U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI
FILED
DEC - 7 2004
CHARLENE J. KENNEDY, CLERK
BY _____ DEPUTY

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

In re:	)	
	)	
MISSISSIPPI CHEMICAL	)	
CORPORATION, *et al.* [1]	)	CASE NO. 03-02984 WEE
	)	Chapter 11
	)	**Jointly Administered**
Debtors.	)	
	)	

NOTICE OF MOTION TO APPROVE SETTLEMENT AGREEMENT AND COMPROMISE OF CLAIM and to SHORTEN NOTICE PERIOD

NOTICE IS HEREBY GIVEN that the Debtor has filed a Motion to Approve Settlement Agreement and Compromise of Claim and to Shorten Notice Period ("Motion") on December 6, 2004, in the above styled and numbered Chapter 11 reorganization case. A copy of the Motion may be obtained either (i) electronically *via* the internet at http://www.bmccorp.net/misschem, the website of BMC, the Debtors' Notice and Claims Agent, or (ii) by requesting copies thereof from Quick Print Plus by facsimile at (601) 355-3565 or by telephone at (601) 352-7874.

Any objection to the Motion shall be made in writing and filed with the Clerk of Court (mailing address: P.O. Box 2448, Jackson, MS 39225-2448; physical address: 100 East Capitol Street, Suite 100, Jackson, MS 39201) so as to be stamped "FILED" by 4:00 p.m. Central Time on Friday, December 17, 2004 ("Objection Deadline") and served on undersigned counsel for the Debtors by such Objection Deadline.

A **preliminary hearing** shall be held on **Tuesday, December 21, 2004, at 2:30 p.m.** in the **Bankruptcy Courtroom, Room 106, 100 East Capitol Street, Jackson, Mississippi 39201**. If no objections are timely filed thereto, the Court may consider and enter an Order granting the relief requested in the Motion at that time. No evidence will be presented at the preliminary hearing. If any timely objection to the Motion is made, a **final hearing** on approval thereof will be scheduled by the Court.

THIS the 7th day of December, 2004.

[1] The Debtors are the following entities: Mississippi Chemical Corporation; Mississippi Nitrogen, Inc.; MissChem Nitrogen, L.L.C., Mississippi Chemical Company, L.P.; Mississippi Chemical Management Company; Mississippi Phosphates Corporation; Mississippi Potash, Inc.; Eddy Potash, Inc.; Triad Nitrogen, L.L.C; and Melamine Chemicals, Inc.

Respectfully submitted,

MISSISSIPPI CHEMICAL CORPORATION, *et al.*

By: _____

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CERTIFICATE OF SERVICE

I do hereby certify that I have this date caused to be served *via* electronic mail and/or U.S. Mail, postage prepaid, a true and correct copy of the above and foregoing pleading to all parties listed below.

Thomas L. Kent Orrick, Herrington & Sutcliffe LLP 666 Fifth Avenue New York, New York 10103	Craig M. Geno Harris Geno, P.A. P.O. Box 3919 Jackson, MS 39207-3919
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SO CERTIFIED, this the 7th day of December, 2004.

JAMES W. O'MARA
DOUGLAS C. NOBLE
CHRISTOPHER R. MADDUX