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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
Metaldyne Corporation, <i>et al.</i> ,	:	Case No. 09-13412 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF CANCELLATION OF HEARING  
SCHEDULED FOR OCTOBER 6, 2009 AT 10:00 A.M. AND  
STATUS OF MATTERS PREVIOUSLY SCHEDULED FOR THAT TIME**

**Due to the adjournment or resolution of all matters previously scheduled for hearing on October 6, 2009 at 10:00 a.m. and after consulting with the Official Committee of Unsecured Creditors and other stakeholders, the Debtors hereby provide notice that at the directive of the Court, the October 6, 2009 10:00 a.m. hearing has been cancelled.**

## **UNCONTESTED MATTER**

- A. Third Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases, together with the Notice of Hearing thereto [Docket No. 764]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc [Docket No. 779]

Requested Response Deadline: September 22, 2009.

### Related Documents:

1. Third Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 819]
2. Revised Notice of Hearing on Certain Relief Requested in the Third Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 821]

Responses Received: None to date.

Status: This Motion was granted in part at the hearing before the Court on September 29, 2009. **The hearing with respect to the leases related to the real property located in Livonia, Michigan is adjourned until October 29, 2009 at 10:00 a.m.**

## **CONTESTED MATTERS**

- B. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 214]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc [Docket No. 236]

Requested Response Deadline: August 3, 2009

Related Documents:

1. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidding Protections (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 611]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc.  
[Docket No. 642]

2. Notice of Successful Bidder for Substantially All of the Debtors' Assets [Docket No. 632]

Affidavit of Service of Alex Cedenó filed by BMC Group, Inc.  
[Docket No. 666]

3. Memorandum of Law in Support of Debtors' Request for an Order Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances [Docket No. 640]

Affidavit of Service of Alex Cedenó filed by BMC Group, Inc.  
[Docket No. 666]

4. Amended Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 662]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc.  
[Docket No. 679]

Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 661]

5. Case Management Order #1 Regarding Cure and Assumption and Assignment Disputes [Docket No. 663]
6. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and

Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 685]

7. Amended Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection With the Powertrain Sale Motion (Amended Only to Correct Attorney Signature Line) [Docket No. 693]

Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection with the Powertrain Sale Motion [Docket No. 692]

8. Notice of Appeal (by BDC Finance, L.L.C.) [Docket No. 705]
9. Case Management Order #2 Regarding Cure and Assumption and Assignment Disputes [Docket No. 726]
10. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

11. Notice of Presentment of Stipulation and Order Among Debtors and Perot Systems Corporation Resolving Objections to Debtors' Chassis and Powertrain Sale Motions, and Notice of Withdrawal of Objections [Docket No. 820]

Unresolved Responses Received:

12. Limited Objection of Formtech Industries, LLC to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group [Docket No. 441]
13. Objection of GATX Corp. to Notice of Filing of Contract and Cure Schedule of Certain Contracts and Unexpired Leases to be Assumed and Assigned [Docket No. 458]

14. Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 487]
15. Objection and Memorandum of Law of DYNE (DE) LP in Opposition to Debtors' Proposed Assumption and Assignment of a Portion of DYNE (DE) LP's Unexpired Nonresidential Real Property Lease in Connection with the Powertrain Group Sale [Docket No. 505]  
  
Declaration of Benjamin P. Harris in Opposition to Debtors' Memorandum of Law in Support of Severance of Lease and of Assumption and Assignment of Severed Portions of Unexpired Lease [Docket No. 538]
16. Supplemental Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 545]
17. Objection of Key Equipment Finance to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear Of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 580]
18. Oracle USA, Inc.'s Opposition and Rights Reservation to Debtors' and Debtor in Possession's Motion for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases In Connection Therewith [Docket No. 586]

19. General Electric Capital Corporation's (I) Second Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 622]
20. Objection of GATX Corporation to Assumption and Assignment of Unexpired Lease Agreement in Connection with the Sale of the Debtors' Assets [Docket No. 695]

Status: The objections of Perot Systems, Inc.'s (items 14 and 16) are resolved in principle and a stipulation memorializing that resolution was filed with the Court on September 29, 2009 and will be presented to the Court at the October 6, 2009 hearing.

**The objection of Key Equipment Finance (item 17) is resolved and the parties will shortly file a stipulation memorializing the proposed resolution with the Court on presentment.**

**The hearing with respect to Dyne (DE) LP (item 15) is adjourned to a date to be determined by the parties, in consultation with the Court.**

The hearing with respect to Formtech Industries, LLC (item 12), GATX Corp (items 13 and 20), **Oracle USA, Inc. (item 18)**, and General Electric Capital Corporation (item 19) is adjourned until October 29, 2009 at 10:00 a.m.

- C. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 352]

Affidavit of Service of James H. Myers filed by BMC Group, Inc [Docket No. 404]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 20, 2009 and the requested response deadline to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 5, 2009.

Related Documents:

1. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

Unresolved Responses Received:

2. Limited Objection of Plex Systems, Inc., f/k/a Plexus Systems, Inc. to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 465]
3. Limited Objection of DYNE (DE) LP to Debtors Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group [Docket No. 467]
4. Objection of Key Equipment Finance to Debtors' Notice of Cure Amount [Docket No. 469]
5. Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 509]

**Status: The hearing with respect to Dyne (DE) LP (item 3) is adjourned to a date to be determined by the parties, in consultation with the Court.**

**The objection of Key Equipment Finance (item 4) is resolved and the parties will shortly file a stipulation memorializing the proposed resolution with the Court on presentment.**

The hearing with respect to Plex Systems, Inc. (item 2), and General Electric Capital Corporation (item 5) is adjourned until October 29, 2009 at 10:00 a.m.

- D. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of Certain Assets of the Debtors' Chassis Group, (B) Authorizing the Debtors to Grant Certain Bidder Protections, If Applicable,

and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, together with the Notice of Hearing thereto [Docket No. 323]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc [Docket No. 329]

Requested Response Deadline: July 24, 2009

Related Documents:

1. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of Certain Assets of the Debtors' Chassis Group, (B) Authorizing the Debtors to Grant Certain Bidder Protections, If Applicable, and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 569]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 591]

2. Notice of Successful Bidder for Substantially All of the Debtors' Assets [Docket No. 632]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 666]

3. Amended Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 662]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 679]

Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 661]

4. Case Management Order #1 Regarding Cure and Assumption and Assignment Disputes [Docket No. 663]



5. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 685]

6. Notice of Appeal (by BDC Finance, L.L.C.) [Docket No. 705]
7. Case Management Order #2 Regarding Cure and Assumption and Assignment Disputes [Docket No. 726]
8. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

9. Notice of Presentment of Stipulation and Order Among Debtors and Perot Systems Corporation Resolving Objections to Debtors' Chassis and Powertrain Sale Motions, and Notice of Withdrawal of Objections [Docket No. 820]

Unresolved Responses Received:

10. Limited Objection of Formtech Industries, LLC to the Debtors Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of The Debtors Chassis Group [Docket No. 442]
11. Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 488]
12. Supplemental Limited Objection of Perot Systems Corporation to Motion of Debtors and Debtors in Possession for (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and

Assignment of Certain Executory Contracts and Unexpired Leases  
in Connection Therewith [Docket No. 546]

13. Objection of Key Equipment Finance to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 579]
14. General Electric Capital Corporation's (I) Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 620]
15. Response of Perot Systems Corporation (I) to Debtors' Consolidated Reply to Objections and (II) in Further Support of Objections [Docket No. 767]

Status: The objections of Perot Systems, Inc.'s (items 11, 12 and 15) are resolved in principle and a stipulation memorializing that resolution was filed with the Court on September 29, 2009 and will be presented to the Court at the October 6, 2009 hearing.

**The objection of Key Equipment Finance (item 13) is resolved and the parties will file a stipulation memorializing the proposed resolution with the Court on presentment.**

The hearing with respect to Formtech Industries, LLC (item 10), and General Electric Capital Corporation (item 14) is adjourned until October 29, 2009 at 10:00 a.m.

- E. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 429]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc [Docket No. 490]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 24, 2009 and the requested response

deadline for objections to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 4, 2009.

Related Documents:

1. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

Unresolved Responses Received:

2. Objection of Key Equipment Finance to Debtors' Notice of Cure Amount [Docket No. 489]
3. Limited Objection of Production Services Management, Inc. to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 497]
4. Limited Objection of SKF USA Inc. to Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 500]
5. Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 507]
6. Objection of Spirit SPE Portfolio 2007-1, LLC to the Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 508]
7. Objection of Whitsett Manufacturing, LLC to Debtors' Proposed Cure Amount as to Lease Re: Sale of Chassis Group [Docket No. 510]

8. Objection of Chiron America, Inc. to Proposed Cure Costs in Connection with Assumption and Assignment of Support and Maintenance Agreement [Docket No. 484]

**Status: The objection of Key Equipment Finance (item 2) is resolved and the parties will shortly file a stipulation memorializing the proposed resolution with the Court on presentment.**

The hearing with respect to Production Services Management, Inc. (item 3), SKF USA Inc. (item 4), General Electric Capital Corporation (item 5), **Spirit SPE Portfolio 2007-1, LLC (item 6)**, Whitsett Manufacturing, LLC (item 7), and Chiron America, Inc. (item 8), is adjourned until October 29, 2009 at 10:00 a.m.

- F. Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing Them to Reject (A) Certain Unexpired Nonresidential Real Property Leases With Dyne (DE) LP and (B) Certain Related Subleases, together with the Notice of Hearing thereto [Docket No. 630]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 667]

Requested Response Deadline: August 20, 2009 at 4:00 p.m.

Related Documents: None to date.

Responses Received:

1. Objection of Dyne (DE) LP to Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing Them to Reject (A) Certain Unexpired Nonresidential Real Property "Leases" with Dyne (DE) LP and (B) Certain Related Subleases [Docket No. 714]

**Status: The hearing with respect to Dyne (DE) LP is adjourned to a date to be determined by the parties, in consultation with the Court.**

### **ADJOURNED MATTERS**

- G. Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan (filed by Anthony Ziebron and James Vrana) [Docket No. 686]

Exhibits to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 687]

Requested Response Deadline: September 11, 2009 at 4:00 p.m.

Related Documents: None to date.

Responses Received:

1. Objection of Debtors and Debtors in Possession to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 775]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc.  
[Docket No. 785]

2. Objection of the Official Committee of Unsecured Creditors to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 776]

Status: The hearing on this matter is adjourned until October 29, 2009 at 10:00 a.m.

- H. Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company (filed by Navistar Leasing Company) [Docket No. 719]

Requested Response Deadline: The objection deadline was extended until September 14, 2009 at 12:00 p.m. (Eastern Time).

Related Documents:

1. Notice of Adjournment of Hearing on Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company [Docket No. 784]

Responses Received:

2. Objection of Debtors and Debtors in Possession to Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company [Docket No. 781]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc.  
[Docket No. 788]

Status: The hearing on this matter is adjourned until October 29, 2009 at 10:00 a.m.

Dated: October 5, 2009  
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

Richard H. Engman

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ATTORNEYS FOR DEBTORS AND  
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