

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
METALDYNE CORPORATION, <u>et al.</u> ,)	Case No. 09 -13412 (MG)
)	Jointly Administered
Debtors.)	
)	Objection Deadline: November 24, 2009

**MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISORS AND
CONSULTANTS FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR
THE PERIOD FROM OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

Name of Applicant: AlixPartners, LLP

Authorized to Provide Professional Services to: Debtors and Debtors in possession

Date of Retention: June 22, 2009, *nunc pro tunc* to the
Petition Date

Period for which compensation
and reimbursement are sought: October 1, 2009 to October 31, 2009

Amount of Compensation (80% of Fees) sought as actual,
reasonable, and necessary: \$261,869.60 (80% of \$327,337.00)

Amount of Expense Reimbursement sought
as actual, reasonable, and necessary: \$ 581.27

This is a(n): X monthly ___ interim ___ final application

The total time expended for the monthly fee statement is approximately N/A hours, and the total compensation requested is N/A.

Metaldyne Corporation
 Schedule 1 – Listing of Prior Fee Statements Filed

<i>Monthly Statements</i>						<i>CNO</i>	
Date	Dkt #	Monthly (20% Holdback)	Period	Total Fees	Expenses	Date	Dkt #
7/15/09	422	\$137,132.05	5/27/09 to 6/30/09	\$685,660.25	\$11,736.17	na	na
8/13/09	683	\$ 65,476.60	7/01/09 to 7/31/09	\$327,383.00	\$ 3,698.09	na	na
9/14/09	783	\$59,339.70	8/01/09 to 8/31/09	\$296,698.50	\$ 2,752.47	na	na
10/20/09	876	\$52,399.50	9/01/09 to 9/30/09	\$261,997.50	\$ 1,051.86	na	na

Metaldyne Corporation
Schedule 2 – Compensation by Project Category

Project Code	Description	Amount
005645.00100	Strategic Planning	13,703.00
005645.00101	Financial Planning & Analysis	246,301.00
005645.00102	Cash Flow Forecasting	54,428.50
005645.00104	Constituent Management	6,466.00
005645.00109	Expenses	0.00
005645.00110	Liquidation of Non-Current Assets	6,438.50
	Total Fees Earned	\$327,337.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
METALDYNE CORPORATION., <u>et al.</u> ,)	Case No. 09 -13412 (MG)
)	Jointly Administered
Debtors.)	
)	Objection Deadline: November 4, 2009

**MONTHLY FEE STATEMENT BY ALIXPARTNERS, LLP
FOR COMPENSATION EARNED AND EXPENSES INCURRED FOR THE
PERIOD FROM OCTOBER 1, 2009 THROUGH OCTOBER 31, 2009**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and the Administrative Order Establishing Procedures for Interim Monthly Compensation for Professionals, entered on June 23, 2009 (the “**Administrative Order**”), AlixPartners, LLP (“**AlixPartners**”), financial advisors and consultants to the above-captioned Debtors (the “**Debtors**”), hereby files its monthly fee statement (the “**Monthly Statement**”) for compensation for hours worked and services rendered and reimbursement for expenses incurred during the period of October 1, 2009, through October 31, 2009 (the “**Fee Statement Period**”). Specifically, AlixPartners seeks approval of \$261,869.60 in fees earned (i.e., 80% of total earned fees of \$327,337.00) and \$581.27 in expenses incurred during the Fee Statement Period, for a total of \$262,450.87 payable. In support of its Monthly Statement, AlixPartners respectfully represents as follows:

Background

1. On May 27, 2009 (the “**Petition Date**”), the Debtors filed petitions with the Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses

and managing their properties as debtors in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On June 22, 2009 the Court entered an Order Authorizing the Debtors to Employ and Retain AlixPartners, LLP as their Financial Advisors and Consultants *Nunc Pro Tunc* to the Petition Date (the “**Retention Order**”) in accordance with the terms and conditions of AlixPartners’ engagement letter with the Debtors (as referenced in the Retention Order, the “**Engagement Letter**”).

4. On June 23, 2009, the Court signed the Administrative Order authorizing certain professionals to submit applications for interim compensation and reimbursement of expenses on a monthly basis pursuant to the procedures specified therein.

Legal Standards

5. All services for which compensation is requested by AlixPartners were performed for or on behalf of the Debtors.

6. Except for payments from the Debtors as provided for in its Monthly Statement to this court, AlixPartners has received no payment and no promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Monthly Statement. There is and has been no agreement or understanding between AlixPartners and any other entities for the sharing of compensation to be received for services rendered in these cases.

7. Pursuant to the Engagement Letter, as approved and amended by the terms of the Retention Order, AlixPartners is entitled to compensation for fees earned and to

reimbursement of expenses incurred in its role assisting the Debtors during the pendency of the Debtors' chapter 11 cases. During the Fee Statement Period, AlixPartners earned fees in the amount of \$327,337.00 and incurred expenses in the amount of \$581.27.

8. Attached as **Exhibit A** is a summary of professional fees earned for services rendered during the Fee Statement Period. The attachment references the name of the person working on the engagement, the title of such person, number of hours worked on the engagement in the Fee Statement Period, the rate of such person and the amount of compensation sought for such person as well as an average hourly blended rate for all persons working on the engagement during the Fee Statement Period. Per the terms of the Engagement Letter with Metaldyne, AlixPartners agreed that it would not bill travel time for Managing Directors and Directors and will bill travel time at 50% of regular hourly rates for other professionals. AlixPartners did not bill any travel time for this billing period.

9. AlixPartners may determine, from time to time, to augment its professional staff with independent contractors (each an "**Independent Contractor**") in these chapter 11 cases. AlixPartners standard practice is to charge for an Independent Contractor's services at the rate equal to the compensation provided by AlixPartners to such Independent Contractor.

10. Attached as **Exhibit B** is a summary of expenses incurred by AlixPartners during the Fee Statement Period in connection with its role assisting the Debtors; such expenses include, among other matters, airfare, transportation costs, lodging, meals, and telephone charges.

11. Attached as **Exhibit C** is a listing of detailed time entries arranged by project category for hours worked and services provided by AlixPartners' professionals during the Fee Statement Period.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by AlixPartners is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

13. The undersigned hereby states that AlixPartners has reviewed the requirements of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the "**Local Rules**") as well as the Administrative Orders of this Court dated June 24, 1991, and April 21, 1995, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 dated January 30, 1996, (collectively, the "**Guidelines**") and to its knowledge believes that this Monthly Statement substantially complies with such Local Rules and Guidelines.

Relief Requested

14. Pursuant to the Administrative Order, and the 20% hold-back required therein, AlixPartners is hereby requesting payment of 80% of its fees earned (\$261,869.60) and 100% of its expenses incurred (\$581.27) for a total of \$262,450.87. In accordance with the Administrative Order, notice of this Application has been provided to: the Debtors, Counsel for the Debtors, Counsel for Debtors' Post-Petition Lenders, the United States Trustee, Counsel for the Committee and any other Statutory Committee appointed in these

cases and all parties that have filed a notice of appearance with the Clerk of the Court pursuant to Bankruptcy Rule 2002 and requested such notice. In light of the nature of the relief requested herein, AlixPartners submits that no other or further notice is required.

15. In accordance with the Interim Compensation Order, notice of the Statement has been served upon the following parties (collectively, as further defined in the Interim Compensation Order, the "Notice Parties"): (i) the Debtors, c/o Metaldyne Legal Department, 47603 Halyard Drive, Plymouth, Michigan 48170 (Attn: David McKee, Gen. Counsel); (ii) Jones Day, 222 East 41st Street, New York, New York 10017 (Attn: Richard Engman, Esq.); (iii) Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114-1190 (Attn: Heather Lennox, Esq.); (iv) Reed Smith LLP, 499 Lexington Avenue, New York, New York, 10022 (Attn: Kurt F. Gwynne, Esq.); (v) the Office of the United States Trustee for the Southern District of New York , 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul Schwartzberg, Esq. and Richard Morrissey, Esq.); (vi) Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004-1980 (Attn: Benjamin Lewis, Esq.); and (vii) White & Case, 1155 Avenue of the Americas, New York, New York 10036-2787 (Attn: Scott Greissman, Esq.).

16. Pursuant to the Interim Compensation Order, objections to this Statement, if any, must be served upon the Notice Parties and AlixPartners, no later than November 24, 2009 (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

17. If no objections to the Statement are received on or before the Objection Deadline, the Debtors will pay to AlixPartners 80% of the fees and 100% of the expenses identified in the Statement.

18. To the extent an objection to the Statement is received on or before the Objection Deadline, the Debtors will withhold payment of that portion of the Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: November 9, 2009

ALIXPARTNERS, LLP

/s/ Jeff Johnston

Jeff Johnston

Managing Director

2000 Town Center, Suite 2500

Southfield, MI 48075

EXHIBIT A

**Summary of Professional Fees Earned
During the Fee Statement Period (October 1, 2009 through October 31, 2009)**

Current Charges:		Hours	Rate	Amount
Matthew Grimes	Vice President	241.50	395.00	95,392.50
Andrew R Kendall	Director	208.80	485.00	101,268.00
William Kocovski	Director	244.10	510.00	124,491.00
Jeffrey Johnston	Managing Director	8.90	695.00	6,185.50
Total Hours & Fees		<u>703.30</u>		<u>327,337.00</u>
20% Holdback Fee				<u>(65,467.40)</u>
Sub Total:				261,869.60
Expenses				<u>581.27</u>
Total Amount Due				<u>USD \$262,450.87</u>

Average Blended rate = \$465.43
(Calculated by dividing total fees to total hours)

Note: Jeffrey Johnston and Andrew R. Kendall are billing hours at discounted rates.

EXHIBIT B

Summary of Expenses Incurred
During the Fee Statement Period (October 1, 2009 through October 31, 2009)

Expenses	Amount
Mileage	426.25
Long Distance Calls	99.36
Research	0.40
Meals - Engagement Team	55.26
Total Disbursements	\$581.27

EXHIBIT C

**Detailed Time Entries for Hours Worked and Services Performed
During the Fee Statement Period (October 1, 2009 through October 31, 2009)**

November 9, 2009

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Re: Strategic Planning
 Client: 005645
 Inv. No.: 2022426

Federal Tax Id 38-3637158

For Professional Services: October 1, 2009 through October 31, 2009

Current Charges:		Hours	Rate	Amount
Matthew Grimes	Vice President	241.50	395.00	95,392.50
Andrew R Kendall	Director	208.80	485.00	101,268.00
William Kocovski	Director	244.10	510.00	124,491.00
Jeffrey Johnston	Managing Director	8.90	695.00	6,185.50
Total Hours & Fees		<u>703.30</u>		<u>327,337.00</u>
20% Holdback Fee				<u>(65,467.40)</u>
Sub Total:				261,869.60
Expenses				<u>581.27</u>
Total Amount Due				<u>USD 262,450.87</u>

Please reference the invoice number noted above on any payment remittance. Thank You.

Send electronic remittance to:

Account Name: AlixPartners, LLP
 Account Number: 003-58897
 Bank Name: Deutsche Bank
 ABA: 021-001-033

Send check remittance to:

AlixPartners, LLP
 P.O. Box 5838
 Carol Stream, IL 60197-5838

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Project Code	Description	Amount
005645.00100	Strategic Planning	13,703.00
005645.00101	Financial Planning & Analysis	246,301.00
005645.00102	Cash Flow Forecasting	54,428.50
005645.00104	Constituent Management	6,466.00
005645.00109	Expenses	0.00
005645.00110	Liquidation of Non-Current Assets	6,438.50
Total Fees Incurred		327,337.00

Expenses	Amount
Mileage	426.25
Long Distance Calls	99.36
Research	0.40
Meals - Engagement Team	55.26
Total Disbursements	581.27

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-1

Re: Strategic Planning
 Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
10/03/09	ARK	Prepare for and hold conference call with Tom Amato, Terry Iwasaki, Dave McKee, Dave Gann, and Jones Day regarding draft stipulations and purchase price analysis	2.10
10/04/09	ARK	Conference call with Tom Amato, Terry Iwasaki, Dave McKee and Jones Day regarding DIP draw stipulation and purchase price analysis	1.10
10/06/09	JJ	TC with A. Kendall re: closing status, purchase price calculations, DIP Draw considerations and Remainco status.	1.00
10/07/09	JJ	TC with A. Kendall re: status of closing.	0.30
10/07/09	JJ	Review of correspondence re: closing.	0.20
10/07/09	ARK	Prepare for and hold daily internal conference call regarding closing	0.80
10/08/09	ARK	Prepare for and hold daily internal conference call regarding closing	0.90
10/08/09	JJ	TC with A. Kendall re: status of closing.	0.20
10/09/09	JJ	TCs with A. Kendall re: DIP Draw request issues.	0.80
10/09/09	JJ	CC with A. Kendall, M. Grimes and W. Kocovski re: Remainco analysis.	0.50
10/09/09	JJ	Review and preparation of correspondence re: DIP Draw.	0.50
10/09/09	JJ	CC with M. Grimes, W. Kocovski and A. Kendall re: status of DIP draw.	0.70
10/09/09	ARK	Prepare for and hold daily internal conference call regarding closing	1.10
10/12/09	ARK	Prepare for and hold daily status call with Metaldyne, Jones Day, and Foley regarding closing	1.30
10/12/09	JJ	CC with M. Grimes, A. Kendall and W. Kocovski re: Remainco budget, DIP Draw and status of closing.	0.70
10/12/09	JJ	Review and preparation of correspondence re: closing.	0.30
10/13/09	ARK	Prepare for and hold daily status call with Metaldyne, Jones Day, and Foley regarding closing	0.90
10/14/09	ARK	Prepare for and hold daily status call with Metaldyne, Jones	1.00

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-1

Re: Strategic Planning
 Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
		Day, and Foley regarding closing	
10/14/09	JJ	TCs with A. Kendall re: closing status and issues.	0.70
10/14/09	JJ	Participation in CC with MDI and debtor to discuss closing.	0.80
10/15/09	ARK	Conference calls with Metaldyne, Jones Day, Kirkland & Ellis, MDI regarding closing issues and items	2.60
10/16/09	ARK	Prepare for and hold meeting with Larry Carroll, Dave McKee, AlixPartners, and Foley regarding Remainco strategy and next steps	1.80
10/16/09	ARK	Prepare for and hold conference calls with Metaldyne, Jones Day, Kirkland and Ellis regarding closing documents and items	1.90
10/19/09	JJ	TCs with W. Kocovski re: Remainco issues including negotiations re: wind down agreements with Ford and Chrysler.	0.80
10/23/09	JJ	TC with W. Kocovski and M. Grimes re: status of Remainco.	0.40
10/30/09	JJ	Review of Remainco budget; CC with M. Grimes, W. Kocovski, and A. Kendall re: same.	1.00
Total Hours			24.40

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-1

Re: Strategic Planning
Client/Matter # 005645.00100

Fee Recap:

Consultant	Hours	Rate	Amount
Jeffrey Johnston	8.90	695.00	6,185.50
Andrew R Kendall	15.50	485.00	7,517.50
Total Hours & Fees	24.40		13,703.00

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
 Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/01/09	MRG	Review and analysis of cashless DIP stipulation.	3.90
10/01/09	MRG	Prepared and reviewed various analyses regarding purchase price implications of cashless DIP stipulation.	3.10
10/01/09	MRG	Various correspondence with corporate accounting regarding utility accruals and deposits.	0.30
10/01/09	ARK	Analyze draft DIP draw stipulation exhibits; prepare illustrative analysis of calculation	1.70
10/01/09	ARK	Review and analyze purchase price calculations and draft stipulation; prepare summary analysis; correspondence and discussions regarding same	2.60
10/01/09	ARK	Review and analyze existing asset sale proceeds and discussions regarding same	0.80
10/01/09	WK	Review and discuss terms of Chrysler Middleville agreement with working group.	1.50
10/01/09	WK	Prepare for and participate in internal call to discuss Chrysler issues.	1.30
10/01/09	WK	Prepare for and participate in call with Chrysler.	1.60
10/01/09	WK	Internal discussions regarding Greensboro exit agreements.	2.10
10/01/09	WK	Review and analyze Chrysler stipulation.	1.30
10/01/09	WK	Review and analyze claims associated with asset sale proceeds.	1.90
10/01/09	WK	Review and update Ford Middleville budget.	1.50
10/02/09	WK	Review and analyze claims related to existing equipment sales.	1.30
10/02/09	WK	Review and comment on Greensboro/MPC agreement	1.90
10/02/09	WK	Review and analyze Greensboro exit agreements.	1.90
10/02/09	WK	Reconcile TRW amounts owed as part of Greensboro exit agreement.	1.70
10/02/09	WK	Review and analyze accrued vacation for Remainco budget.	1.40
10/02/09	ARK	Prepare for and hold conference call with Jones Day, Lazard, and APLL regarding purchase price calculations	0.60

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
 Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/02/09	ARK	Review and analyze purchase price comparison analysis, working meetings regarding same	1.90
10/02/09	ARK	Working meetings regarding DIP draw stipulation and exhibits; related conference calls with Lazard	2.30
10/02/09	ARK	Review and analyze revised draft DIP stipulation; correspondence and discussions regarding same	0.80
10/02/09	MRG	Prepared for and held call with Lazard to discuss purchase price implications of cashless DIP concept.	1.20
10/02/09	MRG	Prepared for and participated in call with T. Amato, D. McKee, Jones Day and APLLP to discuss cashless DIP concept and equipment proceeds side letter.	0.70
10/02/09	MRG	Prepared and reviewed analysis of assets remaining at Middleville.	2.60
10/02/09	MRG	Prepared and reviewed analysis of purchase price implications of cashless DIP proposal.	3.70
10/02/09	MRG	Review and analyzed pro-forma claims budget.	0.70
10/03/09	MRG	Review and analysis of sources and uses of cashless DIP proposal.	1.40
10/03/09	ARK	Prepare purchase price analysis and supporting schedules; correspondence regarding same	2.10
10/03/09	ARK	Update purchase price analysis for requested changes; correspondence regarding same	1.20
10/05/09	ARK	Review and analyze utility accrual estimates and working meetings with accounting regarding same	1.10
10/05/09	ARK	Prepare for and hold meeting with Terry Iwasaki and Jan Van Dijk regarding property tax analysis	0.90
10/05/09	ARK	Internal discussions regarding status and workstreams.	0.40
10/05/09	MRG	Prepared and reviewed updated post-petition tax estimate.	1.70
10/05/09	MRG	Prepared and reviewed analysis of current freight accrual.	0.40
10/05/09	MRG	Various correspondence with T. Dupuis and S. McCullough regarding utility accruals and deposits. Reviewed and analyzed updated utility accrual schedule.	1.30

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
 Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/05/09	MRG	Prepared and reviewed updated analysis of prepetition AP and 503(b)(9) balances.	3.30
10/05/09	WK	Prepare for and participate in call with Chrysler to review pending agreements.	1.80
10/05/09	WK	Review and analyze TRW Greensboro agreement.	2.20
10/05/09	WK	Review and analyze Remainco budget.	2.40
10/05/09	WK	Review and update Middleville Chrysler budget.	3.30
10/05/09	WK	Review and discuss TRW payment terms with client.	0.90
10/05/09	WK	Review and discuss equipment lease rejection status.	1.70
10/05/09	WK	Review and update Ford Middleville budget.	2.70
10/06/09	WK	Prepare for and participate in closing touch point call.	1.00
10/06/09	WK	Prepare for and participate in Greensboro wind down planning meeting.	2.30
10/06/09	WK	Review and comment on Chrysler settlement agreement.	1.90
10/06/09	WK	Update Chrysler Middleville budget and distribute to Chrysler team.	3.30
10/06/09	WK	Review and analyze Middleville tooling to be purchased by Chrysler.	2.10
10/06/09	MRG	Prepared for and participated in working meeting with T. Iwaski, P. Franklin, J. Van Dijk, K. Alifita and APLLP to discuss daily DIP draw forecast.	1.20
10/06/09	MRG	Prepared for and participated in working meeting with T. Amato, T. Iwaski, D. McKee, Jones Day and APLLP to discuss daily DIP draw forecast.	1.10
10/06/09	MRG	Prepared and reviewed analysis of post-petition AP balances split between Newco and Remainco.	3.80
10/06/09	MRG	Prepared and reviewed analysis of pre-petition AP balances split between Newco and Remainco. Prepared and reviewed summary of pre and post-petition AP balances by customer.	3.60
10/06/09	ARK	Review and analyze working capital, A/P trade, and 503(b)(9) and working meetings regarding same	1.70

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
 Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/06/09	ARK	Prepare for and hold conference calls with AlixPartners regarding case status and workstreams	1.10
10/06/09	ARK	Prepare for and hold meeting with Tom Amato, Jones Day, Terry Iwasaki and finance group regarding steps to closing	1.20
10/07/09	ARK	Review and analyze A/P and 503(b)(9) calculations; discussions regarding same	1.30
10/07/09	ARK	Review and analyze Spirit stipulations; correspondence and discussions regarding same	1.30
10/07/09	ARK	Review and analyze working capital calculations and APA target; discussions regarding same	1.60
10/07/09	MRG	Prepared for and held working meeting with D. McKee and S. O'Connor regarding legal fee estimates. Updated and reviewed professional fee forecast.	1.80
10/07/09	MRG	Prepared and reviewed analysis of working capital as of 10/2/09.	3.90
10/07/09	MRG	Updated and reviewed pre/postpetition vendor AP analysis to break out Greensboro, Edon, and Hamburg and also include Ramos USA.	3.50
10/07/09	WK	Prepare for and participate in meeting to discuss Niles employee matters.	1.70
10/07/09	WK	Review and update Ford Middleville wind down budget.	2.10
10/07/09	WK	Review and update Ford Niles wind down budget.	2.50
10/07/09	WK	Prepare for and participate in Ford wind down call.	1.50
10/07/09	WK	Prepare for and participate in Greensboro wind down meeting.	1.20
10/07/09	WK	Prepare for and participate in closing touch point call.	0.90
10/08/09	WK	Prepare for and participate in closing touch point call.	0.90
10/08/09	WK	Prepare for and participate in Chrysler wind down call	1.50
10/08/09	WK	Review and analyze GM A/R.	1.80
10/08/09	WK	Various discussions with GT and BBK regarding Niles and Middleville stay on bonuses.	2.50

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
 Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/08/09	WK	Update TRW agreement for Edon production.	1.80
10/08/09	WK	Review and discuss Remainco health insurance and workers comp exposure.	2.60
10/08/09	MRG	Review and analysis of Newco/Remainco property tax schedule. Various correspondence with J. VanDijk regarding tax analysis.	2.70
10/08/09	MRG	Prepared and reviewed analysis of GM AR at Remainco plants as of 10/2/09.	1.40
10/08/09	MRG	Prepared and reviewed analysis of AR at Remainco plants as of 10/2/09.	1.20
10/08/09	MRG	Updated analysis of accrued payroll.	0.70
10/08/09	MRG	Various correspondence with K. Guest regarding Remainco insurance.	1.10
10/08/09	MRG	Updated and reviewed draft Remainco forecast.	3.90
10/08/09	ARK	Review and analyze sources and uses calculations; discussions regarding same	1.20
10/08/09	ARK	Meetings and discussions regarding Remainco insurance renewals and budgeting	1.20
10/08/09	ARK	Review MDI sources and uses assumptions; prepare purchase price illustration summary and discussions regarding same	1.40
10/09/09	ARK	Review and analyze tax accrual file; prepare for and hold conference call with Jones Day, Metaldyne, and Kirkland & Ellis regarding same	1.30
10/09/09	ARK	Update sources and uses analysis for latest cash flow estimates; correspondence regarding same	1.30
10/09/09	ARK	Review and analyze draft sources and uses analysis and identify changes from daily cash flow data	1.10
10/09/09	ARK	Prepare for and hold conference calls with AlixPartners regarding status and workstreams	0.90
10/09/09	MRG	Prepared for and held APLL status update call.	0.60
10/09/09	MRG	Prepared and reviewed summary of transition service	3.90

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		agreements.	
10/09/09	WK	Prepare for and participate in Niles strategy meeting.	1.30
10/09/09	WK	Prepare for and participate in Ford wind down call.	1.50
10/09/09	WK	Review and various discussions regarding changes to TRW wind down agreement.	2.70
10/09/09	WK	Follow-up on Ford Thamesville equipment purchase.	0.80
10/09/09	WK	Update language in Chrysler Middleville agreement.	2.20
10/09/09	WK	Review list of open items related to Remainco forecast.	1.60
10/09/09	WK	Prepare for and participate in closing touch point call.	0.90
10/11/09	MRG	Prepared and reviewed analysis of Newco/Remainco prepetition, postpetition, and pre-closing property taxes.	2.20
10/11/09	ARK	Review and analyze tax data and analyze, correspondence regarding same	0.80
10/12/09	ARK	Prepare for and hold working meeting with Larry Carroll, Pam Franklin and Kristin Alafita regarding payroll and benefits	1.40
10/12/09	ARK	Review Remainco budget analysis and working meetings regarding same	0.80
10/12/09	MRG	Prepared and reviewed summary analysis of post petition AP and 503(b)(9) by vendor by plant.	3.90
10/12/09	MRG	Prepared and reviewed summary analysis of post petition and 503(b)(9) claims for Ramos.	1.30
10/12/09	MRG	Updated and reviewed forecast of outstanding professional fees.	2.30
10/12/09	MRG	Prepared and reviewed updated Remainco forecast.	3.20
10/12/09	MRG	Prepared and reviewed analysis of Remainco AR balances.	0.90
10/12/09	WK	Prepare for and participate in closing touch point call.	1.10
10/12/09	WK	Prepare for and participate in Chrysler wind down call	1.80
10/12/09	WK	Prepare for and participate in Ford wind down call	1.50
10/12/09	WK	Follow-up on status of Chrysler tooling purchases.	0.80

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Date	Consultant	Description of Services	Hours
10/12/09	WK	Review and update wind down cost funding in ZF exit agreement.	1.10
10/12/09	WK	Review and summarize status of asset sales and potential claims associated with proceeds.	2.60
10/12/09	WK	Update Remainco forecast with most current assumptions and distribute to internal working group.	3.60
10/12/09	WK	Review and analyze Remainco professional fees forecast.	1.50
10/13/09	WK	Review and analyze New Castle material receipts and adjust final Chrysler true-up.	2.80
10/13/09	WK	Update payroll assumptions in Niles budget and provide to GT.	1.80
10/13/09	WK	Review and analyze proposed sources and uses calculation for closing settlement amount.	1.90
10/13/09	WK	Review and provide comments to Chrysler agreements.	1.50
10/13/09	WK	Prepare for and participate in closing touch point call.	1.30
10/13/09	MRG	Prepared for and participated in status update call.	1.10
10/13/09	MRG	Prepared for and held working meeting with L. Carroll regarding property tax issues.	0.70
10/13/09	MRG	Prepared for and held working meeting with T. Iwasaki regarding property tax issues and purchase price implications.	0.90
10/13/09	MRG	Prepared and reviewed working capital analysis as of 10/9/09.	3.80
10/13/09	MRG	Prepared and reviewed analysis of the implications of the Twinsburg option on the DIP Draw.	2.70
10/13/09	MRG	Review and analyzed draft funds flow document.	1.20
10/13/09	MRG	Prepared and reviewed updated Remainco forecast to incorporate changes based on current negotiations.	3.90
10/13/09	MRG	Prepared and reviewed updated analysis of outstanding GM AR at Remainco facilities.	1.10
10/13/09	ARK	Analysis and meetings regarding Ramos intercompany and	2.30

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Date	Consultant	Description of Services	Hours
		external accounts payable; related correspondence	
10/13/09	ARK	Review and analyze Metaldyne funds flow analysis; provide comments regarding same	1.10
10/13/09	ARK	Review and analyze Metaldyne property tax analysis, discussions regarding same	1.20
10/13/09	ARK	Prepare for and hold meeting with Larry Carroll regarding RemainCo and purchase price adjustments	1.40
10/13/09	ARK	Update sources and uses required for closing analysis, working meetings with Terry Iwasaki, correspondence regarding same	1.90
10/14/09	ARK	Analysis of sources and uses for DIP budget items; meetings regarding same	0.90
10/14/09	ARK	Prepare for and hold conference calls with Jones Day, Kirkland and Ellis, Carlyle, Metaldyne, and APLLP regarding close	1.80
10/14/09	ARK	Internal meetings and discussions regarding closing status, strategy for close and open items	1.10
10/14/09	ARK	Review and analyze Metaldyne tax analysis and working meetings regarding same	1.40
10/14/09	ARK	Review and analyze MDI cash consideration determination, discussions regarding same	1.30
10/14/09	ARK	Review and analyze Remainco budget, working meetings regarding same	0.90
10/14/09	MRG	Prepared for and participated in status update meeting with management, JD, and APLLP.	1.60
10/14/09	MRG	Prepared for and participated in call with L. Carroll, JD, Lazard, and APLLP to compare current deal proposals.	0.60
10/14/09	MRG	Prepared for and participated in call with L. Carroll, JD, Lazard, and APLLP to analyze net settlement statement.	0.90
10/14/09	MRG	Prepared for and participated in call with management, JD, MDI, K&E and APLLP to discuss current deal proposals.	1.60
10/14/09	MRG	Call with BBK-Honda to discuss DIP draw request.	0.60

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Re: Financial Planning & Analysis
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Date	Consultant	Description of Services	Hours
10/14/09	MRG	Various correspondence with DIP lenders regarding DIP draw request.	1.10
10/14/09	MRG	Prepared and reviewed estimated sources and uses based on requested DIP draw.	1.70
10/14/09	MRG	Prepared for and held working meeting with D. McKee and S. O'Connor regarding outstanding legal professional fees.	1.30
10/14/09	MRG	Prepared and reviewed updated Remainco forecast to incorporate current deal proposal.	3.70
10/14/09	MRG	Various correspondence with V. Schira and T. Dupuis regarding professional fee forecast.	0.80
10/14/09	MRG	Reviewed and analyzed closing cash consideration schedule.	1.60
10/14/09	MRG	Prepared and reviewed analysis of outstanding AR at Greensboro.	0.40
10/14/09	WK	Prepare for and participate in closing touch point call.	1.50
10/14/09	WK	Discuss Thamesville equipment purchase with GT and provide appraisal detail.	1.40
10/14/09	WK	Various discussions and follow up regarding TRW A/R collections.	1.90
10/14/09	WK	Review and update Remainco forecast with most current MDI proposal.	3.90
10/14/09	WK	Bridge current Remainco forecast to prior version and distribute to internal working group.	3.40
10/14/09	WK	Review and analyze impact of current MDI proposal.	3.40
10/15/09	WK	Review and update Greensboro budget based on discussions with DMI.	3.20
10/15/09	WK	Review and discussion regarding Greensboro Agreement.	2.90
10/15/09	WK	Discussions and financial analysis related to MDI settlement proposal.	4.40
10/15/09	WK	Various internal meetings to discuss closing timing / terms.	3.50
10/15/09	WK	Review and analyze working capital impact of delaying closing date.	3.40

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Re: Financial Planning & Analysis
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Date	Consultant	Description of Services	Hours
10/15/09	WK	Review and analyze GM commercial issues and provide input to Foley for settlement.	1.80
10/15/09	MRG	Prepared for and participated in status update call with management, JD, Lazard and APLLP to discuss counter proposal.	1.70
10/15/09	MRG	Prepared for and participated in update call with management, JD, Lazard, and APLLP to discuss closing analysis.	1.30
10/15/09	MRG	Review and analysis of cash receipts and outstanding AR balances.	1.80
10/15/09	MRG	Prepared for and participated in update call with management, JD, Lazard, and APLLP to discuss K&E / MDI counterproposal.	1.60
10/15/09	MRG	Prepared and reviewed updated summary of post petition AP and 503(b)(9) claims by vendor by location.	3.60
10/15/09	MRG	Call with T. Iwasaki and K&E to discuss \$8.5mm assumption of administrative claims.	0.70
10/15/09	MRG	Prepared and reviewed updated transition services summary.	1.10
10/15/09	MRG	Prepared and reviewed updated working capital analysis.	1.70
10/15/09	ARK	Review and analyze TSA documents and agreement; correspondence regarding same	1.20
10/15/09	ARK	Prepare for and hold conference call and discussion with Jones Day, Dave McKee, Terry Iwasaki, Tom Amato regarding Remainco budget	1.20
10/15/09	ARK	Review and analyze MDI open issues for closing; correspondence and discussions regarding same	1.50
10/15/09	ARK	Review and analyze tax analysis and purchase price adjustments; working meetings with APLLP and Metaldyne regarding same	1.30
10/15/09	ARK	Review and analyze MDI cash consideration analysis; working meetings regarding same	1.80
10/15/09	ARK	Review and analyze receipts, A/R aging; discussions and	1.70

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Re: Financial Planning & Analysis
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Date	Consultant	Description of Services	Hours
		working meetings regarding same	
10/16/09	MRG	Various conference calls and meetings with management, JD, Lazard, APLLP, K&E, and MDI to discuss transaction closing.	3.90
10/16/09	MRG	Review and analysis of MDI funds flow document.	0.80
10/16/09	MRG	Updated and reviewed schedule of Remainco facility exposure data to incorporate Twinsburg facility.	1.10
10/16/09	MRG	Prepared and reviewed analysis of outstanding AR at Greensboro facility.	1.30
10/16/09	MRG	Prepared for and participated in meeting with L. Carroll, D. McKee and APLLP to discuss Remainco planning / next steps.	1.20
10/16/09	WK	Various meetings with MDI to finalize TSA.	2.90
10/16/09	WK	Meetings with MDI to review and finalize Twinsburg agreement.	2.70
10/16/09	WK	Discuss revised customer surcharge proposal internally and prepare and send communication to customers.	3.10
10/16/09	ARK	Review and analyze funds flow document and revisions; working meetings with Terry Iwasaki and AlixPartners regarding same	1.70
10/16/09	ARK	Review and analyze Twinsburg agreement and working capital; discussions regarding same	0.70
10/16/09	ARK	Review APA Acknowledgement agreement and correspondence regarding same	0.80
10/16/09	ARK	Prepare bridge analysis for funds flow to sources and uses; discussions regarding same	1.80
10/17/09	WK	Review and comment on Ford exit agreements.	1.20
10/19/09	WK	Review and discussions related to ZF exit agreement.	1.40
10/19/09	WK	Review and update Remainco budget.	1.90
10/19/09	WK	Discussions with BBK related to revised surcharge amounts proposed in Middleville exit agreement.	2.50
10/19/09	WK	Prepare for and participate in call with Ford advisors to	1.80

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Date	Consultant	Description of Services	Hours
		discuss increased surcharge.	
10/19/09	WK	Review and follow up on Dana A/R payments.	1.20
10/19/09	WK	Review and analyze Remainco stay bonuses.	1.90
10/19/09	MRG	Prepared for and held working meeting with K. Rehfield to discuss splitting cash receipts.	1.20
10/19/09	MRG	Prepared for and held working meeting with P. Franklin and L. Carroll to discuss splitting cash disbursements.	1.80
10/19/09	MRG	Prepared for and held working meeting with J. Vesey and APLL to discuss tracking of cash and the splitting of cash into Newco/Remainco.	1.70
10/19/09	MRG	Prepared and reviewed updated working capital analysis for Remainco locations.	2.70
10/19/09	MRG	Prepared and reviewed updated Remainco forecast to incorporate transaction as occurred.	3.20
10/19/09	ARK	Discussions and correspondence regarding Remainco disbursements approval; prepare for and hold working meeting with Larry Carroll and Pam Franklin	1.30
10/19/09	ARK	Prepare for and hold conference call with Larry Carroll, Dave McKee, Jones Day regarding Remainco items	1.70
10/19/09	ARK	Discussions and correspondence regarding cash accounts and final closing cash consideration	0.70
10/19/09	ARK	Prepare reconciliation analysis for DIP draw calculation, APA acknowledgement items, closing consideration, and funds flow; working meetings and correspondence regarding same	2.30
10/19/09	ARK	Review analysis, prepare for and hold meetings regarding Remainco budget	1.20
10/20/09	WK	Review and analyze Niles accrued vacation and provide to GT.	2.70
10/20/09	WK	Review and analyze updated New Castle equipment appraisals.	1.30
10/20/09	WK	Provide Thamesville equipment purchase list to GT.	1.40

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Date	Consultant	Description of Services	Hours
10/20/09	WK	Review and summarize status of Greensboro A/R for follow-up.	3.10
10/20/09	WK	Discussions with Chrysler to purchase additional Middleville equipment. Prepare list and provide to BBK.	1.80
10/21/09	WK	Various follow-up with GT regarding Ford exit agreements.	1.10
10/21/09	WK	Various internal discussions to determine next steps in negotiation of Ford exit agreements.	3.50
10/21/09	WK	Prepare for and participate in meeting with Jones Day and L. Carroll to review overall work plan.	6.50
10/21/09	MRG	Prepared and reviewed updated working capital summary for Greensboro.	3.10
10/21/09	MRG	Reviewed and analyzed PBGC claim.	1.30
10/22/09	MRG	Prepared for and held working meeting with J. Vesey, L. Allen, and D. McCarthy to discuss benefit payment splits.	1.30
10/22/09	MRG	Review and analysis of AR cash receipts and the split between Newco/Remainco.	1.10
10/22/09	MRG	Review and analysis of MDI 503(b)(9) assumption schedule. Prepared reconciliation to claims filed with court.	3.90
10/22/09	MRG	Review and analysis of 503(b)(9) various claims filed with the court.	1.30
10/22/09	WK	Calls with GT and Ford legal advisors to discuss Ford exit agreements.	2.40
10/22/09	WK	Review and update Ford and Chrysler exit agreements.	3.50
10/22/09	WK	Review status of a vendor overpayment and determine collection strategy.	1.30
10/22/09	WK	Review and follow-up on Chrysler New Castle disputed items.	2.50
10/22/09	WK	Follow up with TRW regarding A/R collection.	0.80
10/22/09	WK	Review and update Remainco responsibility document.	1.40
10/23/09	WK	Follow-up on Chrysler dispute regarding PMTI payments.	1.50
10/23/09	WK	Prepare for and participate in various calls regarding Ford	3.20

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Date	Consultant	Description of Services	Hours
		exit agreements.	
10/23/09	WK	Review and edit Remainco responsibility document.	2.80
10/23/09	WK	Prepare and distribute exhibits for Chrysler agreements.	1.90
10/23/09	MRG	Reviewed and updated Remainco responsibility document.	2.80
10/23/09	MRG	Prepared and reviewed draft APLLP Remainco workplan.	3.20
10/23/09	MRG	Prepared and reviewed analysis of payroll check float and split between Newco/Remainco.	1.60
10/26/09	MRG	Prepared for and participated in working meeting with L. Carroll and APLLP to discuss Remainco budget.	1.70
10/26/09	MRG	Meeting with P. Franklin to discuss disbursement split between Newco and Remainco.	0.90
10/26/09	MRG	Prepared and reviewed AR rollforward analysis.	3.90
10/26/09	MRG	Review and analysis of 10/23 AP aging.	1.60
10/26/09	ARK	Prepare for and hold meeting with Larry Carroll regarding Remainco budget and workstreams	1.60
10/26/09	WK	Prepare for and participate in call with UCC to review Greensboro exit agreements.	1.40
10/26/09	WK	Prepare and provide Middleville stay bonus funding request to Chrysler.	2.50
10/26/09	WK	Review customer exit agreements.	1.30
10/27/09	WK	Review and follow-up on Ford Middleville A/R.	1.30
10/27/09	WK	Discuss TSA charges with MDI.	0.80
10/27/09	WK	Various discussions with BBK regarding funding of Middleville hourly stay bonuses.	3.50
10/27/09	WK	Follow-up on issuing invoice to Chrysler for Middleville equipment purchase.	1.50
10/27/09	WK	Review and summarize past due GM A/R.	2.10
10/27/09	WK	Update Remainco forecast.	2.70
10/27/09	ARK	Review and analyze Remainco cash responsibility document and APA, correspondence regarding same	0.90

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Date	Consultant	Description of Services	Hours
10/27/09	ARK	Review and analyze post-petition Accounts Payable for Remainco	1.30
10/27/09	ARK	Review and analyze closing documentation, correspondence, and supporting files, and correspondence with Larry Carroll regarding same	1.60
10/27/09	MRG	Various correspondence and discussions with K. Rehfield to discuss AR rollforward analysis.	3.30
10/27/09	MRG	Prepared and reviewed analysis of outstanding AR at Greensboro.	1.20
10/27/09	MRG	Updated and reviewed AR rollforward analysis.	3.10
10/27/09	MRG	Prepared and reviewed summary of Remainco outstanding AR.	0.80
10/28/09	MRG	Prepared and reviewed updated working capital summary.	1.10
10/28/09	MRG	Prepared for and participated in working meeting with L. Carroll and APLLP to discuss Remainco.	1.40
10/28/09	MRG	Review and analysis of due to Newco calculation.	1.20
10/28/09	MRG	Review and analysis of AP disbursements and Newco/Remainco split.	3.90
10/28/09	MRG	Review and analysis of 10/23 AP balances and AP disbursements to determine if items reserved for in DIP Draw.	3.80
10/28/09	ARK	Review and analyze accounts payable aging detail against aging detail at closing; discussions regarding same	2.20
10/28/09	ARK	Working meetings regarding aging and disbursement analyses	1.40
10/28/09	ARK	Prepare for and hold working meetings regarding Oldco M budget	1.20
10/28/09	WK	Prepare for and participate in claims analysis meeting.	1.50
10/28/09	WK	Update Remainco budget and review with Larry Carroll.	2.90
10/28/09	WK	Follow-up on status of Middleville stay bonus funding.	0.70
10/28/09	WK	Discussions internally and with BBK regarding Middleville	1.90

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Date	Consultant	Description of Services	Hours
		stay bonuses.	
10/28/09	WK	Review and update Ford wind down agreements.	1.00
10/29/09	WK	Review and analyze inventory recoveries by plant and customers for Remainco forecast.	3.40
10/29/09	WK	Review and analyze A/R recoveries by plant and customers for Remainco forecast.	2.90
10/29/09	WK	Update Remainco forecast with customer funding per final exit agreements.	2.90
10/29/09	WK	Prepare for and participate in meeting to review A/P disbursement analysis.	1.00
10/29/09	WK	Discuss status of Chrysler agreements.	0.90
10/29/09	ARK	Prepare for and hold discussion regarding bank account structure	0.60
10/29/09	ARK	Prepare aging and disbursement analysis summary and agenda	1.20
10/29/09	ARK	Prepare for and hold working meeting with Larry Carroll and AlixPartners regarding aging and disbursement analysis	0.80
10/29/09	ARK	Review and analyze Newco assumed liabilities and aging detail; update disbursement and aging analysis and summary schedules	2.60
10/29/09	MRG	Prepared for and held working meeting with L. Carroll and APLLP to discuss AP and Disbursement review.	1.70
10/29/09	MRG	Prepared for and held working meeting with P. Franklin and APLLP to discuss AP and Disbursement review.	1.90
10/29/09	MRG	Updated AP and disbursement analysis. Invoice level detail review for Newco/Remainco split.	2.80
10/30/09	MRG	Prepared for and participated in status update call with L. Carroll, JD, and APLLP.	1.90
10/30/09	MRG	Prepared and reviewed schedule of Remainco property taxes.	1.10
10/30/09	MRG	Prepared and reviewed updated analysis of assumed 503(b)(9) claims by MDI.	3.30

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Date	Consultant	Description of Services	Hours
10/30/09	ARK	Prepare for and hold conference call with Larry Carroll and Jones Day regarding case matters	2.10
10/30/09	ARK	Review cash acknowledgement; discussions with Larry Carroll, Jan Van Dijk and Jones Day	0.60
10/30/09	ARK	Review and analyze Oldco M budget; working meetings and discussions regarding same	0.90
10/30/09	WK	Update Remainco forecast and distribute to internal working group for status update meeting.	3.30
10/30/09	WK	Update professional fees in Remainco forecast.	1.30
10/30/09	WK	Prepare for and participate in status update meeting with internal working group.	1.50
10/30/09	WK	Finalize Remainco forecast and distribute to UCC advisors.	3.50
Total Hours			531.70

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Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	91.20	485.00	44,232.00
William Kocovski	244.10	510.00	124,491.00
Matthew Grimes	196.40	395.00	77,578.00
Total Hours & Fees	531.70		246,301.00

Metaldyne Corporation
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Invoice # 2022426-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
10/01/09	ARK	Review and analyze cash flow variance report and supporting schedules, working meetings with Jason Vesey and Kristin Alafita regarding same	2.20
10/01/09	ARK	Review and analyze NCM production agreement cash flows and plant consolidation move costs	1.80
10/01/09	ARK	Prepare for and hold discussions with Tom Amato and Terry Iwasaki regarding severance	0.80
10/01/09	MRG	Call with Lazard regarding extended DIP budget.	0.70
10/02/09	ARK	Review and analyze post-petition Accounts Payable and deferred equipment leases, meetings with Jason Vesey	1.20
10/02/09	ARK	Follow up on freight costs; working meetings with Terry Iwasaki and Pam Franklin and correspondence regarding same	1.10
10/04/09	ARK	Prepare daily cash flow model and supporting schedules	3.20
10/04/09	ARK	Various correspondence regarding DIP draw calculation assumptions and inputs	0.80
10/05/09	MRG	Prepared and reviewed analysis of Remainco accrued payroll at time of estimated transaction closing.	2.10
10/05/09	MRG	Updated and reviewed daily DIP draw analysis.	3.20
10/05/09	ARK	Prepare for and hold working meeting with Pam Franklin regarding daily disbursements and Accounts Payable accruals	1.60
10/05/09	ARK	Review and analyze variance report and supporting schedules and working meetings with Jason Vesey regarding same	0.80
10/05/09	ARK	Prepare daily cash flow model and summary exhibits, working meetings regarding same	3.70
10/05/09	ARK	Prepare supporting schedules for daily cash flow analysis	1.20
10/05/09	ARK	Review and analyze daily forecasted receipts, discussions with shared services, and update model regarding same	1.70
10/06/09	ARK	Review and analyze cash variances against DIP budget and discussions regarding same	0.90

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Re: Cash Flow Forecasting
 Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
10/06/09	ARK	Prepare bridge analysis for changes from prior daily cash flow analysis	0.80
10/06/09	ARK	Update daily cash flow analysis and meetings and correspondence regarding same	2.40
10/06/09	ARK	Prepare for and hold working meeting with Terry Iwasaki, Jan Van Dijk, Pam Franklin and treasury regarding daily cash flow analysis and supporting schedules	1.30
10/07/09	ARK	Prepare bridge analysis for changes to daily cash flow model from prior version	1.40
10/07/09	ARK	Prepare for and hold meeting with Pam Franklin regarding changes to daily cash flow model and assumptions	0.90
10/07/09	ARK	Update daily cash flow model; working meetings with treasury and shared services regarding input assumptions and related analysis	2.40
10/08/09	ARK	Review and analyze detailed balance sheet, related meetings with Chris Williams and Pam Franklin	1.10
10/08/09	ARK	Prepare extended daily cash flow model for following week	2.40
10/08/09	ARK	Prepare for and hold meeting with Jason Vesey regarding cash reconciliation analysis	0.90
10/08/09	ARK	Review data; discussions with Debbie McCarthy regarding benefits payments and forecast	0.80
10/08/09	ARK	Prepare for and hold working meetings with treasury and shared services regarding float calculations	1.10
10/08/09	ARK	Update daily cash flow model for actual results and working meetings with Jason Vesey regarding same	1.40
10/09/09	ARK	Prepare for and hold working meeting with Terry Iwasaki regarding sources & uses and daily cash flow model	1.20
10/09/09	ARK	Update daily cash flow model for changes; working meetings with Jason Vesey and AlixPartners regarding same	1.80
10/09/09	MRG	Prepared for and held working meeting with T. Dupuis and V. Schira to discuss professional fee accrual in the DIP forecast. Updated and reviewed professional fee accrual.	2.80

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Re: Cash Flow Forecasting
 Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
10/09/09	MRG	Review and analysis of daily DIP draw forecast.	1.60
10/12/09	ARK	Reconcile changes to deferred equipment amounts and discussions regarding same	0.60
10/12/09	ARK	Update daily cash flow analysis for actuals from prior week; working meetings regarding same	1.60
10/12/09	ARK	Prepare for and hold meetings with Pam Franklin regarding Accounts Payable estimates and daily disbursements forecast	1.10
10/12/09	ARK	Update daily cash flow analysis for changes and correspondence regarding same	1.90
10/12/09	ARK	Review and analyze professional fees incurred and paid, update analysis, and working meetings regarding same	1.60
10/13/09	ARK	Prepare and update daily cash flow model; working meetings with treasury and shared services; correspondence regarding same	3.20
10/13/09	ARK	Prepare for and hold meetings regarding current week cash receipt forecast; review data	1.80
10/13/09	ARK	Working meetings with shared services regarding Accounts Payable estimates	1.40
10/14/09	ARK	Prepare for and hold meeting with Carlyle and Terry Iwasaki regarding daily cash flow model	0.60
10/14/09	ARK	Prepare updated DIP borrowing request and correspondence with customer financial advisors regarding same	1.30
10/14/09	ARK	Update daily cash flow model for actual results; working meetings with Jason Vesey; correspondence regarding same	1.70
10/14/09	ARK	Update daily cash flow model for changes to accounts payable, receipts and disbursements; working meetings with shared services and Terry Iwasaki regarding same	1.60
10/15/09	ARK	Update daily cash flow analysis for current day actuals; prepare bridge analysis to prior model; correspondence regarding same	3.30
10/15/09	ARK	Prepare projection analysis of DIP draw calculation after	1.70

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		daily activity	
10/15/09	ARK	Review and analyze post-petition accounts payable; working meetings with Pam Franklin and APLLP regarding same	2.20
10/15/09	MRG	Review and analyzed daily cash forecast / DIP draw calculation.	2.70
10/16/09	ARK	Prepare for and hold discussions regarding Remainco cash planning and forecasting	0.90
10/19/09	ARK	Prepare for and hold working meeting with Jason Vesey and AlixPartners regarding cash tracking	1.60
10/19/09	ARK	Discussions with treasury group regarding breakout of cash and receipts forecasting	0.80
10/22/09	MRG	Various meetings with J. Vesey to discuss Newco/Remainco cash split.	1.70
10/26/09	MRG	Prepared for and held working meeting with J. Vesey and APLLP to discuss cash tracking.	1.10
10/26/09	MRG	Meeting with J. Vesey to discuss payroll check float analysis.	1.30
10/26/09	ARK	Review and analyze cash reporting and supporting schedules; working meetings regarding same	1.40
10/26/09	ARK	Prepare for and hold meeting with shared services regarding Remainco and Newco receipts and disbursements	0.70
10/26/09	ARK	Prepare for and hold meeting with Jason Vesey and AlixPartners regarding Remainco and Newco cash balances	1.20
10/27/09	ARK	Prepare for and hold meetings with Larry Carroll regarding closing consideration and reconciliations, and claim items	2.70
10/27/09	ARK	Prepare for and working meetings with treasury regarding cash receipts and reconciliation to bank	1.40
10/27/09	ARK	Review and analyze cash receipts, aging, and rollforward analysis; working meetings regarding same	2.80
10/27/09	MRG	Review and analysis of daily cash forecast. Various correspondence with J. Vesey regarding cash forecast and Newco / Remainco split.	2.50

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
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 Plymouth, MI 48170

Invoice # 2022426-3

Re: Cash Flow Forecasting
 Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
10/28/09	ARK	Review and analyze accounts payable aging detail and received not vouchered at closing	1.70
10/28/09	ARK	Prepare summary schedules for accounts payable and disbursements review; discussions regarding same	1.90
10/28/09	ARK	Meetings with treasury and AlixPartners regarding Oldco M receipts analysis	0.90
10/28/09	ARK	Review and analyze received not vouchered; prepare summary of changes	1.60
10/29/09	ARK	Working meeting with Pam Franklin regarding Oldco M disbursements and aging detail	1.30
10/29/09	ARK	Prepare disbursement and aging detail for shared service review; discussions regarding same	0.80
10/29/09	MRG	Prepared and updated framework for Remainco 13 week cash forecast.	3.40
10/30/09	MRG	Prepared and reviewed analysis of Remainco cash position.	0.80
10/30/09	MRG	Prepared and reviewed updated 13 week cash forecast framework.	1.30
10/30/09	ARK	Review and analyze disbursement and aging detail; working meeting with Pam Franklin	1.10
10/30/09	ARK	Prepare summary of Oldco M cash adjustments and Oldco M cash balance, correspondence and discussions regarding same	1.60
10/30/09	ARK	Discussions with treasury and Larry Carroll and related correspondence regarding Ramos cash activity	0.80
Total Hours			116.90

Metaldyne Corporation
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Invoice # 2022426-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	91.70	485.00	44,474.50
Matthew Grimes	25.20	395.00	9,954.00
Total Hours & Fees	116.90		54,428.50

Metaldyne Corporation
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 Plymouth, MI 48170

Invoice # 2022426-4

Re: Constituent Management
 Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
10/01/09	ARK	Analyze sales, borrowing base, and aging data; correspondence with financial advisors regarding same	0.70
10/01/09	ARK	Conference calls with customer financial advisors regarding sale status and open questions	0.80
10/02/09	ARK	Conference call with BBK-GM regarding sale transaction	0.60
10/05/09	ARK	Prepare for and hold weekly cash flow variance call with financial advisor group	0.70
10/06/09	ARK	Prepare for and hold conference call with BBK-GM regarding DIP draw and closing status	0.70
10/09/09	ARK	Prepare draw request analysis and supporting files; correspondence regarding same	1.50
10/12/09	ARK	Prepare for and hold conference call with BBK-GM	0.80
10/12/09	ARK	Conference calls with BBK-Chrysler and Grant Thornton regarding DIP draw request and funding transaction close	1.20
10/13/09	ARK	Conference calls with customer financial advisors regarding status	0.40
10/14/09	ARK	Conference calls with customer financial advisors regarding DIP draw calculation, closing timeline, and closing wires	2.20
10/21/09	MRG	Prepared for and held status update call with the UCC.	1.30
10/21/09	MRG	Various correspondence with Grant Thornton regarding capital tooling and surcharge payments.	0.80
10/23/09	MRG	Prepared and provided various closing schedules and information to the UCC.	1.10
10/26/09	MRG	Status update call with UCC.	0.40
10/29/09	ARK	Prepare for and hold conference call with Huron Consulting regarding closing consideration and Greensboro production agreement	0.80
Total Hours			14.00

Metaldyne Corporation
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Plymouth, MI 48170

Invoice # 2022426-4

Re: Constituent Management
Client/Matter # 005645.00104

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	10.40	485.00	5,044.00
Matthew Grimes	3.60	395.00	1,422.00
Total Hours & Fees	14.00		6,466.00

Metaldyne Corporation
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 Plymouth, MI 48170

Invoice # 2022426-5

Re: Expenses
 Client/Matter # 005645.00109

Date	Disbursement Description	Amount
08/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference calls 8/31 A Kendall	27.45
08/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference calls 8/31 B Kocovski	34.02
08/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 8/31 J Johnston	21.60
08/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference calls 8/31 M Grimes	16.29
10/05/09	Research - - VENDOR: Pacer Service Center	0.40
10/13/09	Mileage Matthew Grimes-775 Miles(period 8/31 to 10/13)	426.25
10/13/09	Meals - Engagement Team Matthew Grimes-Dinner-Metaldyne- Kendall Andrew;Jason Vesey;Larry Carroll	29.51
10/14/09	Meals - Engagement Team Matthew Grimes-Lunch-Metaldyne- Matthew Grimes;Bill Kocovski;Kendall Andrew	25.75
Total Disbursements		581.27

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Invoice # 2022426-5

Re: Expenses
Client/Matter # 005645.00109

Disbursement Recap:

Description	Amount
Mileage	426.25
Long Distance Calls	99.36
Research	0.40
Meals - Engagement Team	55.26
Total Disbursements	581.27

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Invoice # 2022426-6

Re: Liquidation of Non-Current Assets
 Client/Matter # 005645.00110

Date	Consultant	Description of Services	Hours
10/01/09	MRG	Prepared and reviewed analysis of costs and taxes associated with equipment sold to Chrysler.	3.30
10/05/09	MRG	Prepared and reviewed analysis of costs incurred and paid in connection with Chrysler equipment sales.	1.70
10/09/09	MRG	Various correspondence with Foley and A. Davis regarding property tax liens on Middleville equipment.	1.10
10/12/09	MRG	Prepared and reviewed analysis of equipment remaining at New Castle.	2.80
10/15/09	MRG	Prepared and reviewed listing of Thamesville equipment to be sold to Ford. Various communications with M. OKronley regarding equipment.	2.80
10/19/09	MRG	Prepared and reviewed updated schedule of remaining equipment at Remainco facilities.	1.90
10/22/09	MRG	Prepared and reviewed updated Thamesville list of equipment to be sold to Ford.	1.40
10/22/09	MRG	Various correspondence with Foley and A. Davis regarding tax liens on equipment to be sold to Chrysler.	1.30
Total Hours			16.30

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Invoice # 2022426-6

Re: Liquidation of Non-Current Assets
Client/Matter # 005645.00110

Fee Recap:

Consultant	Hours	Rate	Amount
Matthew Grimes	16.30	395.00	6,438.50
Total Hours & Fees	16.30		6,438.50