

B 10 (Official Form 10) (04/13)

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| UNITED STATES BANKRUPTCY COURT | | PROOF OF CLAIM | |
| Name of Debtor: <i>Mississippi Phosphates Corporation, et al.</i> | | Case Number: <i>14-51667-KMS Chapter 11</i> | |
| NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503. | | U.S. BANKRUPTCY COURT SOUTHERN DISTRICT OF MISSISSIPPI FILED JAN 22 2015 DANNY L. MILLER, CLERK BY <i>KWID</i> DEPUTY CLERK | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): <i>K.R. Bowers Construction Company</i> | | COURT USE ONLY | |
| Name and address where notices should be sent: <i>K.R. Bowers Construction Company 3300 Oak Street Gautier, MS 39553-5728</i> | | <input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____ | |
| Telephone number: <i>228-447-1092</i> email: _____ | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars. | |
| Name and address where payment should be sent (if different from above): Telephone number: _____ email: _____ | | RECEIVED JAN 26 2015 BMC GROUP | |
| 1. Amount of Claim as of Date Case Filed: <i>\$ 57,000.00</i> | | | |
| If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. | | | |
| <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges. | | | |
| 2. Basis for Claim: <i>Services performed</i> (See instruction #2). | | | |
| 3. Last four digits of any number by which creditor identifies debtor: | 3a. Debtor may have scheduled account as: (See instruction #3a) | 3b. Uniform Claim Identifier (optional): (See instruction #3b) | |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed) | | Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ | |
| 5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. | | | |
| <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B). | <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier -- 11 U.S.C. § 507 (a)(4). | <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507 (a)(5). | Amount entitled to priority: \$ _____ |
| <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507 (a)(7). | <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507 (a)(8). | <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507 (a)(____). | |
| *Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. | | | |
| 6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction | | | |

MISS PHOSPHATES



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7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted")

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent.
- I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: DAVID E. Kihuet, Sr
 Title: Attorney
 Company: Self
 Address and telephone number (if different from notice address above):
708 180
Yasagaula, MS 39578-0180
 Telephone number: 662-550-5505 Email: dekihuet@gmail.com

David Kihuet, Sr (Signature) 1/21/15 (Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:
If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
Check whether the claim is fully or partially secured. Skip this section if the

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).
If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:
Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:
The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

The Consolidated FGH Liquidating Trust

1855 Lakeland Drive, STE D-20
Jackson, MS 39216

Case: 01-52173EE US Bankruptcy Court Southern District of Mississippi
TIN: 92-6034743

Year ending December 31, 2013

K R BORRIES CONSTRUCTION CO
3300 OAK ST
GAUTIER, MS 39553

Claim #: 2688
Schedule #:
Allowed Claim: \$57,033.00
Grantor TIN: Requested

You are the holder of an Allowed Claim in Class 6 or 7 in the Friede Goldman Halter, Inc., bankruptcy. The Fourth Amended Joint Plan approved by the bankruptcy court and the Internal Revenue Code and Regulations related to liquidating trusts require that the income and expenses of The Consolidated FGH Liquidating Trust (the "Trust") be allocated to the holders of Allowed Claims in Classes 6 and 7 ("Trust Beneficiaries) of the Trust in proportion to their allowed claims. Set forth below is your share of such income and expenses for reporting on your federal income tax return. If you have questions about how to report these items on your return, you should contact your tax preparer/adviser.

Interest income: \$.08
Administrative expenses: (\$230.89)



Purchase Order

| Date | PO # |
|-----------|--------------|
| 2/12/2014 | MPC-14000500 |

Purchasing
Phone: 228-712-3330
FAX: 228-762-8037

REMITTANCE:
ACCOUNTING DEPARTMENT
 Mississippi Phosphates Corp
 PO Box 548
 Pascagoula MS 39568
 Tax ID # 64-0784981

Vendor
K. R. BORRIES CONSTRUCTION COMPANY
 3300 OAK STREET
 GAUTIER MS 39553

Ship To
 Mississippi Phosphates Corporation
 601 Industrial Road
 Pascagoula MS 39581-0848
 United States

| Receive By | Vendor # | Terms | Ship Via |
|------------|----------|-------------|----------|
| 2/12/2014 | | Net 10 Days | |

| Stock # | Row | Qty | Description | Rate | Unit |
|--------------|-----|-----|--|--------------|---------------|
| ROCK VESSELS | 1 | 1 | BLANKET PURCHASE ORDER FOR 2014 TO COVER COST FOR K.R. BORRIES ROCK VESSELS STANDBY ON TUB, CRANE, BARGE AND OPERATOR CONTRACT#1216-09 REQ: A. DEES / 8.8105771 | 0.00 | 0.00 0 |
| | | | | Total | \$0.00 |

CONFIRMING ORDER: Duplicate Shipments WILL NOT be accepted. Please Confirm Price and Delivery to Tim Mason at FAX 228-762-8037. Purchase Order will be considered firm if no response is received. Routine deliveries are accepted Monday thru Thursday 7:00 AM - 12 Noon and 12:30 - 4:00 PM. Friday 8:00 AM - 12:00 Noon and 12:30 - 3:00. Thank you for your timely attention in processing this order. MPC TERMS AND CONDITIONS WILL APPLY ON ALL ORDERS.

**K.R. BORRIES CONSTRUCTION COMPANY
3300 OAK STREET
GAUTIER, MS 39553
PHONE: (228)497-6743**

**09/12/14
INV:SB0120**

**TO: MS PHOSPHATE
PASCAGOULA, MS
FAX: 762-4173
PHONE: 712-3329**

**ATTN: ACCOUNTS PAYABLE
PURCHASE ORDER-14000500
REF: "MITOSE"**

TUG, CRANE, BARGE, & OPERATOR.....\$18,500.00

CONTRACT SALES 3.50%.....\$647.50

\$19,147.50

MINUS SHIP GUARANTEE (09/01/14-09/15/14).....\$7,500.00

TOTAL DUE.....\$11,647.50

NET 10 DAYS

**THANK YOU,
KENNETH R. BORRIES**

**K.R. BORRIES CONSTRUCTION COMPANY
3300 OAK STREET
GAUTIER, MS 39553
PHONE: (228)497-6743**

**10/14/14
INV:SB0124**

**TO: MS PHOSPHATE
PASCAGOULA, MS
FAX: 762-4173
PHONE: 712-3329**

**ATTN: ALLEN DEES
PURCHASE ORDER-14000500
REF: STANDBY CLEARING
DOCKS SHIP "MARJORE C"**

**STANDBY - CLEARING DOCKS
WITH SHIP "MARJORE C"**

10 HOURS @\$350.00 PER HOUR\$3,500.00

NET 10 DAYS

**THANK YOU,
KENNETH R. BORRIES**

**K.R. BORRIES CONSTRUCTION COMPANY
3300 OAK STREET
GAUTIER, MS 39553
PHONE: (228)497-6743**

**10/16/14
INV:SB0123**

**TO: MS PHOSPHATE
PASCAGOULA, MS
FAX: 762-4173
PHONE: 712-3329**

**ATTN: ACCOUNTS PAYABLE
PURCHASE ORDER-14000500
REF: "ACHILLES 2"**

TUG, CRANE, BARGE, & OPERATOR.....\$18,500.00

CONTRACT SALES 3.50%.....\$647.50

\$19,147.50

MINUS SHIP GUARANTEE (10/15/14-10/30/14).....\$7,500.00

TOTAL DUE.....\$11,647.50

NET 10 DAYS

**THANK YOU,
KENNETH R. BORRIES**

Southern District of Mississippi Claims Register

14-51667-KMS Mississippi Phosphates Corporation

Judge: Katharine M. Samson **Chapter:** 11
Office: Gulfport-6 Divisional Office **Last Date to file claims:** 02/24/2015
Trustee: **Last Date to file (Govt):** 04/25/2015

| | | |
|--|---|--|
| Creditor: (3856001) K R BORRIES CONSTRUCTION COMPANY 3300 OAK STREET GAUTIER, MS 39553 | Claim No: 95 <i>Original Filed</i> Date: 01/22/2015 <i>Original Entered</i> Date: 01/22/2015 | Status: Filed by: CR Entered by: Margaret Farrell Modified: |
|--|---|--|

Amount claimed: \$57033.00

History:

Details: 95-1 01/22/2015 Claim #95 filed by K R BORRIES CONSTRUCTION COMPANY, Amount claimed: \$57033.00 (Farrell, Margaret)

Description:

Remarks: (95-1) filed at intake.(mf)

Claims Register Summary

Case Name: Mississippi Phosphates Corporation
Case Number: 14-51667-KMS
Chapter: 11
Date Filed: 10/27/2014
Total Number Of Claims: 1

| | |
|------------------------------|------------|
| Total Amount Claimed* | \$57033.00 |
| Total Amount Allowed* | |

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

| | Claimed | Allowed |
|-----------------------|---------|---------|
| Secured | | |
| Priority | | |
| Administrative | | |