

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11  
Oldco M Corporation :  
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)  
Debtors. : (Jointly Administered)  
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**ORDER DISALLOWING, REDUCING, RECLASSIFYING,  
AND EXPUNGING CERTAIN CLAIMS (OMNIBUS OBJECTION NO. 34)**

Upon consideration of the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Reclassify, and Expunge Certain Claims (Omnibus Objection No. 34) (the “Objection”),<sup>1</sup> and due and sufficient notice of the Objection and hearing thereon having been given to the claimants subject to the Objection and other parties in interest entitled to such notice; and upon consideration of the Objection, the claims subject thereto and any timely response in opposition thereto; and after notice and an opportunity for a hearing pursuant to 11 U.S.C. § 102(1), for the reasons set forth in the Objection; the Court finds that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and (c) notice of this Objection and the hearing was sufficient under the circumstances and in full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and Orders of this Court; and the Court having determined that the legal and factual bases set forth in the Objection and the Declaration and at the hearing established just cause for the relief granted herein, it is hereby

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<sup>1</sup> Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Objection.

ORDERED THAT, the Objection is sustained as set forth herein; and it is further

ORDERED THAT, each of the No Liability Claims identified on Exhibit A attached hereto and incorporated by reference are hereby disallowed and expunged in its entirety; and it is further

ORDERED THAT, each of the Overstated Claims identified in Exhibit B attached hereto and incorporated herein by reference are hereby reduced as set forth in Exhibit B; and it is further

ORDERED THAT, each of the Improperly Classified Claims identified on Exhibit C attached hereto and incorporated herein by reference are hereby reclassified as set forth on Exhibit C; and it is further

ORDERED THAT, each of the Claims identified on Exhibit D attached hereto are adjourned to the hearing on November 5, 2013 at 10:00 a.m.; and it is further

ORDERED THAT, the Objection as to Claim Number 3702 of DSSI LLC is hereby withdrawn; and it is further

ORDERED THAT, each of the Claims and the objections by the Trust thereto constitutes a separate contested matter as contemplated by Fed.R.Bankr.P. 9014; and it is further

ORDERED THAT, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, made applicable in contested matters by Rules 7054 and 9014 of the Federal Rules of Bankruptcy Procedure, the Court hereby directs entry of a final judgment with respect to the Objection that is the subject of this Order, the Court having determined that there is no just reason for delay in the entry of judgment on the matter; and it is further

ORDERED THAT, the Trust and its claims and noticing agent, The BMC Group, Inc. and the Clerk of this Court are authorized to take any and all actions necessary or appropriate to give effect to this Order; and it is further

ORDERED THAT, this Court shall retain jurisdiction relating to the interpretation and implementation of this Order.

**SO ORDERED.**

Dated: October 10, 2013  
New York, New York

/s/Martin Glenn  
MARTIN GLENN  
United States Bankruptcy Judge