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Counsel to the Oldco M Distribution Trust

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| | X | |
|--|---|---|
| In re | : | Chapter 11 |
| Oldco M Corporation (f/k/a Metaldyne Corporation), <i>et al.</i> , Debtors. | : | Case No. 09-13412 (MG) (Jointly Administered) |
| | X | |

TWENTIETH NOTICE OF SCHEDULING OF OMNIBUS HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to paragraph 9 of the Administrative Order, Pursuant to Rule 1015(c) of the Federal Rules of Bankruptcy Procedure, Establishing Case Management and Scheduling Procedures (Docket No. 133) (the "Case Management Order"), an additional Omnibus Hearing in these cases has been scheduled for the following date:

November 5, 2013 at 10:00 a.m. (ET).

2. The Omnibus Hearings will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004.

3. IN ORDER TO SCHEDULE A HEARING ON A MOTION FOR THE ABOVE DATE, YOU MUST COMPLY WITH THE CASE MANAGEMENT ORDER.

- 4. In addition, pursuant to paragraph 10 of the Case Management Order, you must provide the Court with two hard copies of any motions, objections or any other pleadings filed in these cases.
- 5. Copies of the Case Management Order may be obtained from the Court's website http://www.ecf.nysb.uscourts.gov or, without charge, at the website of the Debtors' claims and noticing agent at http://www.bmcgroup.com/metaldyne.

Dated: September 24, 2013 New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz
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