

JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Richard H. Engman

- and -

JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-3939
Facsimile: (216) 579-0212
Heather Lennox
Ryan T. Routh

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11
Metaldyne Corporation, *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
-----X

**NOTICE OF AMENDED¹ AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 29, 2009 AT 10:00 A.M.**

Location of Hearings: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 501, New York, New York 10004-1408

¹ Boldface indicates changes to the preliminary agenda.

UNCONTESTED MATTERS

- A. Fourth Omnibus Motion of Debtors and Debtors in Possession for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases, together with the Notice of Hearing thereto [Docket No. 817]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 834]

Requested Response Deadline: October 22, 2009 at 4:00 p.m. The deadline was extended until November 3, 2009 for General Electric Capital Corporation.

Related Documents: None to date.

Responses Received: None to date.

Status: The hearing on this matter is going forward except with respect to the leases to which General Electric Capital Corporation is a party. The hearing with respect to the leases to which General Electric Capital Corporation is a party is adjourned until November 10, 2009 at 10:00 a.m.

- B. Application of Debtors and Debtors in Possession, Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rule 2014-1, for an Order Authorizing Them to Employ and Retain Deloitte Tax LLP as Tax Services Provider, Nunc Pro Tunc as of July 15, 2009, together with the Notice of Hearing thereto [Docket No. 824]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 837]

Requested Response Deadline: October 13, 2009 at 4:00 p.m. The objection deadline was extended until October 22, 2009 at 4:00 p.m. (Eastern Standard Time) for the Unsecured Creditors' Committee.

Related Documents:

1. Notice of Filing Revised Proposed Form of Order for the Application of Debtors and Debtors in Possession, Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rule 2014-1, for an Order Authorizing them to Employ and Retain Deloitte Tax LLP as Tax Services Provider, Nunc Pro Tunc as of July 15, 2009 [Docket No. 883]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 897]

Responses Received: None to date.

Status: The hearing on this matter is going forward.

- C. Motion of Debtors and Debtors in Possession for an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 3007, Authorizing the Filing of Omnibus Claim Objections, together with the Notice of Hearing thereto [Docket No. 850]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 862]

Requested Response Deadline: October 22, 2009 at 4:00 p.m.

Related Documents: None to date.

Responses Received: None to date.

Status: The hearing on this matter is going forward.

- D. Fifth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases, together with the Notice of Hearing thereto [Docket No. 853]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 862]

Requested Response Deadline: October 22, 2009 at 4:00 p.m.

Related Documents: None to date.

Responses Received: None to date.

Status: The hearing on this matter is going forward.

- E. Motion of Debtors and Debtors in Possession for an Order Approving and Authorizing the Engagement of Larry Carroll as an Officer of Each of the Debtors, Nunc Pro Tunc as of October 8, 2009, and Certain Related Relief, together with the Notice of Hearing thereto [Docket No. 864]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 870]

Requested Response Deadline: October 23, 2009 at 4:00 p.m.

Related Documents:

1. Motion of Debtors for an Order Shortening Time of Notice with Respect to a Hearing on the Motion of Debtors and Debtors in Possession for an Order Approving and Authorizing the Engagement of Larry Carroll as an Officer of the Debtors Nunc Pro Tunc as of October 8, 2009, and Certain Related Relief [Docket No. 861]

Affidavit of Service of James H. Myers filed by BMC Group, Inc.
[Docket No. 868]

2. Order Shortening Time of Notice with Respect to a Hearing on the Motion of Debtors and Debtors in Possession for an Order Approving and Authorizing the Engagement of Larry Carroll as an Officer of the Debtors Nunc Pro Tunc as of October 8, 2009, and Certain Related Relief [Docket No. 863]

Responses Received: None to date.

Status: The hearing on this matter is going forward.

ADJOURNED MATTERS

- F. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 214]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 236]

Requested Response Deadline: August 3, 2009

Related Documents:

1. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidding Protections (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 611]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc.
[Docket No. 642]

2. Notice of Successful Bidder for Substantially All of the Debtors' Assets [Docket No. 632]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc.
[Docket No. 666]

3. Memorandum of Law in Support of Debtors' Request for an Order Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances [Docket No. 640]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc.
[Docket No. 666]

4. Amended Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 662]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc.
[Docket No. 679]

Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 661]

5. Case Management Order #1 Regarding Cure and Assumption and Assignment Disputes [Docket No. 663]
6. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

Affidavit of Service of James H. Myers filed by BMC Group, Inc.
[Docket No. 685]

7. Amended Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection With the Powertrain Sale Motion (Amended Only to Correct Attorney Signature Line) [Docket No. 693]

Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection with the Powertrain Sale Motion [Docket No. 692]

8. Case Management Order #2 Regarding Cure and Assumption and Assignment Disputes [Docket No. 726]

9. **Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]**

Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

10. **Stipulation and Order Among Debtors and Perot Systems Corporation Resolving Objections to Debtors' Chassis and Powertrain Sale Motions, and Notice of Withdrawal of Objections [Docket No. 842]**

Notice of Presentment of Stipulation and Order Among Debtors and Perot Systems Corporation Resolving Objections to Debtors' Chassis and Powertrain Sale Motions, and Notice of Withdrawal of Objections [Docket No. 820]

11. **Third Notice of Executory Contracts and Unexpired Leases to be Assumed and Assigned in Connection with the Sale of the Majority of the Debtors' Assets [Docket No. 833]**

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 834]

12. **Stipulation and Order Resolving Objection of Key Equipment Finance [Docket No. 851]**

13. **Fourth Notice of Executory Contracts and Unexpired Leases to be Assumed and Assigned in Connection with the Sale of the Majority of the Debtors' Assets [Docket No. 893]**

Unresolved Responses Received:

14. **Limited Objection of Formtech Industries, LLC to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group [Docket No. 441]**

15. **Objection of GATX Corp. to Notice of Filing of Contract and Cure Schedule of Certain Contracts and Unexpired Leases to be Assumed and Assigned [Docket No. 458]**

16. Objection and Memorandum of Law of DYNE (DE) LP in Opposition to Debtors' Proposed Assumption and Assignment of a Portion of DYNE (DE) LP's Unexpired Nonresidential Real Property Lease in Connection with the Powertrain Group Sale [Docket No. 505]

Declaration of Benjamin P. Harris in Opposition to Debtors' Memorandum of Law in Support of Severance of Lease and of Assumption and Assignment of Severed Portions of Unexpired Lease [Docket No. 538]
17. Oracle USA, Inc.'s Opposition and Rights Reservation to Debtors' and Debtor in Possession's Motion for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases In Connection Therewith [Docket No. 586]
18. General Electric Capital Corporation's (I) Second Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 622]
19. Objection of GATX Corporation to Assumption and Assignment of Unexpired Lease Agreement in Connection with the Sale of the Debtors' Assets [Docket No. 695]

Status: The hearing with respect to Formtech Industries, LLC (item 14), GATX Corp (items 15 and 19), Oracle USA, Inc. (item 17) and General Electric Capital Corporation (item 18) is adjourned until November 10, 2009 at 10:00 a.m.

The hearing with respect to Dyne (DE) LP (item 16) is adjourned until November 18, 2009 at 2:00 p.m.

- G. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 352]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 404]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 20, 2009 and the requested response deadline to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 5, 2009.

Related Documents:

1. **Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]**

Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

2. Stipulation and Order Resolving Objection of Key Equipment Finance [Docket No. 851]

Unresolved Responses Received:

3. Limited Objection of DYNE (DE) LP to Debtors Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group [Docket No. 467]
4. Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 509]

Status: The hearing with respect to General Electric Capital Corporation (item 4) is adjourned until November 10, 2009 at 10:00 a.m.

The hearing with respect to Dyne (DE) LP (item 3) is adjourned until November 18, 2009 at 2:00 p.m.

- H. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of Certain Assets of the Debtors' Chassis Group, (B) Authorizing the Debtors to Grant Certain Bidder Protections, If Applicable, and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, together with the Notice of Hearing thereto [Docket No. 323]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 329]

Requested Response Deadline: July 24, 2009

Related Documents:

1. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of Certain Assets of the Debtors' Chassis Group, (B) Authorizing the Debtors to Grant Certain Bidder Protections, If Applicable, and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain of the Assets of the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 569]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 591]

2. Notice of Successful Bidder for Substantially All of the Debtors' Assets [Docket No. 632]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 666]

3. Amended Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 662]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 679]

Notice of Evidentiary Hearing on Certain Objections to the Debtors' Powertrain and Chassis Sale Motions Scheduled to be Heard on August 20, 2009 at 2:00 P.M. [Docket No. 661]

4. Case Management Order #1 Regarding Cure and Assumption and Assignment Disputes [Docket No. 663]

5. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 685]

6. Notice of Appeal (by BDC Finance, L.L.C.) [Docket No. 705]

7. Case Management Order #2 Regarding Cure and Assumption and Assignment Disputes [Docket No. 726]

8. **Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]**

Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

9. Notice of Presentment of Stipulation and Order Among Debtors and Perot Systems Corporation Resolving Objections to Debtors' Chassis and Powertrain Sale Motions, and Notice of Withdrawal of Objections [Docket No. 820]

10. Third Notice of Executory Contracts and Unexpired Leases to be Assumed and Assigned in Connection with the Sale of the Majority of the Debtors' Assets [Docket No. 833]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 834]

11. Stipulation and Order Resolving Objection of Key Equipment Finance [Docket No. 851]

Unresolved Responses Received:

12. Limited Objection of Formtech Industries, LLC to the Debtors Notice of Filing Contract and Cure Schedule of Certain Executory

Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of The Debtors Chassis Group [Docket No. 442]

13. General Electric Capital Corporation's (I) Limited Objection to Motion of Debtors and Debtors in Possession for an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Chassis Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (II) Supplement to Objection to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 620]

Status: The hearing on this matter is adjourned until November 10, 2009 at 10:00 a.m.

- I. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 429]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 490]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 24, 2009 and the requested response deadline for objections to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 4, 2009.

Related Documents:

1. **Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]**

Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

2. Stipulation and Order Resolving Objection of Key Equipment Finance [Docket No. 851]

Unresolved Responses Received:

3. Limited Objection of Production Services Management, Inc. to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 497]
4. Limited Objection of SKF USA Inc. to Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 500]
5. Objection of General Electric Capital Corporation to the Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 507]
6. Objection of Spirit SPE Portfolio 2007-1, LLC to the Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Chassis Group [Docket No. 508]
7. Objection of Whitsett Manufacturing, LLC to Debtors' Proposed Cure Amount as to Lease Re: Sale of Chassis Group [Docket No. 510]
8. Objection of Chiron America, Inc. to Proposed Cure Costs in Connection with Assumption and Assignment of Support and Maintenance Agreement [Docket No. 484]

Status: The hearing with respect to SKF USA Inc. (item 4), Spirit SPE Portfolio 2007-1, LLC (item 6) and **General Electric Capital Corporation (item 5)** is adjourned until November 10, 2009 at 10:00 a.m.

The hearing with respect to Whitsett Manufacturing, LLC (item 7), **Chiron America, Inc. (item 8) and Production Services Management, Inc. (item 3)** is adjourned until November 30, 2009 at 10:00 a.m.

- J. Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan (filed by Anthony Ziebron and James Vrana) [Docket No. 686]

Exhibits to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 687]

Requested Response Deadline: September 11, 2009 at 4:00 p.m.

Related Documents: None to date.

Responses Received:

1. Objection of Debtors and Debtors in Possession to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 775]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 785]

2. Objection of the Official Committee of Unsecured Creditors to Motion (I) to Lift the Automatic Stay, and (II) to Extend Time for Filing Proofs of Claim by Unknown Potential Members of the Class in an Action Filed in the Eastern District of Michigan [Docket No. 776]

Status: The hearing on this matter is adjourned until November 30, 2009 at 10:00 a.m.

- K. Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing Them to Reject (A) Certain Unexpired Nonresidential Real Property Leases With Dyne (DE) LP and (B) Certain Related Subleases, together with the Notice of Hearing thereto [Docket No. 630]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 667]

Requested Response Deadline: August 20, 2009 at 4:00 p.m.

Related Documents: None to date.

Responses Received:

1. Objection of Dyne (DE) LP to Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing Them to Reject (A) Certain Unexpired Nonresidential Real Property "Leases" with Dyne (DE) LP and (B) Certain Related Subleases [Docket No. 714]

Status: **The hearing with respect to Dyne (DE) LP is adjourned until November 18, 2009 at 2:00 p.m.**

- L. Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company (filed by Navistar Leasing Company) [Docket No. 719]

Requested Response Deadline: The objection deadline was extended until September 14, 2009 at 12:00 p.m. (Eastern Time).

Related Documents:

1. **Notice of Adjournment of Hearing on Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company [Docket No. 892]**

Notice of Adjournment of Hearing on Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company [Docket No. 784]

Responses Received:

2. Objection of Debtors and Debtors in Possession to Motion for an Order Compelling the Debtors to Assume or Reject a Certain Lease Agreement with Navistar Leasing Company [Docket No. 781]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 788]

Status: The hearing on this matter is adjourned until November 30, 2009 at 10:00 a.m.

- M. Third Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases, together with the Notice of Hearing thereto [Docket No. 764]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 779]

Requested Response Deadline: September 22, 2009.

Related Documents:

1. Third Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 819]

2. Revised Notice of Hearing on Certain Relief Requested in the Third Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 821]

Responses Received: None to date.

Status: This Motion was granted in part at the hearing before the Court on September 29, 2009. The hearing with respect to the leases related to the real property located in Livonia, Michigan is adjourned until November 10, 2009 at 10:00 a.m.

Dated: October 28, 2009
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh
Richard H. Engman
JONES DAY
222 East 41st Street
New York, New York 10017
Telephone: (212) 326-3939
Facsimile: (212) 755-7306

- and -

Heather Lennox
Ryan T. Routh
JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-3939
Facsimile: (216) 579-0212

ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION