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Presentment Date and Time:
October 14, 2011
at 12:00 noon ET

Counsel for the individual trustees Gary Conley,
Richard Davis, Douglas Guerdat, and Nora Quinn
and the Proposed Auto Retiree VEBA Trust (Ohio,
Michigan, Wisconsin)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

Oldco M Corporation
(f/k/a Metaldyne Corporation, *et al.*,
Debtors.

Chapter 11

Case No. 09-13412 (MG)

(Jointly Administered)

**NOTICE OF PRESENTMENT OF ORDER ESTABLISHING A VOLUNTARY
EMPLOYEE BENEFIT ASSOCIATION TO OFFER RETIREE GROUP BENEFITS
ELIGIBLE FOR THE HEALTH COVERAGE TAX CREDIT
AND OPPORTUNITY FOR HEARING**

PLEASE TAKE NOTICE THAT upon the Motion By Individual Trustees And The
Proposed Auto Retiree VEBA Trust For Order Establishing A Voluntary Employee Benefit
Association To Offer Retiree Group Benefits Eligible For The Health Coverage Tax Credit
(Docket No. 2097) submitted by the individual trustees Gary Conley, Richard Davis, Douglas
Guerdat, and Nora Quinn and the proposed Auto Retiree VEBA Trust (Ohio, Michigan,
Wisconsin), annexed hereto as Exhibit A, the undersigned will present the proposed order (the

“**Order**”) annexed hereto as Exhibit B to the Honorable Martin Glenn, United States Bankruptcy Judge, for signature on October 11, 2011, at 12:00 noon prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE THAT unless a written objection to the proposed Order, with proof of service, is filed with the Clerk of the Court and a courtesy copy is delivered to the Bankruptcy Judge’s chambers at least three days before the date of presentment, there will not be a hearing and the Order may be signed.

PLEASE TAKE FURTHER NOTICE THAT if a written objection is timely filed, the Court will notify the moving and objecting parties of the date and time of the hearing and of the moving party’s obligation to notify all other parties entitled to receive notice. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

Dated: San Francisco, California
September 12, 2011

FARELLA BRAUN + MARTEL LLP

By: /s/ Gary M. Kaplan
Gary M. Kaplan

Counsel for the individual trustees Gary Conley, Richard Davis, Douglas Guerdat, and Nora Quinn and the Proposed Auto Retiree VEBA Trust (Ohio, Michigan, Wisconsin)

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