

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
) Case No. 09-13412 (MG)
Metaldyne Corporation, et al.) (Jointly Administered)
)
Debtors.)

**FOURTH MONTHLY PROFESSIONAL FEE STATEMENT OF FOLEY & LARDNER
LLP, CONFLICTS AND SPECIAL COUNSEL FOR THE DEBTORS**

Fee Statement No. 4
Reporting Period: September 1, 2009 - September 30, 2009
Total Fees For Period \$72,521.50
80% of Total Fees \$58,017.20
100% of Expenses \$232.52

Total Fees/Expenses Requested for Fee Statement: \$58,249.72

A. Background Information

1. Name of Professional making request: **Foley & Lardner LLP**
2. Date of Filing of Chapter 11 Petition: **May 28, 2009**
3. Date of entry of Order approving employment of professional: **June 22, 2009** (*nunc pro tunc to Petition Date*)

B. Summary of Fees and Expenses for Period

Fees:

Asset Analysis and Recovery	19.7 hours	\$6,907.00
Asset Disposition	55.8 hours	\$22,899.50
Business Operations	67.0 hours	\$32,111.50
Case Administration	5.8 hours	\$2,614.50
Fee/Employment Applications	23.4 hours	\$5,534.50
Financing	.3 hours	\$52.50
Plan and Disclosure Statement	1.6 hours	\$1,080.00
Relief from Stay Proceedings	2.5 hours	\$1,290.00
Litigation	.4 hours	\$32.00
Total Fees	176.5 hours	\$72,521.50
Expenses:	\$232.52	

C. Professional Billing Summary

Timekeeper	Initials	Title	Hours	Rate	Dollars
Ann Marie Uetz	AMUE	Partner	0.90	\$485.00	\$436.50
Judy A. O'Neill	JAO	Partner	50.00	\$675.00	\$33,750.00
Jason D. Menges	JDME	Partner	4.30	\$440.00	\$1,892.00
Steven H. Hilfinger	SHH	Partner	1.50	\$495.00	\$742.50
Adam J. Wiener	AJWI	Associate	2.60	\$275.00	\$715.00
Jennifer Hayes	JH	Associate	12.30	\$295.00	\$3,628.50
Joanne Lee	JLEE	Associate	26.10	\$410.00	\$10,701.00
Olya Petukhova	OPET	Associate	0.90	\$420.00	\$378.00
Rebecca A. Navin	RAN	Associate	24.20	\$315.00	\$7,623.00
Robert Nederhood	RN	Associate	24.20	\$305.00	\$7,381.00
Joanna C. Kahan	JOKA	Paralegal	0.60	\$185.00	\$111.00
Katherine E. Hall	KEHA	Paralegal	6.60	\$195.00	\$1,287.00
Raymond Giraud	RG	Paralegal	1.60	\$200.00	\$320.00
Veronica L. Crabtree	VLC	Paralegal	20.00	\$175.00	\$3,500.00
Christina J. Wagner	CJW	Other	0.30	\$80.00	\$24.00
Valerie Hooper	VH	Other	0.40	\$80.00	\$32.00
Totals			176.50	Blended Rate: \$410.88	\$72,521.50

Prior Fee Applications Filed:

Date	Period Covered	Requested		Status
		Fees	Expenses	
07/09/2009	05/27- 06/30/09	\$115,948.50	\$2,687.17	Payment received for 80% fees and 100% expenses
08/11/2009	07/01- 07/31/09	\$34,836.50	\$972.49	Payment received for 80% fees and 100% expenses
09/11/2009	08/01 – 08/31/09	\$65,247.00	\$2,162.80	Payment received for 80% fees and 100% expenses

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In accordance with this Court's Order, Pursuant to Section 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a) and Local Bankruptcy Rule 2016-1, Establishing Procedures for Interim Monthly Compensation for Professionals (Docket No. 287) (the "Interim Compensation Order"), Foley & Lardner LLP ("Foley & Lardner"), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits its Fourth Monthly Statement of Services Rendered and Expenses Incurred for the Period September 1, 2009 Through September 30, 2009 (the "Statement Period").

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as Exhibit A are the time records of Foley & Lardner, which provide a daily summary of the time spent by each Foley & Lardner Professional during the Statement Period by project category, as well as a summary of the types of expenses for which reimbursement is sought.

Total Fees and Expenses Sought for the Statement Period

2. The total amount sought for fees for professional services rendered is \$72,521.50 and for reimbursement of expenses incurred for the Statement Period is \$232.52.

3. Pursuant to the Interim Compensation Order, Foley & Lardner seeks payment of \$58,249.72 from the Debtors for the Statement Period (the "Interim Amount"), representing 80% of Foley & Lardner's total fees for services rendered and 100% of the total disbursements incurred.

Notice and Objection Procedures

4. In accordance with the Interim Compensation Order, this Statement has been served upon the following parties (collectively, as further defined in the Interim Compensation Order, the "Notice Parties"): (a) the Debtors, c/o Metaldyne Legal Department 47603 Halyard Drive, Plymouth, Michigan 48170 (Attn: David McKee, Gen. Counsel); (ii) Jones Day, 222 East 41st Street, New York, New York 10017 (Attn: Richard Engman, Esq.); and (iii) Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114 (Attn: Heather Lennox, Esq.); (iv) Reed Smith LLP, 499 Lexington Avenue, New York, New York 10022 (Attn: Kurt F. Gwynne, Esq.); (v) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul Schwartzberg, Esq. and Richard Morrissey, Esq.); (vi) Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004 (Attn: Benjamin Lewis, Esq.); and (vii) White & Case, 1155 Avenue of the Americas, New York, New York 10036 (Attn: Scott Greissman, Esq.). Foley & Lardner submits that no further notice is required.

5. Pursuant to the Interim Compensation Order, objections to this Statement, if any, must be served upon the Notice Parties, including Foley & Lardner, within fifteen days after

service of this Statement (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

6. If no objections to the Statement are received on or before the Objection Deadline, the Debtors will pay to Foley & Lardner 80% of the fees and 100% of the expenses identified in the Statement.

7. To the extent an objection to the Statement is received on or before the Objection Deadline, the Debtors will withhold payment of that portion of the Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 19, 2009

FOLEY & LARDNER LLP

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Conflicts and Special Counsel to the Debtors