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and

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*Conflicts Counsel for Executive Sounding
Board Associates Inc., as Trustee for the
Oldco M Distribution Trust*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
OLDCO M CORPORATION,	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), <i>et al.</i> ,	:	
	:	
Debtors.	:	Jointly Administered

ADVERSARY PROCEEDINGS STATUS REPORT

Executive Sounding Board Associates Inc. (the "Trustee"), the liquidating trustee of the Oldco M Distribution Trust (the "Trust") established pursuant to the *Second Amended Joint Plan of Liquidation of Debtors and Debtors in Possession* (the "Plan") [Docket No. 1180], by and through its undersigned counsel, hereby reports on the adversary proceedings commenced in the

above-captioned chapter 11 cases (the “Adversary Proceedings”) as required by the *Order Establishing Procedures Governing Adversary Proceedings Brought Pursuant to Sections 547 and 550 of the Bankruptcy Code* [Docket No. 1726] (the “Procedures Order”).

SUMMARY

On May 5, 2011, the Trustee commenced the filing of 331 complaints (the “Complaints”), seeking: (i) the return of certain transfers made by the Debtors to the defendants in each of the Adversary Proceedings pursuant to 11 U.S.C. §§ 547 and 550; and (ii) the disallowance of claims pursuant to 11 U.S.C. § 502(d). The Trustee completed filing the Complaints by May 26, 2011, within the time prescribed by 11 U.S.C. § 546(a). As of today’s date, the Trustee has completed service of all Complaints for which service is possible, and no Complaints remain to be served.

As of the date hereof, the Trustee has dismissed three hundred and six (306) Complaints either because the defendant had a complete defense to the claims in the Complaint or because the matter has settled. A default judgment has been entered against all of the twenty-five (25) remaining defendants.

Attached hereto are exhibits showing the status of each Adversary Proceeding, including the information required by the Procedures Order, namely: (i) the case name and adversary proceeding number; (ii) the date the summons was served; (iii) the date a responsive pleading was filed or was due; (iv) the date a Notice of Mediator Selection was filed and the name of the selected Mediator; (v) the date the Mediator’s Report was filed; (vi) whether the Adversary Proceeding has been consensually resolved; and (vii) the date on which any pretrial scheduling conference is scheduled or was held. Exhibit A shows those Adversary Proceedings being handled by Duane Morris LLP that have not yet been resolved. Exhibit B shows those Adversary Proceedings being handled by Duane Morris LLP for which the defendant is currently in default. Exhibit C shows those Adversary Proceedings being handled by Duane Morris LLP

that have been resolved. Exhibit D shows those Adversary Proceedings being handled by Pryor Cashman LLP that have not yet been resolved. Exhibit E shows those Adversary Proceedings being handled by Pryor Cashman LLP for which the defendant is currently in default. Exhibit F shows those Adversary Proceedings being handled by Pryor Cashman LLP that have been resolved.

RESPECTFULLY SUBMITTED,

DATED: January 30, 2015

DUANE MORRIS LLP

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