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Counsel to MD Investors Corporation

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)
In re:) Chapter 11
)
Metaldyne Corporation, et al.,) Case No. 09-13412 (MG)
)
Debtors.) Jointly Administered
)

NOTICE OF ADJOURNMENT OF HEARING OF CERTAIN ASSUMPTION AND ASSIGNMENT OBJECTIONS AND STATUS OF PENDING OBJECTIONS

MD Investors Corporation ("MD Investors"), as the purchaser of substantially all of the above-captioned debtors' (collectively, "Metaldyne") assets pursuant to that certain *Order (I)* Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief (Dkt. No. 674) (the "Sale Order"), files this Notice of Adjournment regarding certain outstanding assumption and assignment objections, presently scheduled to be heard before this Court on October 29, 2009 at 10:00 a.m. (Eastern Time).

PLEASE TAKE NOTICE THAT pursuant to that certain Asset Purchase Agreement, dated as of August 7, 2009, by and between MD Investors and Metaldyne Corporation (the "Purchase Agreement"), which agreement was approved by the Bankruptcy Court pursuant to the Sale Order, MD Investors has until 30 days following the closing of the transaction

contemplated by the Purchase Agreement to identify which of Metaldyne's executory contracts and unexpired leases (collectively, the "Debtor Contracts") it will take assignment of in connection with the Sale Order and the Purchase Agreement. The MD Investors transaction closed on October 16, 2009. MD Investors is working diligently to identify Debtor Contracts for assumption and assignment. Upon identification of such Debtor Contracts, MD Investors will work with the counterparties to the Debtor Contracts to resolve any objections that such counterparties may have. At this time, however, MD Investors has not yet determined which of the Debtor Contracts listed below, if any, will be assumed and assigned. Therefore, after consultation with the Court, it was determined that the hearing on such counterparties' objections should be adjourned.

PLEASE TAKE FURTHER NOTICE THAT the hearing scheduled for October 29, 2009 at 10:00 a.m. (Eastern Time) regarding the assumption and assignment objections listed below is ADJOURNED.

The following objections are adjourned to **November 10, 2009 at 10:00 a.m.** (Eastern Time):

- 1. Objections of Formtech Industries, LLC [Docket Nos. 441 and 442]
 - Status: MD Investors is engaged in discussions with Formtech.
- Objections of GATX Corporation [Docket Nos. 458 and 695]
 <u>Status</u>: MD Investors is engaged in discussions with GATX.
- 3. Objections and Supplements thereto of General Electric Capital Corporation [Docket Nos. 507, 509, 620 and 622]
 - <u>Status</u>: MD Investors is engaged in discussions with General Electric.

4. Objection of SKF USA Inc. [Docket No. 500]

Status: MD Investors is engaged in discussions with SKF.

Objection of Spirit SPE Portfolio 2007-1, LLC [Docket No. 508]
 Status: MD Investors is engaged in discussions with Spirit.

6. Objection of Oracle [Docket No. 586]

Status: MD Investors is engaged in discussions with Oracle.

The following objections are adjourned to **November 30, 2009 at 10:00 a.m.** (**Eastern Time**):

7. Objection of Chiron America, Inc. [Docket No. 484]

<u>Status</u>: MD Investors and/or Metaldyne is engaged in discussions with Chiron.

8. Objection of Production Services Management, Inc. [Docket No. 497]

<u>Status</u>: MD Investors and/or Metaldyne is engaged in discussions with PSMI.

9. Objection of Whitsett Manufacturing, LLC [Docket No. 510]

<u>Status</u>: MD Investors and/or Metaldyne is engaged in discussions with Whitsett.

The following objections are adjourned to a date and time to be determined:

10. Objections of DYNE (DE) LP [Docket Nos. 467 and 505]

Status: MD Investors is engaged in discussions with DYNE.

New York, New York /s/ Christopher J. Marcus

Dated: October 27, 2009 Christopher J. Marcus Benjamin J. Steele

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