

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Oldco M Corporation
(f/k/a/ Metaldyne Corporation), *et al.*,

Debtors.

Chapter 11

Case No. 09-13412 (MG)

Jointly Administered

**Objection Deadline: August 21, 2014 at 4:00 p.m.
(EDT)**

Hearing Date: August 25, 2014 at 11:00 a.m. (EDT)

NOTICE OF HEARING

PLEASE TAKE NOTICE that on August 8, 2014, Timothy Leuliette and Daniel Tredwell (together, the “**Former Directors and Officers**”) filed the *Motion of Former Directors and Officers for Confirmation that the D & O Policy Proceeds are Not Property of the Estate, Or, Alternatively, For Relief from Automatic Stay* (the “**Motion**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the Motion must be in writing and conform to the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the Southern District of New York, be filed with the Clerk of the Bankruptcy Court, One Bowling Green, Fifth Floor, New York, New York 10004-1408, and served upon (i) counsel to the Former Directors and Officers, Finn Dixon & Herling LLP, 177 Broad Street, Stamford, CT 06901, Attn: Henry P. Baer, Jr., Esq., Fax: (203) 325-5001, (ii) counsel to American Home Assurance Company, D’Amato & Lynch, LLP, Two World Financial Center, 225 Liberty Street, New York, NY 10281, Attn: Michael L. Manire, Esq., Fax (212) 269-3559 and (iii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Paul Kenan Schwartzberg, Esq., Fax: (212) 668-2255 so as to be received by the foregoing parties on or before **August 21, 2014 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, in the event that one or more objections or responses to the Motion are timely filed and not otherwise resolved, a hearing will be held before the Honorable Martin Glen, at the Bankruptcy Court, One Bowling Green, Room 501, New York, New York 10004 on **August 25, 2014 at 11:00 a.m. (prevailing Eastern Time)** (the “**Hearing**”). Objecting parties are required to attend the Hearing and failure to appear may result in relief being granted upon default.

PLEASE TAKE FURTHER NOTICE that if no objections or responses to the Motion are timely filed, served, and received in accordance with this notice, the Bankruptcy Court may grant the relief requested in the Motion without further notice or hearing.

Dated: August 8, 2014
Stamford, CT

Respectfully Submitted,

/s/ Henry P. Baer, Jr.
Henry P. Baer, Jr.
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