JONES DAY 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306 Richard H. Engman

- and -

JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212 Heather Lennox Ryan T. Routh

Attorneys for Debtors and Debtors in Possession

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	:	Chapter 11
	:	
Oldco M Corporation	:	Case No. 09-13412 (MG)
(f/k/a Metaldyne Corporation), et al.,	:	
	:	(Jointly Administered)
Debtors.	:	-
	:	
	X	

#### SECOND NOTICE OF FILING REVISED PROPOSED FORM OF ORDER FOR THE SIXTH OMNIBUS MOTION OF DEBTORS AND DEBTORS IN POSSESSION, PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6006, FOR AN ORDER AUTHORIZING THE <u>REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES</u>

#### PLEASE TAKE NOTICE THAT:

1. On November 2, 2009, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed the Sixth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases (DI 941) (the "<u>Sixth Omnibus Rejection Motion</u>").

2. On November 11, 2009, the Debtors filed the Notice of Filing Revised Proposed Form of Order for the Sixth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases (DI 984) (the "<u>First Notice</u>").

3. By this Second Notice, the Debtors are providing notice to parties in interest of an additional change to the form of order that they are seeking pursuant to the Sixth Omnibus Rejection Motion. The Debtors modified their proposed form of order to remove two of the previously listed contracts that were inadvertently included in the original proposed form of order and that are not to be rejected at this time. A copy of the revised proposed form of order is attached hereto as <u>Exhibit 1</u>. A blacklined copy of the revised proposed form of order reflecting the revisions that have been made since the First Notice is attached hereto as <u>Exhibit 2</u>.

-2-

Dated: November 16, 2009 New York, New York

Respectfully submitted,

/s/ Ryan T. Routh

Richard H. Engman JONES DAY 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306

- and -

Heather Lennox Ryan T. Routh JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re	: :	Chapter 11		
Oldco M Corporation (f/k/a Metaldyne Corporation), <i>et al.</i> ,	: : :	Case No. 09-13412 (MG) (Jointly Administered)		
Debtors.	: : -x			

#### SIXTH ORDER AUTHORIZING THE REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES

This matter coming before the Court on the Sixth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases (the "<u>Motion</u>"),<sup>1</sup> filed by the debtors and debtors in possession in the above-captioned cases (collectively, the "<u>Debtors</u>"); the Court having reviewed the Motion and having considered the statements of counsel before the Court (the "<u>Hearing</u>"); and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (c) notice of the Motion and the Hearing was sufficient under the circumstances, and (d) a sound business purpose exists for the relief granted herein; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

#### IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

<sup>1</sup> 

Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

2. The Debtors are authorized to reject the Agreements<sup>2</sup> identified on the attached <u>Exhibit 1</u>, which are incorporated herein by reference, and the Agreements are deemed rejected, pursuant to section 365 of the Bankruptcy Code, effective as of the Rejection Effective Date identified for each Agreement identified on Exhibit 1.

3. Consistent with the terms and conditions of the bar date order previously entered by the Court, any lessor under, or contract party to, a rejected Agreement may file, within 30 days of the entry of this Order, a proof of claim for any damages resulting from the rejection of an Agreement (a "<u>Rejection Damages Claim</u>").

4. This Court shall retain jurisdiction to resolve all matters relating to the implementation of this Order.

Dated: New York, New York

### UNITED STATES BANKRUPTCY JUDGE

<sup>&</sup>lt;sup>2</sup> Each Agreement includes any modifications, amendments, addenda or supplements thereto or restatements thereof. The terms of the Agreements included in Exhibit 1 are provided for convenience only and are not intended to modify, or to represent the Debtors' interpretation of or a Court determination regarding, the terms of any Agreement.

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection Effective Date
Purchase Order by and between Metaldyne Corporation and AAM do Brazil, dated October 4, 2007, as amended on May 11, 2009 Purchase Order No. 420853	AAM do Brazil Av Das Nacoes, 2051 Araucaria, PR 83706-630 Brazil Christian.Petrykowski@aam.com Ralph E. McDowell BODMAN LLP 6 <sup>th</sup> Floor at Ford Field 1901 St. Antoine Street Detroit, Michigan 48226	Metaldyne Corporation	November 2, 2009
Purchase Order by and between Metaldyne Corporation and American Axle & Mfg. Inc., dated July 2, 2009 Purchase Order No. 307494	American Axle & Mfg. Inc. TRD – Three Rivers Direct One Manufacturing Drive Three Rivers, MI 49093 American Axle & Mfg. Inc. Accounts Payable Department P.O. Box 12159 Detroit, MI 48212 Laurie.Stenzel@aam.com Ralph E. McDowell BODMAN LLP 6 <sup>th</sup> Floor at Ford Field 1901 St. Antoine Street Detroit, Michigan 48226	Metaldyne Corporation	November 2, 2009

# Certain Executory Contracts and Unexpired Leases to be Rejected

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
Purchase Order by and between Metaldyne Corporation and American Axle & Mfg. Inc., dated December 3, 2008, as amended on July 1, 2009 Purchase Order No. 301003	American Axle & Mfg. Inc. TRD – Three Rivers Direct One Manufacturing Drive Three Rivers, MI 49093 American Axle & Mfg. Inc. Accounts Payable Department P.O. Box 12159 Detroit, MI 48212 Laurie.Stenzel@aam.com Ralph E. McDowell BODMAN LLP 6 <sup>th</sup> Floor at Ford Field 1901 St. Antoine Street Detroit, Michigan 48226	Metaldyne Corporation	November 2, 2009
Purchase Order by and between Metaldyne Corporation and American Axle & Mfg. Inc., dated March 13, 2003, as subsequently amended Purchase Order No. 172593	American Axle & Mfg. Inc. DGD – Detroit Gear Direct 1840 Holbrook Avenue Detroi, MI 48212-3488 American Axle & Mfg. Inc. Accounts Payable Department P.O. Box 12159 Detroit, MI 48212 Greg.Wiecorek@aam.com Ralph E. McDowell BODMAN LLP 6 <sup>th</sup> Floor at Ford Field 1901 St. Antoine Street Detroit, Michigan 48226	Metaldyne Corporation	November 2, 2009

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
Agreement between Atwell-Hicks, LLC and Metaldyne Corporation	Atwell-Hicks, LLC Attn: Robert Macomber, CEO; Brian R. Wenzel, COO 500 Avis Drive Suite 100 Ann Arbor, MI 48108 Atwell-Hicks, LLC Attn: Angela S. Kasmer, Registered Agent 500 Avis Drive Suite 100 Ann Arbor, MI 48108	Metaldyne Corporation	November 2, 2009
Service Authorization Agreement, dated May 30, 2006	Credential Check 575 East Beaver Road, Suite 300 Troy, MI 48083-1300 Credential Check Corporation Attn: Steven H. Smith, Registered Agent 575 East Big Beaver Road, Suite 300 Troy, MI 48083-1397	Metaldyne	November 2, 2009

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
Greensboro (ML-3) Lease with General Electric Capital Corporation	General Electric Capital Corporation 401 Merritt Seven, Suite 23 Norwalk, Connecticut 06851 C/o: Joseph Catarina, Joseph.catarina@ge.com Bob Goode; Robert.Goode2@ge.com Bob Sember, Robert.Sember@ge.com Carey D. Schreiber Winston & Strawn LLP 200 Park Avenue New York, NY 10166 Brian I. Swett Winston & Strawn LLP 35 West Wacker Drive Chicago, IL 60601 bswett@winston.com Justin E. Rawlins Winston & Strawn LLP 333 South Grand Avenue Los Angeles, CA 90071 jrawlins@winston.com Merrill Lynch Capital Merrill Lynch Business Financial Services Inc. 222 North LaSalle Street, 16th Floor Chicago, IL 60601	Metaldyne Company LLC	November 20, 2009
International Assignment, dated July 2005, between James S. Hudak and Metaldyne	James S. Hudak 1061 Lakeside Drive Birmingham, MI 48009	Metaldyne	November 2, 2009

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
Tape Account No. 22123.001822 formed pursuant to the Data Storage and Service Agreement between Arcus Data Security (now Iron Mountain) and Metaldyne with an effective date of June 1, 2001	Iron Mountain 31155 Wixom Rd. Wixom, MI 48393 Frank F. McGinn Bartlett Hackett Feinberg P.C. 155 Federal Street, 9th Floor Boston, MA 02110 R. Frederick Linfesty, Esq. Iron Mountain Information Management, Inc. 745 Atlantic Ave., 10 <sup>th</sup> Floor Boston, MA 02111 fred.linfesty@ironmuntain.com Iron Mountain , Inc. Attn: Ernest W. Cloutier, Secretary and General Counsel 745 Atlantic Ave., 10 <sup>th</sup> Floor Boston, MA 02111 Iron Mountain Information Management, Inc. CSC-Lawyers Incorporating Service, Registered Agent 601 Abbott Road East Lansing, MI 48223	Metaldyne	November 2, 2009
Relocation Agreement between Metaldyne Greensboro and Tolan Raynor dated December 2, 2008 ending December 2, 2009	Tolan Raynor 1516 Brambleton Court Graham, NC 27253	Metaldyne Greensboro	November 2, 2009

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
Agreement, dated January 13, 2009, between Rosetta Stone Ltd. and Metaldyne	Rosetta Stone Ltd. 135 West Market Street Harrisonburg, VA 22801 Rosetta Stone, Inc. Attn: Michael C. Wu, Corporate Secretary and General Counsel 1919 North Lynn Street, 7 <sup>th</sup> Floor Arlington, VA 22209	Metaldyne	November 2, 2009
Commercial Freight Management Services Agreement, dated July 15, 2003, as amended by Amendment, effective June 1, 2004, Amendment, effective July 14, 2007, and Amendment, effective January 9, 2008	Ryder Integrated Logistics, Inc Attn: Robert D. Fatovic, Chief Legal Officer, Executive Vice President and Corporate Secretary 11690 NW 105th Street Miami, Florida 33178	Metaldyne Company, LLC	November 2, 2009
Material Handling Monthly Lease Agreement commencing May 1, 2006 by and between Tennant Financial Services and Metaldyne Corporation Tennant Financial Services – 4109936-003	Tennant Company Attn: Heidi M. Hoard, General Counsel 701 N. Lilac Drive P.O. Box 1452 Minneapolis, MN 55440	Metaldyne Corporation	November 9, 2009
Relocation Agreement between Metaldyne Greensboro and Al Wellman dated September 2, 2008 ending September 2, 2009	Al Wellman 4146 Stonecrest #104 Burlington, NC 27215	Metaldyne Greensboro	November 2, 2009

Description of Agreements	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
Material Handling Monthly Lease Agreement, commencing August 20, 2007 by and between Greater Bay Capital and Metaldyne Corporate, and subsequently sold to Wells Fargo Greater Bay – 200754410	<ul> <li>Wells Fargo Financial Capital Finance Division (f/k/a Greater Bay Capital)</li> <li>300 TriState International, Suite 400 Lincolnshire, IL 60069</li> <li>Wells Fargo &amp; Company Attn: James M. Strother, General Counsel</li> <li>420 Montgomery Street San Francisco, California 94104</li> </ul>	Metaldyne	November 9, 2009
Relocation Agreement between Metaldyne Greensboro and Darlene Womack dated April 1, 2008 ending October 31, 2009	Darlene Womack 1284 Jones Street Ypsilanti, MI 48197	Metaldyne Greensboro	November 2, 2009

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

 In re
 :

 Oldco M Corporation
 :

 (f/k/a Metaldyne Corporation), et al.,
 :

 Debtors.
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#### SIXTH ORDER AUTHORIZING THE REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES

This matter coming before the Court on the Sixth Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases (the "<u>Motion</u>"),<sup>1</sup> filed by the debtors and debtors in possession in the above-captioned cases (collectively, the "<u>Debtors</u>"); the Court having reviewed the Motion and having considered the statements of counsel before the Court (the "<u>Hearing</u>"); and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (c) notice of the Motion and the Hearing was sufficient under the circumstances, and (d) a sound business purpose exists for the relief granted herein; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

### IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

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2. The Debtors are authorized to reject the Agreements<sup>2</sup> identified on the attached <u>Exhibit 1</u>, which are incorporated herein by reference, and the Agreements are deemed rejected, pursuant to section 365 of the Bankruptcy Code, effective as of the Rejection Effective Date identified for each Agreement identified on Exhibit 1.

3. Consistent with the terms and conditions of the bar date order previously entered by the Court, any lessor under, or contract party to, a rejected Agreement may file, within 30 days of the entry of this Order, a proof of claim for any damages resulting from the rejection of an Agreement (a "<u>Rejection Damages Claim</u>").

4. This Court shall retain jurisdiction to resolve all matters relating to the implementation of this Order.

Dated: New York, New York

### UNITED STATES BANKRUPTCY JUDGE

<sup>&</sup>lt;sup>2</sup> Each Agreement includes any modifications, amendments, addenda or supplements thereto or restatements thereof. The terms of the Agreements included in Exhibit 1 are provided for convenience only and are not intended to modify, or to represent the Debtors' interpretation of or a Court determination regarding, the terms of any Agreement.

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection Effective Date
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Purchase Order by and between Metaldyne Corporation and American Axle & Mfg. Inc., dated July 2, 2009 Purchase Order No. 307494	American Axle & Mfg. Inc. TRD – Three Rivers Direct One Manufacturing Drive Three Rivers, MI 49093 American Axle & Mfg. Inc. Accounts Payable Department P.O. Box 12159 Detroit, MI 48212 Laurie.Stenzel@aam.com Ralph E. McDowell BODMAN LLP 6 <sup>th</sup> Floor at Ford Field 1901 St. Antoine Street Detroit, Michigan 48226	Metaldyne Corporation	November 2, 2009

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Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
Aon Brokerage Agreement: An insurance agreement between the Company and Aon Risk Services for brokerage services rendered to the Company for services pertaining to Casualty (AL, GL, WC), D&O, Fiduciary, Business Travel Accident, Crime, Special Crime, Flood and Underground Storage.	Aon Risk Services         3000 Town Center, Suite 3000         Southfield, MI 48075         Attn: Michel Pokerwinski         Jessica Smith         Aon Consulting         1100 Reynolds Blvd.         Winston Salem, NC 27105         Aon Corporation         Attn: Christa Davies, CFO         200 East Randolph St.         Chicago, IL 60601 USA	Metaldyne	November 2, 2009
Marsh Brokerage Agreement: An insurance agreement between the Company and Aon Risk Services for brokerage services rendered to the Company for property, marine cargo, foreign liability and surety bonds.	Aon Risk Services         Attn:       Robert Goss, CFO         200 East Randolph St.         Chicago, IL 60601 USA         Jessica Smith         Aon Consulting         1100 Reynolds Blvd.         Winston Salem, NC 27105         Aon Corporation         Attn:       Christa Davies, CFO         200 East Randolph St.         Chicago, IL 60601 USA	Metaldyne	November 2, 2009

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
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Service Authorization Agreement, dated May 30, 2006	Credential Check 575 East Beaver Road, Suite 300 Troy, MI 48083-1300 Credential Check Corporation Attn: Steven H. Smith, Registered Agent 575 East Big Beaver Road, Suite 300 Troy, MI 48083-1397	Metaldyne	November 2, 2009

Description <u>of Agreements</u>	Contracting Parties <u>Name and Address</u>	Debtor Party <u>to Agreement</u>	Rejection <u>Effective Date</u>
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International Assignment, dated July 2005, between James S. Hudak and Metaldyne	James S. Hudak 1061 Lakeside Drive Birmingham, MI 48009	Metaldyne	November 2, 2009

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Summary Report:		
Litera Change-Pro ML WIX 6.0.1.498 Document Comparison done on 11/16/2009 10:20:12 AM		
Style Name: JD Blackline		
Original Filename:		
<b>Original DMS:</b> iw://CLI/1759200/2		
Modified Filename: Second Revised Proposed Sixth Omni Order.doc		
Modified DMS:		
Changes:		
Add	4	
Delete	4	
Move From	0	
Move To 0		
<u>Table Insert</u>	0	
Table Delete	2	
Embedded Graphics (Visio, ChemDraw, Images etc.)0		
Embedded Excel	0	
Total Changes:	10	