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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
	: :
Metaldyne Corporation, <i>et al.</i> ,	: Case No. 09-13412 (MG)
	: :
Debtors.	: (Jointly Administered)
	: :
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**NOTICE OF EVIDENTIARY HEARING ON CERTAIN
OBJECTIONS TO THE DEBTORS' POWERTRAIN AND CHASSIS SALE
MOTIONS SCHEDULED TO BE HEARD ON AUGUST 20, 2009 AT 2:00 P.M.**

PLEASE TAKE NOTICE THAT:

1. An evidentiary hearing shall be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, **at 2:00 p.m. on August 20, 2009 (E.T.)** on the following objections to the above-captioned debtors and debtors in possession's (collectively, the "Debtors") Powertrain and Chassis sale motions (Docket Nos. 214 and 323):

- (a) Limited Objection of Dyne (DE) LP to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed in Connection with the Proposed Sale of the Debtors' Powertrain Group (Docket No. 467);
- (b) Objection and Memorandum of Law of Dyne (DE) LP in Opposition to Debtors' Proposed Assumption and Assignment of a Portion of the Dyne (DE) LP's Unexpired Nonresidential Real Property Lease in Connection with the Powertrain Group Sale (Docket No. 505);
- (c) Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) (sic) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 487);
- (d) Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) (sic) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 488);
- (e) Supplemental Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) (sic) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 545);
- (f) Supplemental Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) (sic) an Order

(A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 546);

- (g) Oracle's Opposition and Rights Reservation to Debtors' and Debtor in Possession's Motion for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 586);
- (h) Limited Objection of General Electric Capital Corporation to Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 291);
- (i) Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group (Docket No. 507);
- (j) Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group (Docket No. 509);
- (k) General Electric Capital Corporation's (I) Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be

Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group (Docket No. 620);

- (l) General Electric Capital Corporation's (I) Second Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group (Docket No. 622);
- (m) Objection of Key Equipment Finance to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 579);
- (n) Objection of Key Equipment Finance to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 580); and
- (o) Limited Objection of SKF USA Inc. to Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group (Docket No. 500).

2. Copies of the sale motions and objections may be obtained from the

Court's website at <http://ecf.nysb.uscourts.gov> or, free of charge, at

www.bmcgroup.com/metaldyne.

Dated: August 10, 2009
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

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