

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>MONTCO OFFSHORE, INC., <i>et al.</i>,<sup>1</sup></b>  <b>Debtors.</b>	<b>§</b> <b>§</b> <b>§</b> <b>§</b> <b>§</b> <b>§</b>	<b>Case No. 17-31646</b>  <b>Chapter 11</b>  <b>(Jointly Administered)</b>
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**DEBTORS' PROPOSED AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON MARCH 23, 2017 AT 4:00 PM**

<b>Time and Date of Hearing:</b>	<b>Emergency Hearing</b> <b><u>March 23, 2017 at 4:00 p.m. (Central Time)</u></b>
<b>Location of Hearing:</b>	The Honorable Marvin Isgur United States Bankruptcy Judge 515 Rusk, Courtroom 404 Houston, Texas
<b>Copies of Pleadings:</b>	A copy of each pleading can be viewed (a) for a fee on the Court's website at <a href="https://ecf.txsb.uscourts.gov/">https://ecf.txsb.uscourts.gov/</a> , or (b) free of charge on the website of the Debtors' proposed claims and noticing agent, BMC Group, Inc. at <a href="http://www.bmcgroup.com/montco">www.bmcgroup.com/montco</a> .

**I. MOTIONS TO BE HEARD AT THE EMERGENCY FIRST DAY HEARING**

1. Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, (B) Maintain Employee Benefit Programs and Pay Related Administrative Obligations, and (C) Pay Independent Contractor Obligations, (II) Directing Financial Institutions to Receive, Process, Honor, and Pay All Checks Presented for Payment and to Honor All Fund Transfer Requests Related to Such Obligations, and (III) Granting Related Relief [Dkt. No.7]

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four (4) digits of each Debtor's federal tax identification number, are Montco Offshore, Inc. (1448) and Montco Oilfield Contractors, LLC (9886). The mailing address for the Debtors, solely for the purposes of notices and communications, is 17751 Hwy 3235, Galliano, Louisiana 70354.

- A. Declaration of Derek C. Boudreaux In Support of Chapter 11 Petitions and First Day Filings [Dkt 3].
- B. Supplemental Declaration of Derek C. Boudreaux In support of Chapter 11 Petitions and First Day Pleadings [Dkt 46]

Responses Received

None

- 2. Emergency Motion for Entry Of Interim and Final Orders (I) Authorizing Debtors To Obtain PostPetition Superpriority Secured Financing From JPMorgan Chase Bank, N.A., (II) Authorizing Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Scheduling Final Hearing , and (V) Granting Certain Related Relief [Dkt. No.36]
  - A. Notice of Filing of Ex. 1 [Dkt 47]

Responses Received

None

Dated: March 22, 2017  
Houston, Texas

**DLA PIPER LLP (US)**

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