

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
-----X	:	

**DECLARATION OF ROBERT D. KATZ REGARDING DISBURSEMENTS MADE BY
THE DEBTORS FOR THE PERIOD ENDED
OCTOBER 1, 2014 THROUGH DECEMBER 31, 2014**

I, Robert Katz, make this Declaration under 28 U.S.C. § 1746 and state as follows:

1. I am older than 21 years of age and suffer no legal disability. I am competent to make this Declaration.
2. I am a principal of the firm Executive Sounding Board Associates LLC ("ESBA"), which has offices at 1700 Broadway, 23 Floor, New York, NY, 10019; 1500 JFK Blvd, Suite 1730 Philadelphia PA 19102 amongst others. I am a Certified Turnaround Professional and Certified Public Accountant. ESBA has been appointed trustee for the Oldco M Distribution Trust pursuant to the Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession (Docket No. 1180) (the "Plan"). On February 23, 2010, the Court entered an Order confirming the Plan and substantively consolidating these bankruptcy cases (Docket No. 1384) (the "Confirmation Order").
3. I submit this Declaration for all permissible purposes under the Federal Rules of Bankruptcy Procedure, the Federal Rules of Civil Procedure and the Federal Rules of Evidence regarding the attached disbursement information for Oldco M Corporation (f/k/a

Metaldyne Corporation) and its debtor affiliates for the period October 1, 2014 through December 31, 2014 (the "4th Quarter 2014 Disbursement Report"). The Fourth Quarter 2014 Disbursement Report is attached hereto as Exhibit A and is incorporated herein by reference.

4. This report is filed in compliance with reporting requirements as outlined in the Plan and Confirmation Order. Professionals and employees of MD Investors Corporation and its subsidiaries provided certain information throughout the quarter which have been utilized in addition to the information I have directly provided in preparing the Fourth Quarter 2014 Disbursement Report. To the best of my knowledge, information and belief, the disbursements set forth in the Fourth Quarter 2014 Disbursement Report are accurately set forth therein.

I declare under penalty of perjury that the foregoing statements are true and correct.

Dated: January 19, 2015

/s/

Robert D. Katz

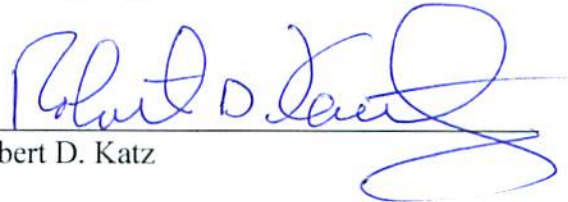


EXHIBIT A

Fourth Quarter (October 1 to December 31, 2014) Disbursement Report

Schedule 1

**In re Oldco M Corporation, et al.
Case No. 09-13412 (MG) (Jointly Administered)
Reporting Period: October 1, 2014 – December 31, 2014
Cash Disbursements by Debtors
(in thousands)**

		Disbursements Oct 1, 2014 To Oct 30, 2014	Disbursements Nov 1, 2014 To Nov 30, 2014	Disbursements Dec. 1, 2014 To Dec. 31, 2014	Total Disbursements Oct 1, 2014 To Dec 31, 2014
<u>Petitioning Entities:</u>	<u>Case Number:</u>				
MD Products Corp.	09-13411	Closed	Closed	Closed	Closed
Oldco M Corporation	09-13412	\$39	\$39	\$343	\$421
Oldco M Engine Co., LLC	09-13413	Closed	Closed	Closed	Closed
Oldco M Company LLC	09-13414	Closed	Closed	Closed	Closed
Oldco M Lester Precision Die Casting, Inc.	09-13415	Closed	Closed	Closed	Closed
Oldco M Sintered Components, LLC	09-13416	Closed	Closed	Closed	Closed
Oldco M Tubular Products, Inc.	09-13417	Closed	Closed	Closed	Closed
Oldco M DuPage Die Casting Corporation	09-13418	Closed	Closed	Closed	Closed
Oldco M Machine and Assembly Company,	09-13419	Closed	Closed	Closed	Closed
Oldco M Light Metals Company, Inc.	09-13420	Closed	Closed	Closed	Closed
Oldco M Sintered Components St. Marys,	09-13421	Closed	Closed	Closed	Closed
NC-M Chassis Systems, LLC	09-13422	Closed	Closed	Closed	Closed
Punchcraft Company	09-13423	Closed	Closed	Closed	Closed
Windfall Specialty Powders, Inc.	09-13424	Closed	Closed	Closed	Closed
Oldco M Asia, Inc.	09-13425	Closed	Closed	Closed	Closed
Oldco M Driveline Co., LLC	09-13426	Closed	Closed	Closed	Closed
Oldco M Europe, Inc.	09-13427	Closed	Closed	Closed	Closed
Oldco M Precision Forming – Fort Wayne,	09-13428	Closed	Closed	Closed	Closed
Oldco M Services, Inc.	09-13429	Closed	Closed	Closed	Closed
Oldco M Sintered Components of Indiana, I	09-13430	Closed	Closed	Closed	Closed
Oldco M U.S. Holding Co.	09-13431	Closed	Closed	Closed	Closed
ER Acquisition Corp.	09-13432	Closed	Closed	Closed	Closed
GMTI Holding Company	09-13433	Closed	Closed	Closed	Closed
Halyard Aviation Services, Inc.	09-13434	Closed	Closed	Closed	Closed
MascoTech Saturn Holdings Inc.	09-13435	Closed	Closed	Closed	Closed
MASG Disposition, Inc.	09-13436	Closed	Closed	Closed	Closed
MASX Energy Services Group, Inc.	09-13437	Closed	Closed	Closed	Closed
Precision Headed Products, Inc.	09-13438	Closed	Closed	Closed	Closed
Stahl International, Inc.	09-13439	Closed	Closed	Closed	Closed
W.C. McCurdy Co.	09-13440	Closed	Closed	Closed	Closed
Oldco M Intermediate Holdco, Inc.	09-13441	Closed	Closed	Closed	Closed
Total Cash Disbursements^{(a)(b)(c)}		\$ 39	\$ 39	\$ 343	\$ 421

(a) Disbursements are actual cash disbursements incurred for the period.

(b) Excludes transfer of funds from one distribution trust account to another and MDI funds that customers incorrectly sent to Old Co M. Corporation and Oldco M sent/returned to MDI

(c) Cases marked closed have been closed in 2011. Only case 09-13412 remains open.