

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF ALABAMA**

In re:)	
)	Chapter 11
MOBILE PULLEY, L.L.C.,)	
)	Case No. 02-15612 (MAM)
Debtor.)	

**INSTRUCTIONS FOR BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S LIQUIDATING PLAN OF REORGANIZATION**

Mobile Pulley, L.L.C. (the "Debtor"), filed a Second Amended Liquidating Plan of Reorganization Pursuant to Chapter 11 dated May 1, 2003 (the "Plan"). The Court has approved the Second Amended Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy by sending a written request to Charles L. Carr, Jackson Walker L.L.P., 1401 McKinney, Suite 1900, Houston, Texas 77010. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been classified as an impaired claim in Class 3 under the Plan.

If your ballot is not received by Bankruptcy Management Corporation, Attn: Mobile Pulley Balloting Agent, P.O. Box 0934, El Segundo, CA 90245-0934, Telephone: 1-888-909-0100; Facsimile: (310) 640-8071 on or before 4:00 p.m., Central time, on **June 4, 2003** and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote and whether you vote to accept or reject the Plan.