



FOLEY & LARDNER LLP
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David McKee
Metaldyne Corporation
47603 Halyard Drive
Plymouth, MI 48170

Date: August 10, 2009
Invoice No.: 31072038
Our Ref. No.: 036018-0127

Services through
July 31, 2009

Amount due for professional services rendered regarding
CHAPTER 11 FILING \$34,836.50

Total Expenses: \$972.49

Total Amount Due: \$35,808.99

Please reference your account number 036018-0127 and your
invoice number 31072038 with your remittance payable to Foley & Lardner
LLP.

Foley & Lardner LLP
Federal Employer Number:
39-0473800

Professional Services Detail

Re: Asset Disposition

07/01/09	JAO	Email exchange re: equipment purchase from NCM (.3); review of revised sale order (.2); email exchanges re: same (.2); analysis of sale of bolts in ordinary course (.2); conference with Mr. McKee re: same (.3); conference with Ms. Lennox re: motion to sell assets (.2); conference with Mr. Plemmons and Mr. Schumaker re: same (.3); telephone with Mr. Tabaka re: sale of bolts (.1); telephone with Mr. Habecky re: Mitsubishi agreement (.1); email exchange with Mr. Plemmons re: language changes on sale order (.1); email exchange with Mr. McKee re: sale of equipment (.1).	2.10	\$1,249.50
07/01/09	JLEE	Speak with counsel regarding sale procedures motion.	0.60	\$240.00
07/02/09	JAO	Email exchanges re: revised language to order on sale of miscellaneous assets (.3); conference with Mr. Eckard re: notice to the committee of sales (.4); revise language to order to accommodate same (.2); email exchanges with committee and Chrysler re: information on Floform sales (.2).	1.10	\$654.50
07/02/09	JLEE	Assist with finalizing Sale Order.	1.20	\$480.00
07/03/09	JAO	Email exchanges re: Thamesville plant (.1); email exchanges re: language on sale order to allow for committee objections (.2).	0.30	\$178.50
07/04/09	JAO	Email exchanges re: issues on miscellaneous sale order.	0.20	\$119.00
07/06/09	JAO	Review of motion to amend "agreement" (.3); call with Mr. Plemmons re: Thamesville asset transfer (.2); call with Mr. Routh and Mr. McKee re: lender consent (.8); call with Mr. McKee re: Thamesville asset transfer (.3); call with Mr. McKee re: lender consent to NCM asset sale and Thamesville payment (.5); call with Mr. Kocovich re: Thamesville receivable and treatment under NCM agreement (.3); attention to lender consent on equipment (.2); email exchanges re: signoff on order for sale of NCM equipment (.3); telephone with Mr. Plemmons re: term lender consent (.1); email exchange re: Dana payment (.1).	3.10	\$1,844.50
07/06/09	JLEE	Assist with preparations for upcoming hearing on sale motion.	3.30	\$1,320.00

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07/07/09	OML	Call with J. Lee regarding Bill of Sale between NCM and Chrysler (.1); review same and provide comments to J. Lee (.4); call with J. Lee regarding New Chrysler (.1).	0.60	\$165.00
07/07/09	JAO	Email exchanges with Mr. Plemmons re: term lender consent to sale (.2); telephone with Mr. Plemmons re: order language (.4); email exchange re: changes to order language (.2); email exchange re: Thamesville payment (.2).	1.00	\$595.00
07/08/09	JAO	Review of bill of sale (.2); conference with Mr. McKee re: Dana and Thamesville (.2); telephone with Mr. Plemmons re: same (.1); telephone with Mr. Plemmons re: GECC lease arrangements and Thamesville payments (.2); email exchange re: Thamesville payments (.1); email to Mr. Plemmons re: equipment purchase issues (.1).	0.90	\$535.50
07/09/09	JAO	Telephone with Mr. Plemmons re: lender consent (.2); attention to Ms. Lee re: Dana resolution and super car issues (.2); telephone with Mr. Amato re: lender consent (.1); email exchanges re: bill of sale re: NCM equipment and lender consent to same (.4).	0.90	\$535.50
07/09/09	OML	Correspondence with J. Lee, J. O'Neill and J. Plemmons and revisions to bill of sale for NCM and Magna.	0.30	\$82.50
07/09/09	JLEE	Review and revise bill of sale for NCM equipment, as well as emails related thereto.	0.50	\$200.00
07/10/09	JAO	Telephone with Ms. Masse re: sale.	0.10	\$59.50
07/12/09	JLEE	Correspond with lender's counsel regarding sale of assets.	0.20	\$80.00
07/13/09	JLEE	Attention to asset sale of NCM equipment.	0.50	\$200.00
07/13/09	JAO	Conference with Ms. Lee re: bill of sale and escrowed proceeds.	0.20	\$119.00
07/14/09	JLEE	Attention to sale of NCM equipment.	0.50	\$200.00
07/16/09	JLEE	Correspond with various parties and client in order to facilitate sale of NCM equipment.	0.90	\$360.00
07/17/09	JAO	Conference with DIP lenders re: extension of time on powertrain sale (.5); conference with Mr. Plemmons re: GECC equipment (.1); conference with Mr. McKee re: same (.1).	0.70	\$416.50
07/20/09	JLEE	Correspond with various parties related to sale of equipment at NCM (.5); speak and correspond with financial advisors regarding leased equipment and sales of equipment (.4); review and attention to correspondence related to sale of leased equipment (.4).	1.40	\$560.00

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07/20/09	JAO	Work on NCM production extension (.1); call with Metaldyne team re: same (.3); email to Mr. Plemmons re: GECC equipment (.1); email exchanges re: effective date of NCM Agreement (.2); work on Shilo recoupment resolution (.2).	0.90	\$535.50
07/22/09	JAO	Email exchanges re: sale of additional equipment to Chrysler.	0.20	\$119.00
07/22/09	JLEE	Correspond with financial advisor regarding potential sale of assets (.3); correspond with client regarding the same (.2).	0.50	\$200.00
07/23/09	JAO	Email exchanges re: NCM budget.	0.10	\$59.50
07/23/09	JLEE	Attention to issues related to sale of NCM equipment.	0.30	\$120.00
07/24/09	JLEE	Draft, revise, and finalize notice to UCC related to sale of NCM equipment (1.5); speak with client regarding same (.2); speak with Alix Partners regarding sale of equipment (.3).	2.00	\$800.00
07/26/09	JAO	Telephone with Mr. McKee re: sale update (.2); review objection to bid procedures motion (.2).	0.40	\$238.00
07/27/09	JLEE	Coordinate with various constituents in connection with sale of SIS equipment.	0.60	\$240.00
07/28/09	JLEE	Attention to sale of NCM equipment.	0.50	\$200.00
07/29/09	JLEE	Attention to sale of SIS equipment (.5); attention to draft stipulation for GE leases (.2); attention sale agreement for other GE equipment (.2).	0.90	\$360.00
07/30/09	JLEE	Correspond with various entities related to sale of NCM equipment.	0.50	\$200.00
Task Total:			27.50	\$13,266.50

Re: Business Operations

07/02/09	RN	Exchange emails with J. O'Neill regarding inventory true-up.	0.20	\$59.00
07/08/09	JAO	Telephone with Mr. McKee re: customer agreement with TRW and Statement by Supercar (.2); review of TRW proposed agreement (.1); email exchanges re: same (.1).	0.40	\$238.00
07/10/09	JAO	Update call with Metaldyne team and advisors.	1.00	\$595.00
07/10/09	JLEE	Speak with client regarding assumption/rejection of executory contracts.	0.50	\$200.00
07/13/09	JAO	Review FormTech agreement for effect on NCM agreement.	0.20	\$119.00

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07/14/09	OML	Calls with J. Lee regarding various agreements proposed by TRW regarding supply by Metaldyne and review of same.	0.40	\$110.00
07/15/09	JLEE	Draft and prepare letter agreement with essential supplier.	1.00	\$400.00
07/16/09	JAO	Email exchanges re: NCM agreement and extension of production period (.2); review of agreement re: same (.1); review Dana motion (.6); email exchanges re: sale of Flowform equipment (.2); conference with Mr. McKee re: GECC equipment, etc. (.2); telephone with Ms. Lee re: bill of sale issues re: Flowform equipment (.1).	1.40	\$833.00
07/16/09	JLEE	Revise letter agreement with supplier.	1.00	\$400.00
07/20/09	JLEE	Speak with client regarding leased equipment (.5); draft and prepare response in relation to NCM Production Contract (1.0).	1.50	\$600.00
07/21/09	JLEE	Conference call with client to discuss various supplier issues.	1.30	\$520.00
07/21/09	JAO	Conference call with Mr. McKee re: various issues, including Dana, Shilo, and Chrysler equipment purchase (1.5).	1.50	\$892.50
07/23/09	RN	Exchange emails regarding escrow letter agreement.	0.10	\$29.50
07/24/09	RN	Draft escrow release letter pursuant to Chrysler NC-M Agreement.	1.20	\$354.00
07/27/09	RN	Exchange emails with B. Kocovski regarding escrow release (0.1); confirm escrow amounts held by Foley (0.1).	0.20	\$59.00
07/28/09	RN	Revise escrow release letters (0.3); draft email to J. Plemmons regarding same (0.1).	0.40	\$118.00
07/28/09	AJWI	Draft motion to reject consulting agreement with Supercar (1.0); research and emails to J. O'Neill, J. Lee concerning resourcing restrictions in Chrysler Accommodation Agreement (0.7).	1.70	\$467.50
07/28/09	JLEE	Correspond with counsel regarding equipment lease.	0.30	\$120.00
07/28/09	JAO	Conference with Mr. McKee re: Chrysler resourcing (.2); conference with team re: follow up items on same (.2).	0.40	\$238.00
07/28/09	VLC	As requested by J. O'Neill research as to whether any contracts of Metaldyne or its affiliated debtors have been rejected in the Chrysler bankruptcy proceedings.	0.20	\$35.00
07/29/09	RN	Coordinate disbursement of escrowed funds.	0.40	\$118.00

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07/29/09	JAO	Email exchanges re: stalking horse (.2); email exchanges re: Dana setoff and revised motion (.3); telephone with Mr. McKee re: GE lease payments (.3).	0.80	\$476.00
07/29/09	JLEE	Attention to escrow agreements.	0.20	\$80.00
07/30/09	RN	Draft email regarding release of escrowed funds.	0.10	\$29.50
07/30/09	VLC	Continued research as to whether any contracts of Metaldyne or its affiliated debtors have been rejected in the Chrysler bankruptcy proceedings (1.2). Research in order to prepare supplement to Affidavit of Disinterestedness indicating representation of HHI, stalking horse bidder, and KPS (.2). Research payment procedures and e-mail to Mr. McKee requesting payment of first fee statement (.3).	1.70	\$297.50
07/30/09	JLEE	Review and comment upon draft stipulation regarding lease payments.	0.50	\$200.00
07/31/09	JAO	Email exchanges re: stipulation re: GE lease.	0.20	\$119.00
Task Total:			18.80	\$7,707.50

Re: Case Administration

07/06/09	KEHA	Perform UCC search on NC-M Chassis Systems, LLC (.3); set up telephonic hearing for J. Lee and J. O'Neill for hearing on July 7 (.3).	0.60	\$117.00
07/07/09	JLEE	Prepare for and attend hearing on sale motion (1.0); draft and prepare bill of sale (.5); attention to emails regarding case administration (.5).	2.00	\$800.00
07/07/09	KEHA	Address questions relating to UCC searches (.1); review court docket for agenda notice for today's hearing (.1).	0.20	\$39.00
07/08/09	JLEE	Revise bill of sale for NCM equipment.	0.50	\$200.00
07/16/09	JLEE	Provide client of update on all pending matters.	0.50	\$200.00
07/16/09	AJWI	Phone call with J. Lee concerning upcoming filings in chapter 11 proceedings.	0.10	\$27.50
07/25/09	JAO	Email with Mr. Amato re: status update.	0.10	\$59.50
07/30/09	JLEE	Conference call with client to discuss various pending administrative matters.	0.20	\$80.00
Task Total:			4.20	\$1,523.00

Re: Fee/Employment Applications

07/06/09	VLC	Review June invoice to prepare monthly fee statement.	1.60	\$280.00
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07/07/09	VLC	Review invoice, revisions to fee statement.	3.90	\$682.50
07/08/09	VLC	Attention to preparing Fee Statement.	0.80	\$140.00
07/08/09	JLEE	Review and revise fee application.	0.90	\$360.00
07/08/09	JAO	Review fee statement.	0.30	\$178.50
07/09/09	VLC	Finalize, file and serve fee statement, notice and proof of service.	2.30	\$402.50
07/09/09	JLEE	Assist with finalizing monthly fee application.	0.50	\$200.00
07/24/09	VLC	Prepare CNO for monthly fee statement.	0.40	\$70.00
07/29/09	VLC	Communication re: payment of fees.	0.20	\$35.00
Task Total:			10.90	\$2,348.50

Re: Relief From Stay Proceedings

07/06/09	JAO	Email exchange re: Dana offset.	0.20	\$119.00
07/07/09	JAO	Email exchanges re: Dana payment (.1); attention to letter from Dana re: recoupment (.2).	0.30	\$178.50
07/08/09	JAO	Email exchange re: Dana setoff.	0.20	\$119.00
07/09/09	JLEE	Speak with opposing counsel regarding payment issues.	0.30	\$120.00
07/13/09	JAO	Telephone with Mr. McKee re: Dana setoff, stay motion and bill of sale on Chrysler, etc.	0.30	\$178.50
07/13/09	JAO	Strategize re: Dana setoff.	0.20	\$119.00
07/15/09	JLEE	Draft and prepare motion to enforce the automatic stay.	5.50	\$2,200.00
07/16/09	JLEE	Revise and edit motion to enforce protection order.	0.50	\$200.00
07/17/09	JLEE	Revise motion to enforce protection order.	0.30	\$120.00
07/21/09	JLEE	Revise and attention to comments to motion to enforce order.	0.70	\$280.00
07/22/09	JLEE	Revise draft motion related to protections order.	3.60	\$1,440.00
07/22/09	AJWI	Research and emails concerning recoupment rights to J. Lee for incorporation into motion to compel payment of repetition receivable.	1.40	\$385.00
07/23/09	JLEE	Revise draft of motion related to protections order.	2.00	\$800.00
07/23/09	JAO	Review and revise Dana motion.	1.90	\$1,130.50
07/27/09	JLEE	Revise Protections Order motion and speak with client regarding the same.	0.70	\$280.00
07/29/09	JLEE	Speak with Mr. C. Franks regarding additional facts related to motion (.3); revise motion per new facts (.3).	0.60	\$240.00

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07/30/09	JAO	Strategize re: Dana setoff.	0.20	\$119.00
Task Total:			18.90	\$8,028.50

Re: Repudiating Vendor Issues

07/08/09	JLEE	Attention to potential repudiating vendor claim.	0.60	\$240.00
07/13/09	JLEE	Attention to recoupment issues with supplier.	0.50	\$200.00
07/15/09	JAO	Work on Shiloh recoupment issue (.2); call with Mr. McKee re: cure amounts (.2); review of recoupment agreement (.2); email exchanges re: same (.2).	0.80	\$476.00
07/20/09	JLEE	Speak with client regarding recoupment agreement with supplier (.3); revise letter agreement with supplier (.8).	1.10	\$440.00
07/22/09	JLEE	Attention to potential recoupment issues.	0.10	\$40.00
07/23/09	JH	Review correspondence from client representative, E. Conrad, regarding issues pertaining to Parker Hannifin (0.1) and participate in telephone conference with E. Conrad regarding same (0.2),.	0.30	\$88.50
07/23/09	JAO	Email exchange re: Chrysler resource (.2); email exchanges re: Parker Hannifin price increases (.2).	0.40	\$238.00
07/23/09	JLEE	Conference call with client regarding repudiating vendor.	0.30	\$120.00
07/28/09	JLEE	Attention to recoupment letter agreement.	0.30	\$120.00
Task Total:			4.40	\$1,962.50
Grand Total:			84.70	\$34,836.50

Professional Services Summary

Timekeeper	Initials	Title	Hours	Rate	Dollars
Judy A. O'Neill	JAO	Partner	23.00	\$595.00	\$13,685.00
Adam J. Wiener	AJWI	Associate	3.20	\$275.00	\$880.00
Jennifer Hayes	JH	Associate	0.30	\$295.00	\$88.50
Joanne Lee	JLEE	Associate	42.40	\$400.00	\$16,960.00
Omar A. Lucia	OML	Associate	1.30	\$275.00	\$357.50
Robert Nederhood	RN	Associate	2.60	\$295.00	\$767.00
Katherine E. Hall	KEHA	Paralegal	0.80	\$195.00	\$156.00
Veronica L. Crabtree	VLC	Paralegal	11.10	\$175.00	\$1,942.50
Totals			84.70		\$34,836.50

Expenses Incurred

Description	Amount
Photocopying Charges	\$43.50
Depositions / Transcripts, Exams	\$288.20
Shipping/courier/messenger services	\$81.52
Facsimile Charges	\$2.50

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Description	Amount
Electronic Legal Research Services	\$504.09
Mailing Expense	\$0.88
Long Distance Telephone Charges	\$7.72
Search Fees	\$44.08
Expenses Total:	\$972.49

Certain services and expenses, which involve payments made to third parties, include an additional charge based upon our internal costs with respect to those services and expenses.