

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Metaldyne Corporation, *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
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**SUPPLEMENT TO DECLARATION OF FOLEY & LARDNER LLP
PURSUANT TO BANKRUPTCY RULE 2019**

Foley & Lardner LLP (“Foley”), for its Supplement to Declaration of Foley & Lardner LLP Pursuant to Bankruptcy Rule 2019, submits the following:

1. On June 3, 2009, Foley filed the Declaration of Judy A. O’Neill in support of the Application of Debtors and Debtors In Possession Pursuant to Sections 327(a), 328(a) and 329(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b) and Local Bankruptcy Rule 2014-1 for an Order Authorizing Them to Retain and Employ Foley & Lardner LLP (“Foley”) as Conflicts and Special Counsel (the “O’Neill Declaration”).

2. In addition to the creditors and parties-in-interest identified in the O’Neill Declaration, Foley currently represents, or have represented, each of the following entities:

A. HHI Holdings, LLC, which has been designated as Stalking Horse Bidder with respect to the purchase and sale of the Debtors’ Powertrain assets.

B. KPS Specialty Situation Funds II, L.P. and KPS Specialty Situations Funds III, L.P.

3. Upon information and belief, Foley does not possess any claims against or interests in the Debtors.

4. Foley may also represent other clients in matters pertaining to the Debtors, and continues to gather additional information concerning such matters and in the future may or may not undertake other engagements.

5. Foley reserves the right to supplement or amend this statement at any time in the future.

Dated: August 11, 2009

Respectfully submitted,

FOLEY & LARDNER LLP

/s/ Judy A. O'Neill
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