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Counsel to the Oldco M Distribution Trust

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
Oldco M Corporation (f/k/a Metaldyne Corporation), *et al.*,	:	Case No. 09-13412 (MG)
Debtors.	:	(Jointly Administered)

STATUS REPORT REGARDING (A) OMNIBUS OBJECTION OF OLDCO M DISTRIBUTION TRUST SEEKING TO DISALLOW AND EXPUNGE CERTAIN CLAIMS (OMNIBUS OBJECTION NO. 29) AND (B) OMNIBUS OBJECTION OF OLDCO M DISTRIBUTION TRUST SEEKING TO DISALLOW AND EXPUNGE CERTAIN CLAIMS (OMNIBUS OBJECTION NO. 33)

Pursuant to the request of the Court at the December 16, 2013 omnibus hearing, the Oldco M Distribution Trust (the "Trust") hereby respectfully submits this status report regarding: (a) Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No. 29) [Docket No. 2334], (b) Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No.

33) [Docket No. 2354], and (c) the Response to Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow and Expunge Certain Claims (Omnibus Objection No. 33) [Docket No. 2386] filed by Gary M. Banks, Timothy D. Leuliette, Jeff Stafeil, Daniel P. Tredwell, Samuel Valenti III, Heartland Industrial Partners LP and Heartland Industrial Associates LLC (collectively referred to as the "Claimants").

On December 30, 2013, the undersigned counsel for the Trust sent correspondence to counsel for the Claimants requesting a call to discuss the claims with the insurance carriers and requesting information and documents regarding the claims filed by the Claimants. On January 28, 2014, the Court held a status conference on these claims. Since the hearing the parties have continued to discuss resolution of the above referenced objections. The parties will provide a status report to the Court by February 25, 2014.

Dated: February 11, 2014
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz

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