

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF ALABAMA**

In re:)	
)	Chapter 11
MOBILE PULLEY, L.L.C.,)	
)	Case No. 02-15612 (MAM)
Debtor.)	

**NOTICE OF: (A) DEADLINE FOR CASTING VOTES TO
ACCEPT OR REJECT PLAN; (B) DEADLINE FOR FILING
OBJECTIONS TO CONFIRMATION OF PLAN; AND
(C) HEARING TO CONSIDER CONFIRMATION OF PLAN**

PLEASE TAKE NOTICE that:

On May 1, 2003 the debtor and debtor-in-possession in the above captioned case (the “Debtor”), filed its Second Amended Liquidating Plan of Reorganization Pursuant To Chapter 11 of the United States Bankruptcy Code, (as it may be subsequently amended or supplemented, the “Plan”) and a related Second Amended Disclosure Statement (as it may be subsequently amended, the “Disclosure Statement”) under Bankruptcy Code section 1125.

After a hearing (the “Disclosure Statement Hearing”) held on May 6, 2003, the Bankruptcy Court for the Southern District of Alabama entered an Order approving the Disclosure Statement (the “Disclosure Statement Order”), in accordance with which you are receiving a copy of the Disclosure Statement and the Plan and certain other materials (including, if you are a member of a class entitled to vote on the Plan, a Ballot) relating to the solicitation of creditors’ votes to accept or reject the Plan.

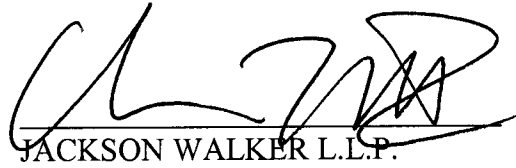
If you are the holder of a claim against the Debtor as of May 6, 2003, and you are a member of a class entitled to vote to accept or reject the Plan, you have received with this Notice, a Ballot form and voting instructions appropriate for your claim. **In order for your vote**

to accept or reject the Plan to be counted, you must complete all required information on the Ballot, execute the Ballot, and return the completed Ballot to the address indicated on the Ballot by 5:00 p.m., Central time, on June 4, 2003. Any failure to follow the voting instructions included with the Ballot may disqualify your Ballot and your vote.

Objections, if any, to the confirmation of the Plan must (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (iii) set forth the name of the objector, the nature and amount of the Claim or Interest held or asserted by the objector against the Debtor's estate or property, (iv) the basis for the objection and the specific grounds therefore. The objection, together with proof of service thereof, must then be filed with the Bankruptcy Court, with a copy to chambers, and served upon each of the following; so as to be received no later than 5:00 p.m., (Prevailing Central Time), on June 4, 2003, Counsel to the Debtor: Kirk A. Kennedy, Jackson Walker L.L.P., 1401 McKinney, Suite 1900, Houston, Texas 77010; Counsel to the Secured Lenders: Stephen Strohschein, McGlinchey Stafford, Ninth Floor, One American Place, Baton Rouge, Louisiana. 70825-0001; Counsel to the Official Committee of Unsecured Creditors: Donald L. Rickertsen, Haskell Slaughter Young & Rediker, L.L.C., 1200 AmSouth/Harbert Plaza, 1901 Sixth Avenue North, Birmingham, Alabama 35203; the Bankruptcy Administrator: Travis Bedsole, P.O. Box 3083 Mobile, Alabama 36652-3083.

A hearing (the "Confirmation Hearing") to consider confirmation of the Plan will commence before the Honorable Judge Margaret A. Mahoney in the United States Bankruptcy Court, 201 St. Louis Street, Mobile, Alabama 36602 at 1:30 p.m. on June 9, 2003. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing.

Dated: May 15, 2003

A handwritten signature in black ink, appearing to be the initials 'KAC' followed by 'Carr', written over a horizontal line.

JACKSON WALKER L.L.P.

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