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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		-X	
		:	
In re		:	Chapter 11
		:	-
Metaldyne Corporation, et	al.,	:	Case No. 09-13412 (MG)
		:	
	Debtors.	:	(Jointly Administered)
		:	
		-X	

NOTICE OF ADJOURNED HEARING SCHEDULED ON SEPTEMBER 1, 2009 ON CERTAIN OBJECTIONS TO THE DEBTORS' POWERTRAIN AND CHASSIS SALE MOTIONS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. The hearing on the following objections to the above-captioned debtors and debtors in possession's (collectively, the "<u>Debtors</u>") Powertrain and Chassis sale motions (Docket Nos. 214 and 323), originally scheduled to be held before the Honorable Martin Glenn,

United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, at 10:00 a.m. on September 1, 2009 (E.T.), has been adjourned until September 16, 2009 at 10:00 a.m. (E.T.):

- (a) Limited Objection of Formtech Industries, LLC to the Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group (Docket No. 441);
- (b) Limited Objection of Formtech Industries, LLC to the Debtors Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of The Debtors Chassis Group (Docket No. 442);
- (c) Objection of GATX Corp. to Notice of Filing of Contract and Cure Schedule of Certain Contracts and Unexpired Leases to be Assumed and Assigned (Docket No. 458);
- (d) Limited Objection of Plex Systems, Inc., f/k/a Plexus Systems, Inc. to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group (Docket No. 465);
- (e) Limited Objection of Dyne (DE) LP to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed in Connection with the Proposed Sale of the Debtors' Powertrain Group (Docket No. 467);
- (f) Objection of Key Equipment Finance to Debtors' Notice of Cure Amount (Docket No. 469);
- (g) Objection of Key Equipment Finance to Debtors' Notice of Cure Amount (Docket No. 489);
- (h) Limited Objection of Production Services Management, Inc. to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group (Docket No. 497);
- (i) Objection and Memorandum of Law of Dyne (DE) LP in Opposition to Debtors' Proposed Assumption and Assignment of a Portion of the Dyne (DE) LP's Unexpired Nonresidential Real Property Lease in Connection with the Powertrain Group Sale (Docket No. 505);
- (j) Objection of Spirit SPE Portfolio 2007-1, LLC to the Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to

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Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group (Docket No. 508);

- (k) Objection of Whitsett Manufacturing, LLC to Debtors' Proposed Cure Amount as to Lease Re: Sale of Chassis Group (Docket No. 510);
- (1) Limited Objection of UAW Regarding Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 578);
- (m) Limited Objection of UAW Regarding Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith (Docket No. 589); and
- (n) Conditional Objection of United Steelworkers to Sale of Certain Assets (Docket No. 621).
- 2. The hearing on the following objection to the above-captioned debtors and debtors in possession's (collectively, the "Debtors") Powertrain and Chassis sale motions (Docket Nos. 214 and 323), originally scheduled to be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, at 10:00 a.m. on September 1, 2009 (E.T.), has been adjourned until a date to be determined:
 - (a) Objection of Chiron America, Inc. to Proposed Cure Costs in Connection with Assumption and Assignment of Support and Maintenance Agreement (Docket No. 484).

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Dated: August 24, 2009 New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

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