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Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11  
Oldco M Corporation :  
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)  
Debtors. : (Jointly Administered)  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 11, 2011 AT 3:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of  
New York, Alexander Hamilton Custom House, One Bowling  
Green, Room 501, New York, New York 10004-1408

**UNCONTESTED MATTERS**

- A. Motion by Individual Trustees and the Proposed Auto Retiree VEBA Trust for Order Establishing a Voluntary Employee Benefit Association to Offer Retiree Group Benefits Eligible for the Health Coverage Tax Credit [Docket No. 2097]

Affidavit of Service of Greg George [Docket No. 2099]

Related Documents:

1. Notice of Hearing on Motion by Individual Trustees and the Proposed Auto Retiree VEBA Trust for Order Establishing a Voluntary Employee Benefit Association to Offer Retiree Group Benefits Eligible for the Health Coverage Tax Credit [Docket No. 2098]
2. Declaration of Dean M. Gloster in Support of Motion for Order Establishing a Voluntary Employee Benefit Association to Offer Retiree Group Benefits Eligible for HCTC [Docket No. 2100]

Status: This matter is going forward.

Dated: October 5, 2011  
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz

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