, Frank M. Hennessey, Keith N. Junk, David B. Liner, William E. Meyers, Richard T. Smith and Timothy M. Wadhams.

- B. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 27) [Docket No. 2081]

Affidavit of Service of James H. Myers, filed by the BMC Group, Inc. [Docket No. 2082]

Status: This matter has been adjourned to the next omnibus hearing on November 3, 2011 at 10:00 a.m. as it relates to all claims.

Dated: September 21, 2011  
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz  
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