

REED SMITH LLP  
Mark D. Silverschotz  
599 Lexington Avenue  
New York, NY 10022  
Telephone: (212) 521-5400  
Facsimile: (212) 521-5450  
msilverschotz@reedsmith.com

-and-

REED SMITH LLP  
Kurt F. Gwynne (*pro hac vice*)  
Kimberly E. C. Lawson (*pro hac vice*)  
1201 N. Market Street, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 778-7500  
Facsimile: (302) 778-7575  
kgwynne@reedsmith.com  
klawson@reedsmith.com

Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
-----X	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON SEPTEMBER 30, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton Custom House, One Bowling Green, Room 501, New York, New York  
10004-1408.

**MATTERS GOING FORWARD**

- A. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No. 29) [Docket No. 2334]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 2335]

Related Documents:

1. Order Disallowing and Expunging Certain Claims (Omnibus Objection No. 29) [Docket No. 2362]

Responses Received: None.

Status: All claims with respect to Gary M. Banks, Timothy D. Leuliette, Jeff Stafeil, Daniel P. Tredwell, Samuel Valenti III, Heartland Industrial Partners LP and Heartland Industrial Associates LLC have been adjourned to the omnibus hearing on November 5, 2013 at 10:00 am. All other matters will be going forward.

- B. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Reclassify, and Expunge Certain Claims (Omnibus Objection No. 30) [Docket No. 2351]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 2357]

Related Documents: None.

Responses Received: None.

Status: All matters will be going forward.

- C. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, and Expunge Certain Claims (Omnibus Objection No. 31) [Docket No. 2352]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 2357]

Related Documents: None.

Responses Received: None.

Status: All matters will be going forward.

- D. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No. 32) [Docket No. 2353]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 2357]

Related Documents: None.

Responses Received: None.

Status: All matters will be going forward.

- E. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No. 33) [Docket No. 2354]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 2357]

Related Documents: None.

Responses Received: None.

Status: All claims with respect to Gary M. Banks, Timothy D. Leuliette, Jeff Stafeil, Daniel P. Tredwell, Samuel Valenti III, Heartland Industrial Partners LP and Heartland Industrial Associates LLC have been adjourned to the next omnibus hearing on November 5, 2013 at 10:00 am. All other matters will be going forward.

- F. Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Reclassify, and Expunge Certain Claims (Omnibus Objection No. 34) [Docket No. 2355]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 2357]

Related Documents: None.

Responses Received: None.

Status: The Objection as to Claim No. 3702 of DSSI LLC will be withdrawn by the Trust. The Objection as to Claim No. 3565 of Thornapple Township has been adjourned to the next omnibus hearing on November 5, 2013 at 10:00 am. All other matters will be going forward.

**PROCEEDING BY NOTICE OF PRESENTMENT – NO HEARING REQUIRED**

- G. Executive Sounding Board Associates, Inc., as Trustee for the Oldco M Distribution Trust, Plaintiff v. Archives Management Warehouse, Defendant. Adversary Proceeding No. 11-01988 (MG): Motion for Default Judgment; Notice of Hearing on Motion for Default Judgment and Application for Default Judgment [Adv. Docket No. 9]

Related Documents:

1. Complaint to: (I) Avoid and Recover Transfers Pursuant to 11 U.S.C. §§ 547 and 550; and (II) Disallow Claims Pursuant to 11 U.S.C. § 502(d) [Adv. Docket No. 1]

Responses Received: None.

Status: This matter has been put on presentment; therefore, no hearing is required.

- H. Executive Sounding Board Associates, Inc., as Trustee for the Oldco M Distribution Trust, Plaintiff v. Reliable Spring & Wire Forms Co., Defendant. Adversary Proceeding No. 11-02069 (MG): Motion for Default Judgment; Notice of Hearing on Motion for Default Judgment and Application for Default Judgment [Adv. Docket No. 7]

Related Documents:

1. Complaint to: (I) Avoid and Recover Transfers Pursuant to 11 U.S.C. §§ 547 and 550; and (II) Disallow Claims Pursuant to 11 U.S.C. § 502(d) [Adv. Docket No. 1]

Responses Received: None.

Status: This matter has been put on presentment; therefore, no hearing is required.

**ADJOURNED MATTERS**

- I. Motion of the Oldco M Distribution Trust for Entry of an Order Establishing Estimation Procedures and Estimating the Claims of the Ace Companies, Disallowing Certain Claims, and Granting Certain Related Relief [Docket No. 2243]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 2247]

Related Documents:

1. Notice of Hearing on Motion of the Oldco M Distribution Trust for Entry of an Order Establishing Estimation Procedures and Estimating the Claims of the Ace Companies, Disallowing Certain Claims, and Granting Certain Related Relief [Docket No. 2244]
2. Affidavit of Service of Alexandra P. Kaloa, filed by BMC Group, Inc. [Docket No. 2245]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Docket No. 2247]

Responses Received:

3. Objection of ACE American Insurance Company, Illinois Union Insurance Company, Indemnity Insurance Company of North America, Pacific Employers Insurance company and ESIS, Inc. to Motion of the Oldco M Distribution Trust for Entry of an Order Establishing Estimation Procedures and Estimating the Claims of the ACE Companies, Disallowing Certain Claims, and Granting Related Relief [Docket No. 2271]

Certificate of Service of Wendy M. Simkuluk [Docket No. 2272]

Status: This matter has been resolved in principal and the parties are currently working on documenting the settlement. Accordingly, this matter is adjourned to November 5, 2013 at 10:00 a.m.

- J. Complaint for Turnover of Estate Property Pursuant to 11 U.S.C. § 542 (ACE American Insurance Company, et al., Adversary Case No. 12-01688) [Adversary Docket No. 1]

Affidavit of Service of Mabel Soto, filed by BMC Group, Inc. [Adversary Docket No. 2]

Related Documents:

1. Summons with Notice of Pretrial Conference [Adversary Docket No. 3]
2. Motion of ACE American Insurance Company, Illinois Union Insurance Company, Indemnity Insurance Company of North America, Pacific Employers Insurance company and ESIS, Inc. to Compel Arbitration and to Dismiss or Stay Certain Litigation; Brief in Support of Requests to Compel Arbitration and to Dismiss or Stay Certain Litigation; and Affidavit of Edward A. Mungiole, Jr. In Support of Brief [Adversary Docket No. 9]

Certificate of Service of Wendy M. Simkuluk [Docket No. 10]

3. Notice of Hearing on Motion of ACE American Insurance Company, Illinois Union Insurance Company, Indemnity Insurance Company of North America, Pacific Employers Insurance company and ESIS, Inc. to Compel Arbitration and to Dismiss or Stay Certain Litigation; Brief in Support of Requests to Compel Arbitration and to Dismiss or Stay Certain Litigation; and Affidavit of Edward A. Mungiole, Jr. In Support of Brief [Adversary Docket No. 11]

Responses Received: None.

Status: This matter has been resolved in principal and the parties are currently working on documenting the settlement. Accordingly, this matter is adjourned to November 5, 2013 at 10:00 a.m.

- K. Objection of Oldco M Distribution Trust Seeking to Reduce Claim Number 3678 filed by General Motors LLC [Docket No. 2349]

Affidavit of Service of Seth H. Lieberman filed by Executive Sounding Board Inc. [Docket No. 2358]

Related Documents:

1. Notice of Adjournment of Hearing on Objection of Oldco M Distribution Trust Seeking to Reduce Claim Number 3678 filed by General Motors LLC [Docket No. 2369]

2. Affidavit of Service of Seth H. Lieberman filed by Executive Sounding Board Inc. [Docket No. 2370]

Responses Received: None.

Status: This matter is adjourned to the next omnibus hearing on November 5, 2013 at 10:00 a.m.

Dated: September 25, 2013  
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz

REED SMITH LLP

Mark D. Silverschotz

599 Lexington Avenue

New York, NY 10022

Telephone: (212) 521-5400

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