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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

|                           |          | -X |                        |
|---------------------------|----------|----|------------------------|
|                           |          | :  |                        |
| In re                     |          | :  | Chapter 11             |
|                           |          | :  | -                      |
| Metaldyne Corporation, et | al.,     | :  | Case No. 09-13412 (MG) |
|                           |          | :  |                        |
|                           | Debtors. | :  | (Jointly Administered) |
|                           |          | :  |                        |
|                           |          | -X |                        |

## NOTICE OF ADJOURNED HEARING SCHEDULED ON AUGUST 20, 2009 ON CERTAIN OBJECTIONS TO THE DEBTORS' POWERTRAIN AND CHASSIS SALE MOTIONS

## PLEASE TAKE NOTICE OF THE FOLLOWING:

1. The hearing on the following objections to the above-captioned debtors and debtors in possession's (collectively, the "<u>Debtors</u>") Powertrain and Chassis sale motions (Docket Nos. 214 and 323), originally scheduled to be held before the Honorable Martin Glenn,

United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, at 2:00 p.m. on August 20, 2009 (E.T.), has been adjourned until September 1, 2009 at 10:00 a.m. (E.T.):

- (a) Limited Objection of Dyne (DE) LP to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed in Connection with the Proposed Sale of the Debtors' Powertrain Group (Docket No. 467); and
- (b) Objection and Memorandum of Law of Dyne (DE) LP in Opposition to Debtors' Proposed Assumption and Assignment of a Portion of the Dyne (DE) LP's Unexpired Nonresidential Real Property Lease in Connection with the Powertrain Group Sale (Docket No. 505).
- 2. The hearing on the following objections to the Debtors' Powertrain and Chassis sale motions (Docket Nos. 214 and 323), originally scheduled to be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, at 2:00 p.m. on August 20, 2009 (E.T.), has been adjourned until September 16, 2009 at 10:00 a.m. (E.T.):
  - (a) Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 487);
  - (b) Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 488);
  - (c) Supplemental Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 545);

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- (d) Supplemental Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 546);
- (e) Oracle's Opposition and Rights Reservation to Debtors' and Debtor in Possession's Motion for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 586);
- (f) Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group (Docket No. 507);
- (g) Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group (Docket No. 509);
- (h) General Electric Capital Corporation's (I) Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group (Docket No. 620);
- (i) General Electric Capital Corporation's (I) Second Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group (Docket No. 622);
- (j) Objection of Key Equipment Finance to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the

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Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 579);

- (k) Objection of Key Equipment Finance to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 580); and
- (l) Limited Objection of SKF USA Inc. to Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group (Docket No. 500).

Dated: August 17, 2009 New York, New York Respectfully submitted,

/s/ Ryan T. Routh

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- and -

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