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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11  
Metaldyne Corporation, *et al.*, : Case No. 09-13412 (MG)  
Debtors. : (Jointly Administered)  
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**NOTICE OF AMENDED AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON AUGUST 20, 2009 AT 2:00 P.M.**

Location of Hearings: United States Bankruptcy Court for the Southern District of  
New York, Alexander Hamilton Custom House, One Bowling  
Green, Room 501, New York, New York 10004-1408

## ADJOURNED MATTERS

- A. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 214]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc [Docket No. 236]

Requested Response Deadline: August 3, 2009

### Related Documents:

1. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidding Protections (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 611]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc.  
[Docket No. 642]

2. Notice of Successful Bidder for Substantially All of the Debtors' Assets [Docket No. 632]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc.  
[Docket No. 666]

3. Memorandum of Law in Support of Debtors' Request for an Order Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances [Docket No. 640]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc.  
[Docket No. 666]

4. Amended Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 662]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc.  
[Docket No. 679]

Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 661]

5. Case Management Order #1 Regarding Cure and Assumption and Assignment Disputes [Docket No. 663]
6. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

Affidavit of Service of James H. Myers filed by BMC Group, Inc.  
[Docket No. 685]

7. Amended Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection With the Powertrain Sale Motion (Amended Only to Correct Attorney Signature Line) [Docket No. 693]

Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection with the Powertrain Sale Motion [Docket No. 692]

8. **Notice of Appeal (by BDC Finance, L.L.C.) [Docket No. 705]**

Responses Received:

9. Objection and Memorandum of Law of DYNE (DE) LP in Opposition to Debtors' Proposed Assumption and Assignment of a Portion of DYNE (DE) LP's Unexpired Nonresidential Real Property Lease in Connection with the Powertrain Group Sale [Docket No. 505]

Declaration of Benjamin P. Harris in Opposition to Debtors' Memorandum of Law in Support of Severance of Lease and of Assumption and Assignment of Severed Portions of Unexpired Lease [Docket No. 538]

10. Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors'

Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 487]

11. Supplemental Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 545]
12. Objection of Key Equipment Finance to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear Of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 580]
13. Oracle's Opposition and Rights Reservation to Debtors' and Debtor in Possession's Motion for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases In Connection Therewith [Docket No. 586]
14. General Electric Capital Corporation's (I) Second Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 622]
15. **Objection of GATX Corporation to Assumption and Assignment of Unexpired Lease Agreement in Connection with the Sale of the Debtors' Assets [Docket No. 695]**

Status: With respect to item 9, the hearing on this matter has been adjourned to a date to be determined. With respect to items 10 through 15, the hearing on these matters is adjourned until September 16, 2009 at 10:00 a.m.

- B. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 352]

Affidavit of Service of James H. Myers filed by BMC Group, Inc [Docket No. 404]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 20, 2009 and the requested response deadline to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 5, 2009.

Related Documents: None to date.

Responses Received:

1. Limited Objection of DYNE (DE) LP to Debtors Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group [Docket No. 467]
2. Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 509]

Status: With respect to item 1, the hearing on this matter has been adjourned to a date to be determined. With respect to item 2, the hearing on this matter is adjourned until September 16, 2009 at 10:00 a.m.

- C. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of Certain Assets of the Debtors' Chassis Group, (B) Authorizing the Debtors to Grant Certain Bidder Protections, If Applicable, and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, together with the Notice of Hearing thereto [Docket No. 323]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc [Docket No. 329]

Requested Response Deadline: July 24, 2009

Related Documents:

1. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of Certain Assets of the Debtors' Chassis Group, (B) Authorizing the Debtors to Grant Certain Bidder Protections, If Applicable, and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 569]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 591]

2. Notice of Successful Bidder for Substantially All of the Debtors' Assets [Docket No. 632]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 666]

3. Amended Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 662]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 679]

Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 661]

4. Case Management Order #1 Regarding Cure and Assumption and Assignment Disputes [Docket No. 663]

5. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 685]

6. **Notice of Appeal (by BDC Finance, L.L.C.) [Docket No. 705]**

Responses Received:

7. Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 488]
8. Supplemental Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 546]
9. Objection of Key Equipment Finance to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 579]
10. General Electric Capital Corporation's (I) Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 620]

Status: The hearing on these matters is adjourned until September 16, 2009 at 10:00 a.m.

- D. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 429]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc [Docket No. 490]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 24, 2009 and the requested response deadline for objections to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 4, 2009.

Related Documents: None to date.

Responses Received:

1. Limited Objection of SKF USA Inc. to Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 500]
2. Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 507]

Status: The hearing on these matters is adjourned until September 16, 2009 at 10:00 a.m.

### **UNCONTESTED MATTER**

- E. Motion of Debtors and Debtors in Possession for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending Their Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 672]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 684]

Requested Response Deadline: August 18, 2009 at 12:00 p.m.

Related Documents:

1. Motion for an Order Shortening the Notice Period on the Motion of Debtors and Debtors in Possession for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending Their Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 671]
2. Order Shortening the Notice Period on the Motion of Debtors and Debtors in Possession for an Order, Pursuant to Section 365(d)(4)



of the Bankruptcy Code, Extending their Time to Assume or  
Reject Unexpired Leases of Nonresidential Real Property [Docket  
No. 673]

Responses Received: None to date.

Status: The hearing on this matter is going forward.

Dated: August 19, 2009  
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

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