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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
Oldco M Corporation :
(f/k/a Metaldyne Corporation), *et al.*, : Case No. 09-13412 (MG)
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 18, 2009 AT 2:00 P.M.**

Location of Hearings: United States Bankruptcy Court for the Southern District of
New York, Alexander Hamilton Custom House, One Bowling
Green, Room 501, New York, New York 10004-1408

CONTESTED MATTERS

- A. Motion of Debtors and Debtors in Possession for (I) An Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidder Protections and (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) An Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 214]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 236]

Requested Response Deadline: August 3, 2009

Selected Related Documents:

1. Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection with the Powertrain Sale Motion [Docket No. 409]

Affidavit of Service of Gwyneth Kendricks filed by BMC Group, Inc [Docket No. 420]

2. Consolidated Reply to Objections to the Motion of Debtors and Debtors in Possession for (I) an Order (A) Approving Bidding Procedures for the Sale of the Debtors' Powertrain Group, (B) Approving Certain Bidding Protections (C) Scheduling a Final Sale Hearing and Approving the Form and Manner of Notice Thereof; and (II) an Order (A) Authorizing the Sale of Certain Assets Related to the Debtors' Powertrain Group Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith [Docket No. 611]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 642]

3. Order (I) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and (III) Granting Related Relief [Docket No. 674]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 685]

4. Amended Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection With the Powertrain Sale Motion (Amended Only to Correct Attorney Signature Line) [Docket No. 693]

Reply Memorandum of Law in Support of the Assumption and Assignment of an Unexpired Nonresidential Real Property Lease for Property Located in Twinsburg, Ohio in Connection with the Powertrain Sale Motion [Docket No. 692]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 701]

5. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]

Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

6. Notice of Evidentiary Hearing on Certain Pleadings Related to the Debtors' Nonresidential Real Property Leases With Dyne (DE) LP Scheduled to be Heard on November 18, 2009 at 2:00 P.M. [Docket No. 909]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 944]

Responses Relevant to Matters Scheduled for Hearing:

7. Objection and Memorandum of Law of DYNE (DE) LP in Opposition to Debtors' Proposed Assumption and Assignment of a Portion of DYNE (DE) LP's Unexpired Nonresidential Real Property Lease in Connection with the Powertrain Group Sale [Docket No. 505]

Declaration of Benjamin P. Harris in Opposition to Debtors' Memorandum of Law in Support of Severance of Lease and of Assumption and Assignment of Severed Portions of Unexpired Lease [Docket No. 538]

Status: The hearing with respect to Dyne (DE) LP is going forward.

- B. Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially be Assumed and Assigned in Connection with the Proposed Sale of the Debtors' Powertrain Group [Docket No. 352]

Affidavit of Service of James H. Myers filed by BMC Group, Inc. [Docket No. 404]

Requested Response Deadline: The requested response deadline for objections to cure amounts ("Cure Objections") was July 20, 2009 and the requested response deadline to the assumption/assignment of contracts ("Assumption/Assignment Objections") listed on the schedule was August 5, 2009.

Related Documents:

1. Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 904]

Notice of Adjournment of Hearing of Certain Assumption and Assignment Objections and Status of Pending Objections [Docket No. 806]

Notice of Adjournment of Hearing on Assumption and Assignment Objections to September 29, 2009 Omnibus Hearing and Status of Pending Objections [Docket No. 770]

Responses Relevant to Matters Scheduled for Hearing:

2. Limited Objection of DYNE (DE) LP to Debtors' Notice of Filing Contract and Cure Schedule of Certain Executory Contracts and Unexpired Leases to Potentially Be Assumed and Assigned in Connection with the Proposed Sale of the Debtors Powertrain Group [Docket No. 467]

Status: The hearing with respect to Dyne (DE) LP is going forward.

- C. Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing Them to Reject (A) Certain Unexpired Nonresidential Real Property Leases With Dyne (DE) LP and (B) Certain Related Subleases, together with the Notice of Hearing thereto [Docket No. 630]

Affidavit of Service of Alex Cedeno filed by BMC Group, Inc. [Docket No. 667]

Requested Response Deadline: August 20, 2009 at 4:00 p.m.

Related Documents:

1. Notice of Evidentiary Hearing on Certain Pleadings Related to the Debtors' Nonresidential Real Property Leases With Dyne (DE) LP Scheduled to be Heard on November 18, 2009 at 2:00 P.M. [Docket No. 909]

Affidavit of Service of Mabel Soto filed by BMC Group, Inc. [Docket No. 944]

Responses Received:

2. Objection of Dyne (DE) LP to Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing Them to Reject (A) Certain Unexpired Nonresidential Real Property "Leases" with Dyne (DE) LP and (B) Certain Related Subleases [Docket No. 714]

Status: The hearing on this matter is going forward.

Dated: November 13, 2009
New York, New York

Respectfully submitted,

/s/ Ryan T. Routh
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