

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
	:
Oldco M Corporation	: Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:
	: (Jointly Administered)
Debtors.	:
	:
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**ORDER DISALLOWING, REDUCING, AND EXPUNGING
CERTAIN CLAIMS (OMNIBUS OBJECTION NO. 31)**

Upon consideration of the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, and Expunge Certain Claims (Omnibus Objection No. 31) (the “Objection”),¹ and due and sufficient notice of the Objection and hearing thereon having been given to the claimants subject to the Objection and other parties in interest entitled to such notice; and upon consideration of the Objection, the claims subject thereto and any timely response in opposition thereto; and after notice and an opportunity for a hearing pursuant to 11 U.S.C. § 102(1), for the reasons set forth in the Objection; the Court finds that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and (c) notice of this Objection and the hearing was sufficient under the circumstances and in full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and Orders of this Court; and the Court having determined that the legal and factual bases set forth in the Objection and the Declaration and at the hearing established just cause for the relief granted herein, it is hereby

¹ Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Objection.

ORDERED THAT, the Objection is sustained in its entirety; and it is further

ORDERED THAT, each of the Claims identified in Exhibit A attached hereto and incorporated herein by reference is hereby reduced as set forth in Exhibit A; and it is further

ORDERED THAT, each of the Claims identified in Exhibit B attached hereto and incorporated herein by reference is hereby disallowed and expunged in its entirety; and it is further

ORDERED THAT, each of the Claims and the objections by the Trust thereto constitutes a separate contested matter as contemplated by Federal Rule of Bankruptcy Procedure 9014; and it is further

ORDERED THAT, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, made applicable in contested matters by Rules 7054 and 9014 of the Federal Rules of Bankruptcy Procedure, the Court hereby directs entry of a final judgment with respect to the Objection that is the subject of this Order, the Court having determined that there is no just reason for delay in the entry of judgment on the matter; and it is further

ORDERED THAT, the Trust and its claims and noticing agent, The BMC Group, Inc. and the Clerk of this Court are authorized to take any and all actions necessary or appropriate to give effect to this Order; and it is further

ORDERED THAT, this Court shall retain jurisdiction relating to the interpretation and implementation of this Order.

Dated: October 2, 2013
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

EXHIBIT A

In re: Oldco M Corporation F/K/A Metaldyne Corporation
 OMNIBUS 31 : EXHIBIT A – OVERSTATED CLAIMS

Creditor Name/ Address	Claim Number	Total Claim Dollars/ Claim Class**	Reclassification Amount/ Claim Class**	Overstated Amount/ Claim Class**	Basis For Objection
NICHOLS PORTLAND ATTN CORPORATE OFFICER NICHOLS PORTLAND DIVISION 2400 CONGRESS ST PORTLAND, ME 04102-1949	s4058	\$239,935.32 (U)	\$127,003.32 (U)	\$112,932.00 (U)	Overstated as claim was partially satisfied by the Debtors.
Totals:		\$239,935.32 (U)	\$127,003.32 (U)	\$112,932.00 (U)	

Case Legend:

- 09-13411 MD PRODUCTS CORPORATION
- 09-13412 OLDCO M CORPORATION F/K/A METALDYNE CORPORATION
- 09-13413 METALDYNE ENGINE CO., LLC
- 09-13414 METALDYNE CO., LLC
- 09-13415 METALDYNE LESTER PRECISION DIE CASTING, INC.
- 09-13416 METALDYNE SINTERED COMPONENTS LLC
- 09-13417 METALDYNE TUBULAR PRODUCTS, INC.
- 09-13418 METALDYNE DUPAGE DIE CASTING CORPPORATION
- 09-13419 METALDYNE MACHINING AND ASSEMBLY COMPANY
- 09-13420 METALDYNE LIGHT METALS COMPANY, INC.
- 09-13421 METALDYNE SINTERED COMPONENTS S
- 09-13422 NC-M CHASSIS SYSTEMS LLC
- 09-13423 PUNCHCRAFT COMPANY
- 09-13424 WINDFALL SPECIALTY POWDERS, INC.
- 09-13425 METALDYNE ASIA, INC.
- 09-13426 METALDYNE DRIVELINE CO.
- 09-13427 METALDYNE EUROPE, INC.
- 09-13428 METALDYNE PRECISION FORMING -- FOR
- 09-13429 METALDYNE SERVICES, INC.
- 09-13430 METALDYNE SINTERED COMPONENTS O
- 09-13431 METALDYNE US HOLDING CO.
- 09-13432 ER ACQUISITION CORPORATION
- 09-13433 GMTI HOLDING COMPANY
- 09-13434 HALYARD AVIATION SERVICES, INC.
- 09-13435 MASCO TECH SATURN HOLDINGS, INC.
- 09-13436 MASG DISPOSITION, INC.
- 09-13437 MASX ENERGY SERVICE GROUP, INC.
- 09-13438 PRECISION HEADED PRODUCTS, INC.
- 09-13439 STAHL INTERNATIONAL, INC.
- 09-13440 WC MCCURDY CO.
- 09-13441 METALDYNE INTERMEDIATE HOLDCO, INC.

* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

** (A) Administrative (S) Secured (P) Priority (U) Unsecured

EXHIBIT B

In re: Oldco M Corporation F/K/A Metaldyne Corporation
OMNIBUS 31 : EXHIBIT B – NO LIABILITY CLAIMS

Creditor Name/ Address	Case Number	Claim Number	Total Claim Dollars*/ Claim Class**	Filed Date	Basis of Objection
DELOITTE & TOUCHE LLP ATTN CORPORATE OFFICER PO BOX 2079 CAROL STREAM, IL 60132-2079	09-13412	s2565	\$57,845.00 (U)		No liability as claim was satisfied by the Debtors.
JINYOUNG INDUSTRIAL CO; LTD. ATTN CORPORATE OFFICER 472-7 MOKNAL-DONG ANSAN-CITY KOREA, REPUBLIC OF	09-13414	s2607	\$339,110.52 (U)		No liability as claim was satisfied by the Debtors.
JINYOUNG INDUSTRIAL CO; LTD. ATTN CORPORATE OFFICER OHCHUN-RI MASUNG-MYUNG KYUNGSANGBUK-DO ZZ 894 KOREA, REPUBLIC OF	09-13419	s3068	\$540,025.22 (U)		No liability as claim was satisfied by the Debtors.
JIT PACKAGING ATTN CORPORATE OFFICER 716 ADVANCE ST BRIGHTON, MI 48116-2924	09-13419	s4543	\$248,713.57 (U)		No liability as claim was satisfied by the Debtors.
KODACO CO ATTN CORPORATE OFFICER 157B/6L 728-4 KOJAN-DONG NAM DONG-KU INCHON 405-300 KOREA, REPUBLIC OF	09-13419	s2958	\$890,039.17 (U)		No liability as claim was satisfied by the Debtors.
MACHINE TOOL & GEAR, INC. ATTN CORPORATE OFFICER 1021 N SHIAWASSEE ST CORUNNA, MI 48817-1151	09-13419	s4460	\$129,379.28 (U)		No liability as claim was satisfied by the Debtors.
SEOUL INDUSTRY CO. LTD ATTN CORPORATE OFFICER #1004-1, SHINWANG-RI YANGGAM-MYUN HWASUNG-CITY, KYUNGGI-DO 445-931 KOREA, REPUBLIC OF	09-13419	s4512	\$215,757.30 (U)		No liability as claim was satisfied by the Debtors.

* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.
** (A) Administrative (S) Secured (P) Priority (U) Unsecured

In re: Oldco M Corporation F/K/A Metaldyne Corporation
 OMNIBUS 31 : EXHIBIT B – NO LIABILITY CLAIMS

Creditor Name/ Address	Case Number	Claim Number	Claim Class**	Total Claim Dollars/ Claim Class**	Filed Date	Basis of Objection
SHIN WOO CO, LTD ATTN CORPORATE OFFICER 89-1 SEOCHON RI JANGGI MYUN,NAM GU POHANG CITY 90930 KOREA, REPUBLIC OF	09-13419	s2993		\$244,823.66 (U)		No liability as claim was satisfied by the Debtors.

Totals: \$2,665,693.72 (U)

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- 09-13412 OLDSCO M CORPORATION F/K/A METALDYNE CORPORATION
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- 09-13415 METALDYNE LESTER PRECISION DIE CASTING, INC.
- 09-13416 METALDYNE SINTERED COMPONENTS LLC
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- 09-13420 METALDYNE LIGHT METALS COMPANY, INC.

- 09-13421 METALDYNE SINTERED COMPONENTS S
- 09-13422 NC-M CHASSIS SYSTEMS LLC
- 09-13423 PUNCHCRAFT COMPANY
- 09-13424 WINDFALL SPECIALTY POWDERS, INC.
- 09-13425 METALDYNE ASIA, INC.
- 09-13426 METALDYNE DRIVELINE CO.
- 09-13427 METALDYNE EUROPE, INC.
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