

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
METALDYNE CORPORATION, <u>et al.</u> ,	)	Case No. 09 -13412 (MG)
	)	Jointly Administered
Debtors.	)	
	)	<b>Objection Deadline: November 4, 2009</b>

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**MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP FOR ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AND FOR  
REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISORS AND  
CONSULTANTS FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR  
THE PERIOD FROM SEPTEMBER 1, 2009 THROUGH SEPTEMBER 30, 2009**

Name of Applicant: AlixPartners, LLP

Authorized to Provide Professional Services to: Debtors and Debtors in possession

Date of Retention: June 22, 2009, *nunc pro tunc* to the  
Petition Date

Period for which compensation  
and reimbursement are sought: September 1, 2009 to September 30, 2009

Amount of Compensation (80% of Fees) sought as actual,  
reasonable, and necessary: \$209,598.00 (80% of \$261,997.50)

Amount of Expense Reimbursement sought  
as actual, reasonable, and necessary: \$ 1,051.86

This is a(n): X monthly    \_\_\_ interim    \_\_\_ final application

The total time expended for the monthly fee statement is approximately N/A hours, and the total compensation requested is N/A.

Metaldyne Corporation  
Schedule 1 – Listing of Prior Fee Statements Filed

<i>Monthly Statements</i>						<i>CNO</i>	
<b>Date</b>	<b>Dkt #</b>	<b>Monthly (20% Holdback)</b>	<b>Period</b>	<b>Total Fees</b>	<b>Expenses</b>	<b>Date</b>	<b>Dkt #</b>
7/15/09	422	\$137,132.05	5/27/09 to 6/30/09	\$685,660.25	\$11,736.17	na	na
8/13/09	683	\$ 65,476.60	7/01/09 to 7/31/09	\$327,383.00	\$ 3,698.09	na	na
9/14/09	783	\$59,339.70	8/01/09 to 8/31/09	\$296,698.50	\$ 2,752.47	na	na

Metaldyne Corporation  
Schedule 2 – Compensation by Project Category

<b>Project Code</b>	<b>Description</b>	<b>Amount</b>
005645.00100	Strategic Planning	\$7,826.50
005645.00101	Financial Planning & Analysis	164,143.50
005645.00102	Cash Flow Forecasting	54,426.50
005645.00104	Constituent Management	16,455.50
005645.00110	Liquidation of Non-Current Assets	19,145.50
<b>Total Fees Earned</b>		<b>\$261,997.50</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
METALDYNE CORPORATION., <u>et al.</u> ,	)	Case No. 09 -13412 (MG)
	)	Jointly Administered
Debtors.	)	
	)	<b>Objection Deadline: November 4, 2009</b>

**MONTHLY FEE STATEMENT BY ALIXPARTNERS, LLP  
FOR COMPENSATION EARNED AND EXPENSES INCURRED FOR THE  
PERIOD FROM SEPTEMBER 1, 2009 THROUGH SEPTEMBER 30, 2009**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and the Administrative Order Establishing Procedures for Interim Monthly Compensation for Professionals, entered on June 23, 2009 (the “**Administrative Order**”), AlixPartners, LLP (“**AlixPartners**”), financial advisors and consultants to the above-captioned Debtors (the “**Debtors**”), hereby files its monthly fee statement ( the “**Monthly Statement**”) for compensation for hours worked and services rendered and reimbursement for expenses incurred during the period of September 3, 2009, through September 30, 2009 (the “**Fee Statement Period**”). Specifically, AlixPartners seeks approval of \$209,598.00 in fees earned (i.e., 80% of total earned fees of \$261,997.50) and \$1,051.86 in expenses incurred during the Fee Statement Period, for a total of \$210,649.86 payable. In support of its Monthly Statement, AlixPartners respectfully represents as follows:

**Background**

1. On May 27, 2009 (the “**Petition Date**”), the Debtors filed petitions with the Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On June 22, 2009 the Court entered an Order Authorizing the Debtors to Employ and Retain AlixPartners, LLP as their Financial Advisors and Consultants *Nunc Pro Tunc* to the Petition Date (the “**Retention Order**”) in accordance with the terms and conditions of AlixPartners’ engagement letter with the Debtors (as referenced in the Retention Order, the “**Engagement Letter**”).

4. On June 23, 2009, the Court signed the Administrative Order authorizing certain professionals to submit applications for interim compensation and reimbursement of expenses on a monthly basis pursuant to the procedures specified therein.

### **Legal Standards**

5. All services for which compensation is requested by AlixPartners were performed for or on behalf of the Debtors.

6. Except for payments from the Debtors as provided for in its Monthly Statement to this court, AlixPartners has received no payment and no promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Monthly Statement. There is and has been no agreement or understanding between AlixPartners and any other entities for the sharing of compensation to be received for services rendered in these cases.

7. Pursuant to the Engagement Letter, as approved and amended by the terms of the Retention Order, AlixPartners is entitled to compensation for fees earned and to reimbursement of expenses incurred in its role assisting the Debtors during the pendency of the Debtors' chapter 11 cases. During the Fee Statement Period, AlixPartners earned fees in the amount of \$261,997.50 and incurred expenses in the amount of \$1,051.86.

8. Attached as **Exhibit A** is a summary of professional fees earned for services rendered during the Fee Statement Period. The attachment references the name of the person working on the engagement, the title of such person, number of hours worked on the engagement in the Fee Statement Period, the rate of such person and the amount of compensation sought for such person as well as an average hourly blended rate for all persons working on the engagement during the Fee Statement Period. Per the terms of the Engagement Letter with Metaldyne, AlixPartners agreed that it would not bill travel time for Managing Directors and Directors and will bill travel time at 50% of regular hourly rates for other professionals. AlixPartners did not bill any travel time for this billing period.

9. AlixPartners may determine, from time to time, to augment its professional staff with independent contractors (each an "**Independent Contractor**") in these chapter 11 cases. AlixPartners standard practice is to charge for an Independent Contractor's services at the rate equal to the compensation provided by AlixPartners to such Independent Contractor.

10. Attached as **Exhibit B** is a summary of expenses incurred by AlixPartners during the Fee Statement Period in connection with its role assisting the Debtors; such expenses include, among other matters, airfare, transportation costs, lodging, meals, and telephone charges.

11. Attached as **Exhibit C** is a listing of detailed time entries arranged by project category for hours worked and services provided by AlixPartners' professionals during the Fee Statement Period.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by AlixPartners is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

13. The undersigned hereby states that AlixPartners has reviewed the requirements of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the "**Local Rules**") as well as the Administrative Orders of this Court dated June 24, 1991, and April 21, 1995, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 dated January 30, 1996, (collectively, the "**Guidelines**") and to its knowledge believes that this Monthly Statement substantially complies with such Local Rules and Guidelines.

#### **Relief Requested**

14. Pursuant to the Administrative Order, and the 20% hold-back required therein, AlixPartners is hereby requesting payment of 80% of its fees earned (\$209,598.00) and 100% of its expenses incurred (\$1,051.86) for a total of \$210,649.86. In accordance with the Administrative Order, notice of this Application has been provided to: the Debtors, Counsel for the Debtors, Counsel for Debtors' Post-Petition Lenders, the United States Trustee, Counsel for the Committee and any other Statutory Committee appointed in these

cases and all parties that have filed a notice of appearance with the Clerk of the Court pursuant to Bankruptcy Rule 2002 and requested such notice. In light of the nature of the relief requested herein, AlixPartners submits that no other or further notice is required.

15. In accordance with the Interim Compensation Order, notice of the Statement has been served upon the following parties (collectively, as further defined in the Interim Compensation Order, the "Notice Parties"): (i) the Debtors, c/o Metaldyne Legal Department, 47603 Halyard Drive, Plymouth, Michigan 48170 (Attn: David McKee, Gen. Counsel); (ii) Jones Day, 222 East 41st Street, New York, New York 10017 (Attn: Richard Engman, Esq.); (iii) Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114-1190 (Attn: Heather Lennox, Esq.); (iv) Reed Smith LLP, 499 Lexington Avenue, New York, New York, 10022 (Attn: Kurt F. Gwynne, Esq.); (v) the Office of the United States Trustee for the Southern District of New York , 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul Schwartzberg, Esq. and Richard Morrissey, Esq.); (vi) Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004-1980 (Attn: Benjamin Lewis, Esq.); and (vii) White & Case, 1155 Avenue of the Americas, New York, New York 10036-2787 (Attn: Scott Greissman, Esq.).

16. Pursuant to the Interim Compensation Order, objections to this Statement, if any, must be served upon the Notice Parties and AlixPartners, no later than November 4, 2009 (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.



17. If no objections to the Statement are received on or before the Objection Deadline, the Debtors will pay to AlixPartners 80% of the fees and 100% of the expenses identified in the Statement.

18. To the extent an objection to the Statement is received on or before the Objection Deadline, the Debtors will withhold payment of that portion of the Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 19, 2009

ALIXPARTNERS, LLP

/s/ Jeff Johnston

Jeff Johnston  
Managing Director  
2000 Town Center, Suite 2500  
Southfield, MI 48075

# **EXHIBIT A**

**Summary of Professional Fees Earned**  
**During the Fee Statement Period (September 1, 2009 through September 30, 2009)**

<b>Current Charges:</b>		<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Matthew Grimes	Vice President	188.40	395.00	\$74,418.00
Andrew R Kendall	Director	194.70	485.00	94,429.50
William Kocovski	Director	171.20	510.00	87,312.00
Jeffrey Johnston	Managing Director	8.40	695.00	5,838.00
Total Hours & Fees		<u>623.50</u>		<u>\$261,997.50</u>
20% Hold Back Fee				<u>(52,399.50)</u>
Sub Total:				\$209,598.00
Expenses				<u>1,051.86</u>
<b>Total Amount Due</b>				<b><u>USD    \$210,649.86</u></b>

**Average Blended rate = \$420.20**  
**(Calculated by dividing total fees to total hours)**

Note: Jeffrey Johnston and Andrew R. Kendall are billing hours at discounted rates.

## **EXHIBIT B**

**Summary of Expenses Incurred**  
**During the Fee Statement Period (September 1, 2009 through September 30, 2009)**

<b>Expenses</b>	<b>Amount</b>
Mileage	877.80
Long Distance Calls	174.06
<b>Total Disbursements</b>	<b>\$1,051.86</b>

# **EXHIBIT C**

**Detailed Time Entries for Hours Worked and Services Performed  
During the Fee Statement Period (September 1, 2009 through September 30, 2009)**

October 19, 2009

Metaldyne Corporation  
Mr. Thomas A. Amato, Chairman & CEO  
47603 Halyard  
Plymouth, MI 48170

Re: Strategic Planning  
Client: 005645  
Inv. No.: 2022178

Federal Tax Id 38-3637158

For Professional Services: September 1, 2009 through September 30, 2009

<b>Current Charges:</b>		<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Matthew Grimes	Vice President	188.40	395.00	74,418.00
Andrew R Kendall	Director	194.70	485.00	94,429.50
William Kocovski	Director	171.20	510.00	87,312.00
Jeffrey Johnston	Managing Director	8.40	695.00	5,838.00
Total Hours & Fees		<u>562.70</u>		<u>261,997.50</u>
20% Holdback Fee				<u>(52,399.50)</u>
Sub Total				209,598.00
Expenses				<u>1,051.86</u>
<b>Total Amount Due</b>				<b><u>USD 210,649.86</u></b>

**Please reference the invoice number noted above on any payment remittance. Thank You.**

Send electronic remittance to:

Account Name: AlixPartners, LLP  
Account Number: 003-58897  
Bank Name: Deutsche Bank  
ABA: 021-001-033

Send check remittance to:

AlixPartners, LLP  
P.O. Box 5838  
Carol Stream, IL 60197-5838

Metaldyne Corporation  
 Mr. Thomas A. Amato, Chairman & CEO  
 47603 Halyard  
 Plymouth, MI 48170

<b>Project Code</b>	<b>Description</b>	<b>Amount</b>
005645.00100	Strategic Planning	7,826.50
005645.00101	Financial Planning & Analysis	164,143.50
005645.00102	Cash Flow Forecasting	54,426.50
005645.00104	Constituent Management	16,455.50
005645.00109	Expenses	0.00
005645.00110	Liquidation of Non-Current Assets	19,145.50
<b>Total Fees Incurred</b>		<b>261,997.50</b>

<b>Expenses</b>	<b>Amount</b>
Mileage	877.80
Long Distance Calls	174.06
<b>Total Disbursements</b>	<b>1,051.86</b>



Metaldyne Corporation  
Mr. Thomas A. Amato, Chairman & CEO  
47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-1

Re: Strategic Planning  
Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
09/01/09	ARK	Prepare for and hold conference call with Jones Day and AlixPartners regarding case timeline; Plan of Reorganization, and workstreams	0.70
09/01/09	JJ	Preparation for and participation in CC with A. Kendall and R. Routh re: end of case issues and questions.	0.80
09/04/09	JJ	Correspondence with A. Kendall re: various work plan initiatives and status.	0.20
09/09/09	JJ	TC with A. Kendall re: status.	0.30
09/10/09	JJ	TC with J. O'Neill re: Remainco issues.	0.40
09/10/09	JJ	TC with T. Amato re: Remainco issues.	0.50
09/10/09	JJ	TC with A. Kendall re: Remainco issues.	0.20
09/15/09	JJ	Review of DIP Draw analysis in advance of call with A. Kendall and M. Grimes.	0.30
09/15/09	JJ	CC with A. Kendall and M. Grimes re: preliminary DIP Draw analysis and preparation for meeting with T. Iwasaki re: same.	1.00
09/16/09	JJ	TC with M. Grimes and A. Kendall re: DIP Draw analysis and purchase price adjustments.	0.70
09/16/09	JJ	Review of updated DIP Draw analysis.	0.30
09/16/09	JJ	Review of correspondence re: administrative claims.	0.10
09/16/09	ARK	Prepare for and hold meeting with Tom Amato, Linda Theisen and APLLP regarding Remainco planning	1.10
09/17/09	JJ	CC with M. Grimes, A. Kendall and R. Routh re: DIP Draw and sale closing considerations.	0.50
09/18/09	ARK	Prepare for and hold conference call with Tom Amato, Terry Iwasaki, and APLLP regarding closing timeline, DIP draw, and purchase price mechanics	0.80
09/20/09	JJ	CC with A. Kendall and M. Grimes re: closing timeline, DIP Draw considerations and preparation for meeting with T. Iwasaki on 9-21.	0.80
09/21/09	JJ	Preparation for and participation in meeting with A. Kendall and T. Iwasaki re: closing questions, DIP Draw and related	1.80

Metaldyne Corporation  
 Mr. Thomas A. Amato, Chairman & CEO  
 47603 Halyard  
 Plymouth, MI 48170

Invoice # 2022178-1

Re: Strategic Planning  
 Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
		considerations.	
09/21/09	ARK	Prepare for and hold meeting with Terry Iwasaki and Jeff Johnston regarding asset sale closing, timeline and strategy	0.60
09/22/09	ARK	Review and analyze draft stipulation; discussions and correspondence regarding same	0.90
09/24/09	JJ	TCs with A. Kendall re: DIP extension status.	0.30
09/24/09	JJ	Review of correspondence re: DIP extension status.	0.20
<b>Total Hours</b>			<b>12.50</b>



Chicago Dallas Detroit Dusseldorf London Los Angeles  
Milan Munich New York Paris San Francisco Shanghai Tokyo

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Plymouth, MI 48170

Invoice # 2022178-1

Re: Strategic Planning  
Client/Matter # 005645.00100

Fee Recap:

Consultant	Hours	Rate	Amount
Jeffrey Johnston	8.40	695.00	5,838.00
Andrew R Kendall	4.10	485.00	1,988.50
<b>Total Hours &amp; Fees</b>	<b>12.50</b>		<b>7,826.50</b>

Metaldyne Corporation  
Mr. Thomas A. Amato, Chairman & CEO  
47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis  
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
09/01/09	ARK	Prepare Twinsburg situation overview summary; discussions regarding same	1.60
09/01/09	ARK	Prepare summary of negotiated WP Carey settlement offer; meetings with Tom Amato and AlixPartners regarding same	2.40
09/01/09	ARK	Professional fee accrual analysis; working meetings with AlixPartners regarding same	1.60
09/01/09	ARK	Review and analyze sales by customer by week against forecast; prepare summary	1.70
09/01/09	MRG	Reviewed and analyzed WP Carey lease settlement proposal. Updated analysis to reflect latest proposal.	3.30
09/01/09	MRG	Prepared and reviewed template of potential DIP draw. Analyzed and reviewed accrued liabilities that would be funded by the potential DIP borrowings.	3.70
09/01/09	MRG	Reviewed docket for professional fee filings. Prepared and reviewed analysis of outstanding professional fees.	0.70
09/02/09	WK	Follow up on distribution of final escrow payment for New Castle.	0.90
09/02/09	MRG	Reviewed and analyzed MD Investor's APA related to Twinsburg option.	0.80
09/02/09	ARK	Prepare for and hold meeting with Tom Amato regarding Twinsburg and WP Carey	0.50
09/02/09	ARK	Review and analyze Twinsburg sales data by customer and plant overview information; discussions regarding same	1.10
09/02/09	ARK	Update analysis of proposed WP Carey settlement; discussions regarding same	1.30
09/02/09	ARK	Prepare and update Twinsburg situation overview summary; working meetings and correspondence regarding same	3.20
09/02/09	MRG	Prepared and reviewed analysis of property taxes at plants leased from WP Carey.	2.90
09/02/09	MRG	Prepared and reviewed analysis of customer mix and forecasted EBITDA for Twinsburg plant.	1.10
09/02/09	MRG	Prepared and reviewed summary of Twinsburg issues and	3.30

Metaldyne Corporation  
Mr. Thomas A. Amato, Chairman & CEO  
47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis  
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		effects of WP Carey settlement.	
09/03/09	ARK	Analyze plant cost of material and non-material purchases; working meetings with Jason Vesey regarding same	1.80
09/03/09	ARK	Analyze New Castle payments and DIP accrual items; discussions regarding same	0.80
09/03/09	MRG	Prepared for and held working meeting with T. Iwasaki and APLLP to discuss DIP draw process.	0.70
09/04/09	ARK	Review and analyze customer receipts, forecast, and aging detail	1.10
09/04/09	WK	Prepare New Castle actual vs budget true-up and provide to BBK.	3.20
09/04/09	WK	Follow-up on New Castle impact of cash flow variance reporting.	1.70
09/08/09	WK	Review and analyze WP Carey lease settlement proposal.	1.30
09/08/09	WK	Various discussions regarding Middleville Chrysler budget with BBK.	1.50
09/08/09	WK	Review and analyze final New Castle Chrysler true-up data.	2.70
09/08/09	WK	Prepare detailed Greensboro wind-down budget.	3.60
09/08/09	MRG	Prepared and reviewed summary of cash receipt forecast variance by customer.	3.70
09/08/09	MRG	Prepared and reviewed updated summary of outstanding professional fees.	2.10
09/09/09	MRG	Various correspondence with K. Rehfield regarding past due AR for various customers.	1.20
09/09/09	MRG	Prepared and reviewed analysis of past due AR for Ford, GM, Chrysler, and TRW.	2.80
09/09/09	MRG	Prepared and reviewed analysis of ineligible AR within borrowing base detail calculation.	2.40
09/09/09	ARK	Review and analyze sales by customer by week; prepare summary analysis	1.70
09/09/09	WK	Prepare for and participate in conference call with BBK and Metaldyne to review New Castle actual vs budget results for	1.60

Metaldyne Corporation  
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47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis  
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		w/e 8/28/09.	
09/09/09	WK	Review and analyze New Castle August perishable tooling expense.	1.50
09/09/09	WK	Discussions with GT regarding Ford production requirements at Niles and Middleville.	0.90
09/10/09	WK	Follow-up on status of New Castle wind-down costs escrow deposit.	0.70
09/10/09	WK	Review and update Middleville wind-down budget.	1.80
09/10/09	WK	Prepare and distribute detailed update regarding Remainco budgets and customer agreements.	2.80
09/10/09	WK	Review vendor invoices supporting New Castle actual disbursements for August.	1.50
09/10/09	ARK	Review docket and timeline information; discussions regarding same	0.90
09/10/09	ARK	Review MBT tax correspondence; discussions with Jim Malkowski and APLLP regarding same	0.80
09/10/09	ARK	Review and analyze plant consolidation and rigging summary file	1.10
09/10/09	MRG	Various correspondence with J. VanDijk regarding Remainco tax refund.	0.70
09/10/09	MRG	Reviewed and analyzed motion to extend and implications on Remainco.	1.30
09/10/09	MRG	Various correspondence with K. Rehfield and P. Franklin regarding ineligible AR in borrowing base calculation.	1.40
09/10/09	MRG	Updated receipt variance analysis to incorporate current AR data.	2.40
09/10/09	MRG	Reviewed misc asset sale order and sale order for implications of asset sales on Remainco.	2.40
09/11/09	ARK	Prepare summary discussion document of Remainco assets and liabilities and tasks to be performed; discussions regarding same	2.60
09/11/09	ARK	Review and analyze draft Remainco budget and discussions	0.90

Metaldyne Corporation  
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Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis  
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		regarding same	
09/11/09	WK	Review and analyze corporate accounting TSA draft.	1.80
09/11/09	WK	Prepare Remainco transition services analysis and distribute to Metaldyne.	3.80
09/14/09	WK	Prepare for and participate in meeting to review Greensboro wind-down budget.	2.90
09/14/09	WK	Review and analyze production data in Greensboro wind down budget.	2.30
09/14/09	WK	Review and analyze New Castle accounts payable for Chrysler true-up.	1.30
09/14/09	ARK	Review and analyze Accounts Receivable by customer; working meetings; various follow-up regarding same	2.40
09/14/09	ARK	Review and analyze sale order and asset purchase agreement; discussions regarding post-petition administrative expenses	1.40
09/14/09	MRG	Various correspondence with corporate accounting and Jones Day regarding utility accruals per the plants and utility deposits required by the bankruptcy court.	1.60
09/14/09	MRG	Various correspondence with K. Guest regarding insurance for Remainco.	1.30
09/14/09	MRG	Prepared for and held conference call with Jones Day and APLLP to discuss DIP draw estimates and mechanics.	1.10
09/14/09	MRG	Updated analysis of outstanding professional fees and forecasted outstanding professional fees as of potential closing date.	1.20
09/14/09	MRG	Prepared and reviewed analysis of forecasted DIP draw as of potential closing date.	3.80
09/15/09	MRG	Prepared for and held conference call with APLLP to discuss DIP draw estimates and mechanics.	0.70
09/15/09	MRG	Prepared for and held working meeting with T. Iwasaki and APLLP to discuss DIP draw estimates and mechanics.	1.10
09/15/09	MRG	Prepared for and held working meeting with T. Iwasaki, B.	1.20

Metaldyne Corporation  
Mr. Thomas A. Amato, Chairman & CEO  
47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis  
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		Izzo and APLLP to discuss plant consolidations and reimbursement of costs.	
09/15/09	MRG	Various correspondence with BMC regarding outstanding invoices and projected fees for period up until date of potential sale.	1.30
09/15/09	MRG	Prepared and reviewed analysis of past due AR by customer as of 9/11.	2.70
09/15/09	MRG	Prepared and reviewed DIP draw analysis and supporting documentation.	2.80
09/15/09	ARK	Prepare for and hold working meetings regarding asset sales, purchase agreements and DIP funding	1.30
09/15/09	ARK	Prepare for and hold working meeting with Terry Iwasaki, shared services, and treasury regarding DIP draw request data and workstreams to be performed	1.20
09/15/09	WK	Discussions regarding Ford Middleville budget with Brian Izzo.	0.80
09/15/09	WK	Prepare for and participate in meeting to discuss plant consolidation costs.	1.30
09/15/09	WK	Review and analyze New Castle open vouchers.	1.90
09/15/09	WK	Review and analyze final New Castle payroll and severance payments for Chrysler true-up.	1.50
09/15/09	ARK	Prepare for and hold working meeting with Brian Izzo, Terry Iwasaki, and APLLP regarding plant consolidation and move costs	1.20
09/16/09	ARK	Prepare analysis of DIP draw implications; correspondence regarding same	2.40
09/16/09	ARK	Review and analyze Ford A/R aging; discussions and correspondence regarding same	0.90
09/16/09	ARK	Prepare for and hold conference call regarding DIP draw analysis and implications	0.70
09/16/09	WK	Prepare for and participate in Remainco status meeting with management team.	3.20



Metaldyne Corporation  
Mr. Thomas A. Amato, Chairman & CEO  
47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis  
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
09/16/09	WK	Update Remainco professional fee forecast.	0.70
09/16/09	WK	Update plant wind down budgets for Remainco forecast.	3.50
09/16/09	WK	Discussions regarding final dip draw and sale closing timeline.	1.80
09/16/09	MRG	Prepared for and held working meeting with T. Amato, L. Theisen and APLLP to discuss Remainco forecast.	1.30
09/16/09	MRG	Prepared for and held APLLP status update call.	0.70
09/16/09	MRG	Prepared and reviewed analysis of past due AR for other customers.	1.80
09/16/09	MRG	Updated and reviewed Remainco forecast.	3.90
09/16/09	MRG	Prepared summary of issues surrounding DIP draw mechanics.	0.80
09/16/09	MRG	Updated and reviewed analysis of forecasted outstanding professional fees at time of sale closing.	1.20
09/17/09	MRG	Prepared for and held conference call with Jones Day and APLLP to discuss DIP draw mechanics, estimates, and issues.	1.10
09/17/09	MRG	Prepared and reviewed updated Remainco forecast to incorporate latest plant wind down forecasts.	3.60
09/17/09	MRG	Prepared and reviewed analysis of past due Ford AR.	3.10
09/17/09	MRG	Reviewed and analyzed prepetition AP balances.	1.20
09/17/09	WK	Prepare for and participate in meeting to discuss Remainco leases.	2.30
09/17/09	WK	Update Remainco forecast based on input from management team.	3.50
09/17/09	WK	Review and analyze Remainco severance estimates.	1.50
09/17/09	WK	Update plant budgets for Remainco forecast.	1.10
09/17/09	WK	Review and update DMI wind-down budget for Greensboro.	2.20
09/17/09	ARK	Meetings and discussions with BBK-C, treasury, and Chris Franks regarding TRW and Ford Accounts Receivable	1.30
09/17/09	ARK	Review asset purchase agreement; conference calls with	1.60

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Invoice # 2022178-2

Re: Financial Planning & Analysis  
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Date	Consultant	Description of Services	Hours
		Jones Day and APLLP regarding same	
09/18/09	WK	Prepare for and participate in meeting to review Greensboro wind-down costs for existing customers.	2.30
09/18/09	WK	Review and comment on the Greensboro exit agreements.	2.80
09/18/09	WK	Review and analyze Greensboro wind down expenses and allocate to existing customers.	2.50
09/18/09	WK	Review and analyze Greensboro DMI wind down budget.	1.90
09/18/09	MRG	Prepared for and held working meeting with T. Amato, T. Iwaski and APLLP to discuss Remainco and DIP draw issues.	0.90
09/18/09	MRG	Various calls and correspondence with Jones Day regarding DIP draw issues.	1.50
09/18/09	MRG	Prepared and reviewed analysis of potential DIP draw.	3.30
09/18/09	MRG	Prepared and reviewed analysis of 503(b)(9) and prepetition AP.	3.10
09/20/09	MRG	Prepared for and held APLLP status update call.	0.70
09/21/09	MRG	Prepared and reviewed New Castle August insurance true up.	3.60
09/21/09	WK	Various discussions with BBK regarding Greensboro wind down costs allocated to existing customers.	3.50
09/21/09	WK	Respond to information request regarding Greensboro exit for TRW.	1.80
09/21/09	WK	Prepare for and participate in Greensboro budget review with DMI.	2.50
09/21/09	WK	Review and comment on Greensboro exit agreement.	1.20
09/22/09	WK	Review and analyze New Castle insurance true-up for August.	2.30
09/22/09	WK	Review and analyze August results for home office and chassis admin for New Castle true-up.	2.90
09/22/09	WK	Various discussions with BBK regarding Greensboro funding for wind-down costs.	1.50

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Date	Consultant	Description of Services	Hours
09/22/09	WK	Various discussions regarding payment terms for existing customers at Greensboro.	1.40
09/22/09	WK	Review and analyze New Castle August P&L for true-up calculation.	1.20
09/22/09	WK	Review and analyze New Castle accounts payable for true-up.	2.40
09/22/09	MRG	Prepared for and held APLLP status update call.	0.70
09/22/09	MRG	Status update call with Lazard.	1.30
09/22/09	MRG	Prepared and reviewed analysis of New Castle AP, determined outstanding amount to be funded by Chrysler.	3.90
09/22/09	ARK	Conference call with APLLP regarding status and workstreams	0.60
09/23/09	ARK	Review MBT tax refund memo and follow up correspondence regarding same	0.70
09/23/09	ARK	Discussions and correspondence with Jones Day and Dave McKee regarding insurance forecast and planning	0.70
09/23/09	MRG	Prepared and reviewed updated professional fee forecast for DIP budget extension.	3.10
09/23/09	MRG	Prepared and reviewed analysis of AR balances as of 9/18.	3.30
09/23/09	MRG	Prepared and reviewed analysis of Greensboro AR.	1.40
09/23/09	MRG	Reviewed and analyzed K. Rehfield cash receipt forecast.	1.20
09/23/09	WK	Update Niles wind-down budget and provide to GT.	3.20
09/23/09	WK	Review and analyze Greensboro A/R aging detail for existing customers.	1.80
09/23/09	WK	Discussions and email correspondence regarding Greensboro exit agreements.	2.70
09/23/09	WK	Update Middleville budget with Chrysler proposed assumptions and provide to BBK.	1.00
09/24/09	WK	Prepare for and participate in meeting to discuss Greensboro exit agreements.	1.50
09/24/09	WK	Review and analyze Middleville wind down budget.	3.20

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Re: Financial Planning & Analysis  
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Date	Consultant	Description of Services	Hours
		Discuss obligations for accrued vacation and severance with Kim K.	
09/24/09	WK	Review and analyze New Castle final A/P analysis.	1.80
09/24/09	WK	Discussions regarding cashless dip scenario.	1.10
09/24/09	WK	Review and analyze TRW proposed setoffs for Greensboro agreement.	0.80
09/24/09	WK	Review and analyze vacation pay outs by plant.	0.90
09/24/09	MRG	Review of various documents on docket regarding lease rejections.	1.20
09/24/09	MRG	Updated and reviewed New Castle AP analysis and true up.	2.60
09/24/09	MRG	Various correspondence with J. Malkowski and APLLP regarding dataroom and intercompany documents.	1.20
09/24/09	MRG	Various correspondence with Foley and P. Franklin regarding Chrysler bar date.	0.90
09/24/09	MRG	Reviewed and analyzed draft MD Investor APA stipulation.	1.80
09/24/09	ARK	Review and analyze cumulative sales by customer against DIP budget	0.90
09/24/09	ARK	Review stipulation; prepare for and hold conference calls with Jones Day, Dave McKee, and APLLP and correspondence regarding same	1.40
09/24/09	ARK	Prepare summary of covered claims costs and working meetings regarding same	1.40
09/25/09	ARK	Prepare summary of covered claims costs and supporting detailed schedules; discussions regarding same	2.60
09/25/09	ARK	Review schedule and working meetings with Larry Carroll and APLLP regarding lease settlement costs; update cash flow budget	0.90
09/25/09	MRG	Prepared for and participated in conference call to discuss DIP budget and cashless DIP stipulation.	1.20
09/25/09	MRG	Prepared and reviewed summary analysis of transition service agreements.	3.80
09/25/09	MRG	Various correspondence with D. McCarthy regarding cash	2.60

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Invoice # 2022178-2

Re: Financial Planning & Analysis  
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Date	Consultant	Description of Services	Hours
		forecast for benefits and updated accrued IBNR. Prepared updated benefits schedules for cash forecast.	
09/25/09	MRG	Various correspondence with Lazard regarding outstanding invoices and transaction fee estimate.	0.70
09/25/09	WK	Prepare final Chrysler New Castle true-up and provide to BBK.	3.50
09/25/09	WK	Review and provide comments to various Greensboro exit agreements.	2.90
09/25/09	WK	Discussions with Chris Franks regarding Greensboro exit agreements.	0.90
09/26/09	ARK	Prepare uses of sale proceeds analysis; correspondence regarding same	0.80
09/27/09	ARK	Review and analyze uses of sale proceeds analysis; correspondence regarding same	1.30
09/27/09	MRG	Prepared and reviewed draft claims budget and supporting schedules.	3.10
09/28/09	MRG	Prepared and reviewed updated analysis of Remainco IBNR.	2.20
09/28/09	ARK	Prepare summary analysis of claims budget and uses of sale proceeds; working meetings regarding same	1.80
09/28/09	ARK	Prepare supporting schedules for claims budget analysis; working meetings regarding same	1.90
09/28/09	ARK	Prepare for and hold conference call with Terry Iwasaki, Dave McKee and Jones Day regarding DIP extension and draft stipulations	1.60
09/28/09	ARK	Prepare for and hold conference call with Jones Day, Kirkland & Ellis regarding potential DIP stipulation	1.20
09/28/09	ARK	Prepare for and hold working meeting with Terry Iwasaki, Dave McKee, Jones Day regarding equipment sale proceeds, DIP budget, draft stipulations	2.60
09/28/09	WK	Prepare for and participate in calls to discuss DIP stipulation.	2.40
09/28/09	WK	Review GT comments regarding Niles wind down budget	1.80

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Re: Financial Planning & Analysis  
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Date	Consultant	Description of Services	Hours
		and provide responses.	
09/28/09	WK	Various discussions with BBK regarding Middleville wind down budget.	2.20
09/28/09	WK	Review and analyze Greensboro exit agreements. Correspondence and discussions with working group.	2.70
09/28/09	MRG	Prepared for and participated in conference call with T. Iwasaki, D. McKee, Jones Day, and APLLP to discuss cashless DIP stipulation.	1.60
09/28/09	MRG	Prepared for and participated in conference call with T. Iwasaki, D. McKee, Jones Day, APLLP, and K&E to discuss cashless DIP stipulation and other items.	1.50
09/28/09	MRG	Prepared for and held working meeting with T. Iwasaki, D. McKee, Jones Day, and APLLP to discuss cashless DIP stipulation, \$2.3mm of equipment proceeds, sources and uses and other issues.	3.10
09/28/09	MRG	Prepared and reviewed updated analysis of past due AR.	2.20
09/29/09	MRG	Prepared for and participated in conference call with T. Amato, T. Iwasaki, D. McKee, Jones Day, and APLLP to discuss cashless DIP stipulation.	1.50
09/29/09	MRG	Various correspondence with C. Williams regarding SRR appraisal and liquidation values of PPE.	0.80
09/29/09	MRG	Prepared analysis of pre/post petition personal property taxes at New Castle.	1.30
09/29/09	MRG	Various correspondence with K. Guest regarding Greensboro, outstanding workers comp claims and Remainco insurance.	1.20
09/29/09	MRG	Various correspondence with JD, APLLP, and management regarding \$2.3mm of equipment sale proceeds.	0.50
09/29/09	WK	Prepare for and participate in meeting to discuss Chrysler open issues.	2.30
09/29/09	WK	Various discussions regarding cashless DIP proposal.	1.70
09/29/09	WK	Review and analyze invoicing issues regarding Chrysler New Castle shipments.	1.50

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Re: Financial Planning & Analysis  
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Date	Consultant	Description of Services	Hours
09/29/09	WK	Follow-up on status of Greensboro exit agreements.	1.30
09/29/09	WK	Review and analyze BBK comments regarding final New Castle true-up.	2.20
09/29/09	ARK	Working meetings and discussions regarding Remainco budget	0.80
09/29/09	ARK	Prepare for hold working meeting with Tom Amato, Terry Iwasaki, Jones Day and APLLP regarding DIP purchase price stipulation	1.50
09/29/09	MRG	Prepared analysis of pre-petition and post-petition taxes split between Newco and Remainco.	1.20
09/30/09	ARK	Prepare for and hold working meetings with Jones Day, Dave McKee, Terry Iwasaki, APLLP regarding DIP extension and draft purchase price stipulation	1.60
09/30/09	ARK	Prepare for and hold meeting with Terry Iwasaki, Dave McKee, Dave Gann, Kim Guest regarding workers compensation claims and remainco budgeting	1.10
09/30/09	ARK	Review and analyze workers compensation files and correspondence	0.90
09/30/09	ARK	Review property tax analysis; conference call with Jan Van Dijk regarding same	0.90
09/30/09	ARK	Prepare for and hold working meetings regarding Remainco budget	0.80
09/30/09	WK	Various discussions with working group regarding cashless DIP. Review of documents.	1.70
09/30/09	WK	Update Chrysler Middleville budget to include November production and provide to BBK.	2.50
09/30/09	WK	Various discussions with BBK regarding terms of Middleville wind down funding.	1.40
09/30/09	WK	Review and comment on Greensboro exit agreements.	1.30
09/30/09	WK	Summarize Remainco transition services and provide to GT for review.	1.60
09/30/09	MRG	Prepared and reviewed updated transition service summary.	2.10

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Re: Financial Planning & Analysis  
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
09/30/09	MRG	Prepared and reviewed summary of 9/28 AR at Remainco plants.	3.30
09/30/09	MRG	Reviewed and analyzed updated draft cashless DIP stipulation.	1.20
Total Hours			<b>357.90</b>



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47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis  
Client/Matter # 005645.00101

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	67.50	485.00	32,737.50
William Kocovski	145.20	510.00	74,052.00
Matthew Grimes	145.20	395.00	57,354.00
<b>Total Hours &amp; Fees</b>	<b>357.90</b>		<b>164,143.50</b>

Metaldyne Corporation  
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47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-3

Re: Cash Flow Forecasting  
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
09/02/09	ARK	Prepare for and hold working meeting with Terry Iwasaki and AlixPartners regarding DIP funding and closing timeline	0.90
09/03/09	ARK	Review and analyze Chrysler receipts and A/R aging against forecast and related correspondence	1.30
09/03/09	ARK	Review and analyze TRW receipts and aging data, follow up, correspondence and discussions regarding same	1.60
09/03/09	ARK	Prepare for and hold working meeting with Jason Vesey and Kristin Alafita regarding preparation of variance report	2.10
09/04/09	ARK	Review and analyze professional fees, correspondence regarding same	0.60
09/04/09	ARK	Analyze borrowing base and variance from forecast; discussions regarding same	0.80
09/04/09	ARK	Review and analyze actual disbursements, A/P trade, inventory and critical vendor budget; discussions with Linda Theisen and Jason Vesey	1.60
09/04/09	ARK	Analyze variance report and supporting schedules; prepare for and hold working meetings regarding same	1.60
09/04/09	MRG	Review of weekly cash variance report. Prepared for and participated in weekly variance call with financial advisors.	1.40
09/08/09	ARK	Review and analyze disbursements by category and working meetings regarding same	1.30
09/08/09	ARK	Review and analyze professional fees; discussions regarding same	0.80
09/08/09	ARK	Review and analyze New Castle production agreement receipts and disbursements and reporting to constituents; working meetings with APLLP and Jason Vesey regarding same	2.80
09/08/09	ARK	Review and analyze cumulative customer receipts; meetings regarding same	1.90
09/08/09	MRG	Prepared and reviewed analysis of outstanding and past due AR for various customers.	2.90
09/09/09	ARK	Review and analyze borrowing base and A/R eligibility;	1.80

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Invoice # 2022178-3

Re: Cash Flow Forecasting  
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		working meetings regarding same	
09/09/09	ARK	Analyze TRW and Ford receivable balances; working meetings and correspondence regarding same	2.10
09/09/09	ARK	Review and analyze cumulative customer receipts and forecast; working meetings regarding same	1.90
09/10/09	ARK	Prepare for and hold working meeting with Jason Vesey and Kristin Alafita regarding variance report updates	1.40
09/10/09	ARK	Review and analyze property tax accrual file; discussions with Jason Vesey	0.60
09/10/09	ARK	Review and analyze weekly variance report and supporting files; discussions regarding same	1.40
09/10/09	ARK	Discussions and correspondence regarding professional fees incurred and paid to date	0.70
09/11/09	ARK	Review and analyze cumulative disbursement categories and A/P and prepare summary reconciliation	1.40
09/11/09	ARK	Review and analyze cumulative customer receipts against forecast; working meetings with shared services regarding same	1.90
09/14/09	ARK	Review and analyze utility accrual and deposit data, related meetings and correspondence	1.10
09/14/09	ARK	Prepare for and hold working meetings regarding anticipated DIP draw, mechanics, and estimates	2.20
09/14/09	ARK	Prepare variance report file and schedules for week ending 9/11; analyze bank account data	1.90
09/14/09	ARK	Prepare for and hold meeting with Terry Iwasaki regarding cash balances, customer receipts, and accrual estimates	0.80
09/15/09	ARK	Review and analyze DIP draw request format; working meetings with APLLC regarding same	1.40
09/15/09	ARK	Review and analyze prior week customer receipts and prepare variance analysis schedules	1.40
09/15/09	ARK	Working meetings with Kristin Alafita and Kelly Rehfield to reconcile receipts and bank data	1.60

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Invoice # 2022178-3

Re: Cash Flow Forecasting  
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
09/15/09	ARK	Prepare variance analysis for the week ending 9/11 and supporting schedules; reconcile to bank disbursements and balances	2.10
09/16/09	ARK	Update variance analysis actuals; investigate variances and prepare files and notes	2.40
09/16/09	ARK	Analyze cumulative receipts by customer against budget	0.80
09/16/09	ARK	Review and analyze weekly sales detail	1.10
09/17/09	ARK	Prepare for and hold meeting with Terry Iwasaki and Kristin Alafita regarding DIP draw and timeline	0.60
09/17/09	ARK	Review and analyze cash flow variance and supporting schedules, update same	1.80
09/17/09	ARK	Review and analyze accounts payable aging detail; working meetings regarding same	1.40
09/17/09	ARK	Prepare for and hold meeting with Terry Iwasaki and Kristin Alafita regarding cash position and variances	0.80
09/18/09	ARK	Review and analyze revised Ford A/R aging; correspondence with Tom Amato and Linda Theisen regarding same	1.30
09/18/09	ARK	Prepare summary analysis of DIP draw required as of September 11 and discussions regarding same	1.40
09/18/09	ARK	Review and analyze deferred lease payments; working meeting with Terry Iwasaki and Pam Franklin regarding same	1.30
09/18/09	ARK	Prepare for and hold discussions regarding update of cash flow budget sales and other assumptions	0.70
09/18/09	ARK	Review and analyze variance report and supporting files; discussions with Kristin Alafita regarding same	0.90
09/20/09	ARK	Conference call with Terry Iwasaki regarding purchase price adjustment and DIP draw	0.40
09/20/09	ARK	Prepare for and hold conference call with APLLP regarding closing, purchase price and workstreams	0.50
09/20/09	ARK	Update cash flow model for timeline, sales, and other items	2.10

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Invoice # 2022178-3

Re: Cash Flow Forecasting  
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
09/21/09	ARK	Prepare short term cash flow analysis; update model; working meetings with APLLP regarding same	2.40
09/21/09	ARK	Review variance report supporting files; correspondence regarding same	0.80
09/21/09	MRG	Prepared and reviewed an updated 4 week cash forecast.	3.90
09/21/09	MRG	Various correspondence with P. Franklin and K. Rehfield regarding forecasted receipts and disbursements.	1.10
09/21/09	MRG	Meeting with T. Iwasaki to discuss 4 week cash forecast and cashless DIP concept.	0.80
09/22/09	MRG	Various correspondence with K. Guest regarding cash flow forecast for insurance.	1.60
09/22/09	MRG	Prepared and reviewed updated DIP budget extension for month of October.	2.10
09/22/09	ARK	Prepare variance file and supporting schedules for week ending 9/18	1.70
09/22/09	ARK	Review and analyze receipts by customer against budget	1.70
09/22/09	ARK	Prepare for and hold working meetings with Kelly Rehfield and Kristin Alafita regarding receipts data and reconciliation to bank data	1.30
09/22/09	ARK	Review and analyze disbursement and accounts payable data; update variance analysis for same	1.40
09/22/09	ARK	Review and analyze sales data by customer for the week ending September 18; update cash forecast	1.20
09/22/09	ARK	Review and summarize plant sales data by customer; update cash flow forecast for same	1.80
09/23/09	ARK	Reconcile changes to deferred lease estimates; working meeting with Pam Franklin	1.30
09/23/09	ARK	Review and analyze accounts receivable data; follow up regarding same	0.60
09/23/09	ARK	Review and analyze cumulative customer receipts against forecast; discussions regarding same	1.20
09/23/09	ARK	Review and analyze professional fees incurred to date;	1.90

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Invoice # 2022178-3

Re: Cash Flow Forecasting  
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		prepare forecast; update forecast and variance analysis for same	
09/23/09	ARK	Prepare updated cash forecast through October; working meetings and correspondence regarding same	2.20
09/23/09	ARK	Review and analyze short term cash receipt forecast; meetings with Kelly Rehfield and APLLP regarding same	1.10
09/23/09	MRG	Various correspondence with tax department regarding cash forecast for taxes.	0.80
09/24/09	ARK	Update cash flow variance analysis for changes and research variances	1.40
09/24/09	ARK	Review and analyze move cost data; correspondence regarding same	0.80
09/24/09	ARK	Update cash flow budget and discussions regarding same	0.90
09/25/09	ARK	Prepare for and hold working meeting with Terry Iwasaki, treasury regarding DIP budget and draft stipulation	1.00
09/25/09	ARK	Prepare extended DIP budget; working meetings and correspondence regarding same	2.30
09/26/09	ARK	Prepare for and hold conference calls with Tom Amato and APLLP regarding revised DIP Budget	0.50
09/26/09	MRG	Call with T. Amato and APLLP to discuss extended DIP budget.	0.70
09/26/09	MRG	Various correspondence with Jones Day and T. Amato regarding extended DIP budget.	1.30
09/28/09	ARK	Review and analyze sales data for the week ending September 25	1.20
09/28/09	ARK	Prepare and update cash flow model budget; correspondence with financial advisors regarding same	1.80
09/29/09	ARK	Update cash flow model for changes, working meetings and correspondence regarding same	1.60
09/29/09	ARK	Review and analyze NCM agreement cash flow, discussions regarding same	0.90
09/29/09	ARK	Review critical vendor payments; conference calls with	0.80

Metaldyne Corporation  
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 Plymouth, MI 48170

Invoice # 2022178-3

Re: Cash Flow Forecasting  
 Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		Linda Theisen and Todd Dupois	
09/30/09	ARK	Review and analyze draft DIP extension stipulation and comments; correspondence regarding same	1.40
09/30/09	ARK	Review and analyze draft purchase price escrow stipulation and comments; correspondence regarding same	2.40
09/30/09	ARK	Review and analyze receipts for the week ending September 25	0.60
<b>Total Hours</b>			<b>115.30</b>

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Invoice # 2022178-3

Re: Cash Flow Forecasting  
Client/Matter # 005645.00102

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	98.70	485.00	47,869.50
Matthew Grimes	16.60	395.00	6,557.00
<b>Total Hours &amp; Fees</b>	<b>115.30</b>		<b>54,426.50</b>



Metaldyne Corporation  
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Plymouth, MI 48170

Invoice # 2022178-4

Re: Constituent Management  
Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
09/01/09	ARK	Review, research and respond to advisor information requests and questions	0.80
09/02/09	ARK	Review, research and respond to advisor requests; analyze A/R balances; discussions with BBK-Chrysler	1.20
09/03/09	ARK	Review and analyze sales, aging and borrowing base data; correspondence to financial advisor group	0.90
09/08/09	ARK	Review, research and respond to financial advisor requests; conference call with Huron consulting	0.70
09/08/09	ARK	Prepare summary of New Castle current and historical receipt activity; related discussions; correspondence with FA group regarding same	2.10
09/09/09	ARK	Review, research and respond to financial advisor diligence questions	1.20
09/09/09	ARK	Discussions and correspondence regarding claims analysis and case status	0.80
09/09/09	MRG	Various correspondence with Grant Thornton regarding Ford past due AR.	1.10
09/09/09	MRG	Various correspondence with BBK regarding GM past due AR.	1.30
09/10/09	MRG	Various correspondence with Grant Thornton regarding past due Ford AR. Selected sample of past due invoices to determine specific issues.	1.20
09/10/09	ARK	Review, research and respond to diligence requests; conference call with GM-BBK	1.30
09/11/09	ARK	Prepare for and hold weekly cash flow variance call with financial advisors	0.70
09/11/09	ARK	Review and analyze sales, A/R aging and borrowing base; correspondence with financial advisors regarding same	0.80
09/16/09	ARK	Prepare cash flow variance files and schedules for distribution to financial advisors	1.30
09/17/09	ARK	Prepare for and hold conference call with DIP lender financial advisors regarding DIP draw timing and process	0.90

Metaldyne Corporation  
Mr. Thomas A. Amato, Chairman & CEO  
47603 Halyard  
Plymouth, MI 48170

Invoice # 2022178-4

Re: Constituent Management  
Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
09/17/09	ARK	Prepare for and hold conference call with Capstone regarding closing timeline and DIP draw	0.60
09/17/09	MRG	Prepared for and held conference call with customer financial advisors to discuss DIP draw template, estimates, and timeline.	1.60
09/17/09	MRG	Various correspondence with customer financial advisors regarding DIP draw follow up questions.	0.80
09/18/09	ARK	Conference calls with Mark Schumaker; prepare summary analysis of DIP draw and purchase price and correspondence regarding same	1.30
09/18/09	ARK	Prepare for and hold weekly conference call with financial advisors regarding cash flow variance and reporting	0.80
09/21/09	MRG	Various correspondence with BBK-GM regarding DIP budget and DIP draw.	1.10
09/21/09	MRG	Various correspondence with BBK-C regarding information requests.	0.80
09/22/09	MRG	Various correspondence with BBK-C regarding information requests.	0.90
09/22/09	ARK	Prepare for and hold conference call with Mac Rowland (BBK-GM)	0.40
09/24/09	ARK	Review borrowing base, accounts receivable aging, and sales data and correspondence with financial advisors regarding same	0.80
09/24/09	ARK	Prepare for and hold conference calls with Jones Day, Dave McKee, and BBK-GM regarding DIP extension	0.80
09/24/09	ARK	Prepare cash flow variance analysis summary and supporting schedules; correspondence with financial advisors regarding same	1.20
09/24/09	MRG	Various correspondence with D. Gann regarding information provided to customer financial advisors.	0.80
09/25/09	ARK	Prepare for and hold weekly conference call with financial advisors regarding cash flow variance analysis	0.80

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Re: Constituent Management  
 Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
09/25/09	ARK	Prepare cash flow budget and supporting schedules for distribution; correspondence regarding same	0.80
09/29/09	ARK	Prepare cash flow model supporting schedules; correspondence regarding same	1.30
09/29/09	ARK	Review, research and respond to variance report diligence questions	1.10
09/29/09	ARK	Prepare for and hold conference calls with customer and UCC financial advisors (BBK-GM, BBK-Honda, Huron)	1.80
09/29/09	MRG	Various calls and correspondence with Huron regarding information requests.	1.30
09/29/09	MRG	Status update call with Capstone.	0.80
<b>Total Hours</b>			<b>36.10</b>



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Invoice # 2022178-4

Re: Constituent Management  
Client/Matter # 005645.00104

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	24.40	485.00	11,834.00
Matthew Grimes	11.70	395.00	4,621.50
<b>Total Hours &amp; Fees</b>	<b>36.10</b>		<b>16,455.50</b>

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Invoice # 2022178-5

Re: Expenses  
 Client/Matter # 005645.00109

<b>Date</b>	<b>Disbursement Description</b>	<b>Amount</b>
07/31/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 07/31/2009 A Kendall	107.82
07/31/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 07/31/2009 B Kocovski	8.73
07/31/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 07/31/2009 M Grimes	57.51
08/28/09	Mileage William Kocovski-Travel To Client	438.90
09/30/09	Mileage William Kocovski-Travel To Client (19 Days)	438.90
<b>Total Disbursements</b>		<b>1,051.86</b>



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Invoice # 2022178-5

Re: Expenses  
Client/Matter # 005645.00109

**Disbursement Recap:**

Description	Amount
Mileage	877.80
Long Distance Calls	174.06
<b>Total Disbursements</b>	<b>1,051.86</b>

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Invoice # 2022178-6

Re: Liquidation of Non-Current Assets  
Client/Matter # 005645.00110

Date	Consultant	Description of Services	Hours
09/01/09	WK	Email correspondence and discussions regarding PL Knuckle equipment sale.	0.50
09/02/09	WK	Review and follow-up on current status of pending equipment sales.	2.50
09/02/09	WK	Review equipment and pricing on latest Chrysler equipment list.	1.80
09/02/09	WK	Various discussions with Tom Amato and BBK regarding pricing of Chrysler tooling and Middleville equipment.	2.30
09/03/09	WK	Follow up on declined term lender consent for PL Knuckle equipment. Discussions with Carlyle, ZC, BBK and Foley.	3.10
09/03/09	MRG	Prepared and reviewed analysis of professional fees incurred on liquidation of non-current assets.	1.10
09/03/09	MRG	Various review, correspondence, and follow up on the RT/JS LCA capacity increase equipment sale to Chrysler.	3.10
09/03/09	MRG	Review of MD Investors APA for identification of assets to be purchased from Remainco facilities. Various correspondence with plants to correctly identify assets to be sold to MD Investors.	3.30
09/03/09	WK	Prepare for and participate in call with SRR and BBK to discuss Middleville appraisal.	1.90
09/03/09	WK	Review and analyze Thamesville asset sale list.	1.70
09/03/09	WK	Review and discuss various equipment purchase lists with BBK.	2.70
09/04/09	WK	Follow-up on status of misc. asset sales with Foley and BBK.	1.00
09/04/09	MRG	Various correspondence with BBK-C and M. O'Kronley regarding Chrysler's list of assets to purchase at Thamesville.	1.70
09/04/09	MRG	Various correspondence with D. Lanning regarding Middleville fixed assets included in the MD Investor APA.	0.90
09/04/09	MRG	Prepared and reviewed updated SRR listing of appraised New Castle and Middleville assets to excluded assets included in MD Investors APA.	2.10

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Invoice # 2022178-6

Re: Liquidation of Non-Current Assets  
 Client/Matter # 005645.00110

Date	Consultant	Description of Services	Hours
09/08/09	WK	Follow-up on proposed open New Castle equipment sales.	2.60
09/10/09	WK	Follow-up on status of equipment sales to Chrysler.	1.20
09/11/09	WK	Follow-up on approvals for New Castle equipment sales.	1.20
09/15/09	WK	Discussions regarding proposed Middleville equipment sales.	1.30
09/15/09	WK	Follow-up on open New Castle equipment sales.	2.20
09/30/09	MRG	Prepared and reviewed updated listing of Thamesville equipment to be sold to be sold to Chrysler.	2.70
<b>Total Hours</b>			<b>40.90</b>





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Invoice # 2022178-6

Re: Liquidation of Non-Current Assets  
Client/Matter # 005645.00110

Fee Recap:

Consultant	Hours	Rate	Amount
William Kocovski	26.00	510.00	13,260.00
Matthew Grimes	14.90	395.00	5,885.50
<b>Total Hours &amp; Fees</b>	<b>40.90</b>		<b>19,145.50</b>