

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
-----X	:	

**ORDER DISALLOWING, REDUCING, LIQUIDATING, EXPUNGING AND
RECLASSIFYING CERTAIN CLAIMS (OMNIBUS OBJECTION NO. 28)**

Upon consideration of the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Liquidate, Expunge and Reclassify Certain Claims (Omnibus Objection No. 28) (the “Objection”),¹ and due and sufficient notice of the Objection and hearing thereon having been given to the claimants subject to the Objection and other parties in interest entitled to such notice; and upon consideration of the Objection, the claims subject thereto and any timely response in opposition thereto; and after notice and an opportunity for a hearing pursuant to 11 U.S.C. § 102(1), for the reasons set forth in the Objection; the Court finds that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and (c) notice of this Objection and the hearing was sufficient under the circumstances and in full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and Orders of this Court; and the Court having determined that the legal and factual bases set forth in the Objection and the Declaration and at the hearing established just cause for the relief granted herein, it is hereby

¹ Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Objection.

ORDERED THAT, the Objection is sustained in its entirety; and it is further

ORDERED THAT, each of the Claims identified in Exhibit 1 attached hereto and incorporated herein by reference are hereby reduced to the amount set forth in the row entitled “Reclassified Amount*/Claim Class**” on Exhibit 1; and it is further

ORDERED THAT, each of the Claim identified in Exhibit 2 attached hereto and incorporated herein by reference are hereby disallowed and expunged, in whole or in part, as indicated in Exhibit 2; and it is further

ORDERED THAT, each of the Claims identified in Exhibit 3 attached hereto and incorporated herein by reference are reduced, liquidated or otherwise adjusted and reclassified, in whole or in part, to their proper classification as set forth in the column entitled “Reclassification Amount*/Claim Class**” on Exhibit 3; and it is further

ORDERED THAT, each of the Claims identified in Exhibit 4 attached hereto and incorporated herein by reference are reclassified in whole or in part, to their proper classification as set forth in the column entitled “Reclassification Amount*/Claim Class** on Exhibit 4 and disallowed and expunged as indicated on Exhibit 4; and it is further

ORDERED THAT, each of the Claims identified in Exhibit 5 attached hereto and incorporated herein by reference are hereby disallowed and expunged, in whole or in part, as indicated in Exhibit 5; and it is further

ORDERED THAT, each of the Claims and the objections by the Trust thereto constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014; and it is further

ORDERED THAT, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, made applicable in contested matters by Rules 7054 and 9014 of the Federal Rules of Bankruptcy Procedure, the Court hereby directs entry of a final judgment with respect to the Objection that is

the subject of this Order, the Court having determined that there is no just reason for delay in the entry of judgment on the matter; and it is further

ORDERED THAT, the Trust and its claims and noticing agent, The BMC Group, Inc. and the Clerk of this Court are authorized to take any and all actions necessary or appropriate to give effect to this Order; and it is further

ORDERED THAT, this Court shall retain jurisdiction relating to the interpretation and implementation of this Order.

Dated: December 16, 2011

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge