

Presentment Date & Time: August 31, 2009 at 12:00 noon (E.T.)
Objection Deadline: August 31, 2009 at 11:30 a.m. (E.T.)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
Metaldyne Corporation, *et al.*, : Case No. 09-13412 (MG)
: :
Debtors. : (Jointly Administered)
: :
-----X

**NOTICE OF PRESENTMENT OF STIPULATION AND ORDER
AMONG DEBTORS, CHRYSLER GROUP LLC AND GECC WITH
RESPECT TO SCHEDULE 1 TO MASTER LEASE BY AND BETWEEN
DEBTORS AND GECC DATED DECEMBER 31, 2003**

PLEASE TAKE NOTICE that upon the annexed Stipulation And Order Among Debtors, Chrysler Group LLC And GECC With Respect to Schedule 1 To Master Lease By And Between Debtors And GECC Dated December 31, 2003 (the "Order"), the undersigned will present the attached proposed Order to the Honorable Judge Martin Glenn, United States Bankruptcy Judge, for signature on August 31, 2009, at 12:00 noon.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the proposed Order must be made in writing and received in the Bankruptcy Judge's chambers and by the undersigned not later than 11:30 a.m., on August 31, 2009. Unless objections are received by that time, the Order may be signed.

Dated: Detroit, Michigan
August 25, 2009

Respectfully submitted,

/s/ Judy A. O'Neill
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CONFLICTS COUNSEL FOR DEBTORS AND
DEBTORS IN POSSESSION