<u>Hearing Date</u>: August 10, 2009 at 10 a.m. <u>Response Deadline</u>: July 20, 2009

REED SMITH LLP

Mark D. Silverschotz 599 Lexington Avenue 22nd Floor New York, NY 10022 Telephone: (212) 521-5400 Facsimile: (212) 521-5450 msilverschotz@reedsmith.com

-and-

REED SMITH LLP Kurt F. Gwynne Mark W. Eckard 1201 N. Market Street Suite 1500 Wilmington, DE 19801 Telephone: (302) 778-7500 Facsimile: (302) 778-7575 kgwynne@reedsmith.com meckard@reedsmith.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Metaldyne Corporation, et al.,

Chapter 11

Case No. 09-13412-mg

Debtors.

(Jointly Administered)

NOTICE OF FILING OF REVISED PROPOSED FORM OF ORDER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' APPLICATION TO EMPLOY HURON CONSULTING SERVICES, LLC, *NUNC PRO TUNC* AS OF JUNE 9, 2009, AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO 11 U.S.C. §§ 1103(a) AND 328(a) <u>AND FED.R.BANKR.P. 2014 AND S.D.N.Y. LBR 2014-1</u>

PLEASE TAKE NOTICE THAT on July 8, 2009, the Official Committee of

Unsecured Creditors (the "Committee"), by and through its proposed counsel, filed with the

United States Bankruptcy Court for the Southern District of New York the Application of the Official Committee of Unsecured Creditors to Huron Consulting Services, LLC ("<u>Huron</u>"), *Nunc Pro Tunc* as of June 9, 2009, as Financial Advisor for the Official Committee of Unsecured Creditors Pursuant to Sections 1103(a) and 328(a) of the Bankruptcy Code, Fed.R.Bankr.P.2014 and S.D.N.Y. LBR 2014-1 (the "<u>Application</u>").

PLEASE TAKE FURTHER NOTICE THAT the Committee has revised the proposed

form of order attached to the Application based upon informal comments of the United States Trustee for the Southern District of New York. A copy of the revised proposed form of order is attached hereto as <u>Exhibit A</u>. A blacklined copy of the revised proposed form of order reflecting the revisions that have been made is attached hereto as <u>Exhibit B</u>.

REED SMITH LLP

Dated: August 7, 2009 New York, New York By: <u>/s/ Mark D. Silverschotz</u> Mark D. Silverschotz, Esquire 599 Lexington Avenue 22nd Floor New York, NY 10022 Telephone: (212) 205-6086 Facsimile: (212) 521-5450 Email: msilverschotz@reedsmith.com

- - and - -

Kurt F. Gwynne (pro hac vice) Mark W. Eckard (pro hac vice) 1201 N. Market Street, Suite 1500 Wilmington, DE 19801 Telephone: (302) 778-7500 Facsimile: (302) 778-7575 E-mail: <u>kgwynne@reedsmith.com</u> meckard@reedsmith.com

Counsel to the Official Committee of Unsecured Creditors