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Counsel to the Oldco M Distribution Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:	
	:	(Jointly Administered)
	:	
Debtors.	:	Re: Docket No. 2355
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**NOTICE OF LIMITED WITHDRAWAL OF OMNIBUS OBJECTION OF OLD
CO M DISTRIBUTION TRUST SEEKING TO DISALLOW, REDUCE, RECLASSIFY,
AND EXPUNGE CERTAIN CLAIMS (OMNIBUS OBJECTION NO. 34) AS TO:
(A) CLAIM NO. 348 OF PERRY MILL SUPPLY, INC.; (B) CLAIM NO. 2038 OF
CUSTOM TOOL & DIE CO.; AND (C) CLAIM NO. 2083 OF MEYER PALLETS**

PLEASE TAKE NOTICE THAT:

1. On August 30, 2013, the Oldco M Distribution Trust (the “Trust”) filed the Omnibus Objection of Oldco M Distribution Trust Seeking to Disallow, Reduce, Reclassify, and Expunge Certain Claims (Omnibus Objection No. 34) (Docket No. 2355) (the “34th Omnibus Objection”). By the Objection, the Trust sought to disallow, among others: (a) claim no. 348 filed by Bend Tooling, Inc. (“Claim No. 348”) as set forth on Exhibit D attached thereto; (b) claim no. 2038 of Custom Tool & Die Co. (“Claim No. 2038”) as set forth on B attached thereto; and (c) claim no. 2083 of Meyer Pallets (“Claim No. 2083”, and collectively with Claim No. 248 and Claim No. 2038, the “Claims”) as set forth on Exhibit B attached thereto.

2. By this Notice, the Trust is hereby withdrawing the Objection without prejudice only as to the Claims as set forth on Exhibit 1 attached hereto and incorporated herein by reference.

Dated: January 29, 2015
New York, New York

Respectfully submitted,

/s/ Mark D. Silverschotz

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EXHIBIT 1

In re: Oldco M Corporation f/k/a Metaldyne Corporation
OMNIBUS 34: EXHIBIT B – OVERSTATED CLAIMS

Creditor Name/Address	Claim Number	Claim Amounts*	Claim Class**	Basis for Objection
Custom Tool & Die Co	2038	\$550.00	(A)	Claim has been partially satisfied
Thomas G King/DSH		\$60,920.19	(U)	
Kries Enderle Hudgins & Borsos PC P.O. Box 4010 Kalamazoo, MI 49003-4010				
Meyer Pallets	2083	% 1,484.75	(A)	Claim has been partially satisfied
Attn Corporate Officer		\$5,877.75	(U)	
1022 S Michael Rd St. Marys, PA 15857-3003				

In re: Oldco M Corporation f/k/a Metaldyne Corporation
OMNIBUS 34: EXHIBIT D – SATISFIED AND RECLASSIFIED CLAIMS

Creditor Name/Address	Claim Number	Claim Amounts*	Claim Class**	Basis for Objection
Bend Tooling, Inc.	348	\$617.00	(A)	Claim has been partially satisfied.
Attn Corporate Office		\$2,970.00	(S)	In addition, claimant has failed to
1009 Ottawa Ave NW		\$1,272.00	(U)	perfect lien so the claim should be
Grand Rapids, MI 49503-1407				unsecured.