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Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
	:
Oldco M Corporation	: Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:
	: (Jointly Administered)
Debtors.	:
	:
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**STATUS REPORT REGARDING (A) OMNIBUS OBJECTION OF  
OLDCO M DISTRIBUTION TRUST SEEKING TO DISALLOW AND EXPUNGE  
CERTAIN CLAIMS (OMNIBUS OBJECTION NO. 29) AND (B) OMNIBUS  
OBJECTION OF OLDCO M DISTRIBUTION TRUST SEEKING TO DISALLOW  
AND EXPUNGE CERTAIN CLAIMS (OMNIBUS OBJECTION NO. 33)**

Pursuant to the request of the Court at the December 16, 2013 omnibus hearing, the Oldco M Distribution Trust (the “Trust”) hereby respectfully submits this status report regarding:  
(a) Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No. 29) [Docket No. 2334], (b) Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No.

33) [Docket No. 2354], and (c) the Response to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No. 33) [Docket No. 2386] filed by Gary M. Banks, Timothy D. Leuliette, Jeff Stafeil, Daniel P. Tredwell, Samuel Valenti III, Heartland Industrial Partners LP and Heartland Industrial Associates LLC (collectively referred to as the “Claimants”).

On December 30, 2013, the undersigned counsel for the Trust sent correspondence to counsel for the Claimants requesting a call to discuss the claims with the insurance carriers and requesting information and documents regarding the claims filed by the Claimants. As of the time of this status report, the Trust has not received a response. Due to the holidays, the Trust expects to adjourn the hearing on Tuesday, January 7, 2014 on these matters.

Dated: January 3, 2014  
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz  
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