

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: MONTCO OFFSHORE, INC., <i>et al.</i>,¹ Debtors.	§ § § § § §	Case No. 17-31646 Chapter 11 (Jointly Administered)
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**DEBTORS' AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 25, 2017 AT 2:00 PM (PREVAILING CENTRAL TIME)**

**Time and Date
of Hearing:**

May 25, 2017 at 2:00 p.m. (Central Time)

Location of Hearing:

The Honorable Marvin Isgur
United States Bankruptcy Judge
515 Rusk, Courtroom 404
Houston, Texas

Copies of Pleadings:

A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.txsb.uscourts.gov/>, or (b) free of charge on the website of the Debtors' proposed claims and noticing agent, BMC Group, Inc. at www.bmcgroup.com/montco.

I. MOTIONS TO BE HEARD:

1. Debtors' Application for Entry of An Order (I) Authorizing The Retention and Employment Of Blackhill Partners, LLC AS Financial Advisor and Investment Banker For The Debtors and Debtors In Possession Pursuant to 11 U.S.C. §§ 327 (a) and 328 (a), *Nunc Pro Tunc* To The Petition Date, (II) Waiving Certain Time-Keeping Requirements and (III) Granting Related Relief [Dkt.107]

Related Documents

- A. Amended Objection to Debtors' Application to Employ Blackhill Partners [Dkt 220]
- B. Committee's Statement in Response to Debtors' Application to Employ Blackhill Partners [Dkt 221]

¹ The Debtors in these chapter 11 cases, together with the last four (4) digits of each Debtor's federal tax identification number, are Montco Offshore, Inc. (1448) and Montco Oilfield Contractors, LLC (9886). The mailing address for the Debtors, solely for the purposes of notices and communications, is 17751 Hwy 3235, Galliano, Louisiana 70354.

- C. Richard Smith, Trustee' Witness and Exhibit List [Dkt 230]
- D. Limited Objection of United States Trustee to Debtors Application to Employ Blackhill Partners [Dkt 231]
- E. Committee's Witness and Exhibit List [Dkt 234]
- F. US Trustee's Witness and Exhibit List [Dkt 232]
- G. Montco Witness and Exhibit List [Dkt 239]
- H. Joint Responses to the Debtors And Blackhill Partners, LLC to the Black Elk Trustee's Objection to Debtors' Application For Entry Of An Order (I) Authorizing The Retention And Employment of Blackhill Partners, LLC AS Financial Advisor and Investment Banker For The Debtors And Debtors In Possession Pursuant To 11 U.S.C. §§ 237 (a) and 238(a), Nunc Pro Tunc To the Petition Date, (II) Waiving Certain Time-Keeping Requirements And (III) Granting Related Relief [Dkt 240]

Status: Going forward at the hearing.

- 2. Emergency Motion for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Superpriority Secured Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Scheduling a Final Hearing, and (V) Granting Certain Related Relief [Dkt. 166]

Related Documents

- A. Interim Order (I) Authorizing Debtors To Obtain Postpetition Superpriority Secured Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Adequate Protection, (IV) Scheduling a Final Hearing, and (V) Granting Certain Related Relief [Dkt 188]

Responses Received:

- A. UCC's Exhibit List [Dkt 170]
- B. Regions Bank's Objection to Motion for Cash Collateral [Dkt 175]
- C. Ex 1 to Ex A- Proposed Interim DIP Order [Dkt 176]
- D. Debtors' Witness and Exhibit List [Dkt 177]
- E. UCC's Objection to DIP [Dkt 178]
- F. Odyssey Marine Objection [Dkt 180]
- G. Bollinger Shipyards Lockport Objection [Dkt 181]
- H. Oceaneering International, Inc.'s Objection [Dkt 214]
- I. Oceaneering's Witness and Exhibit List [Dkt 238]

Status: Going forward at the hearing.

3. Application to Employ Porter Hedges LLP as Counsel For the Official Committee of Unsecured Creditors [Dkt 193]

Responses Received: None

Status: Going forward at the hearing.

4. Application of the Official Committee of Unsecured Creditors Of Montco Offshore Inc., et al For Order Authorizing Employment And Retention of Alvarez & Marsal North America, LLC as Financial Advisors Effective As Of April 7, 2017 [Dkt 194]

Responses Received:

A. Proposed Order [Dkt 237]

Status: Going forward at the hearing.

5. Emergency Motion For Entry Of Interim and Final Orders Authorizing Debtor Montco Offshore, Inc. To Pay Or Honor Prepetition Obligations of Critical Vendors [Dkt 184]

Responses Received:

A. US Trustee's Limited Objection to Debtor's Emergency Motion for Interim and Final Orders Authorizing Debtor Montco Offshore, Inc. to Pay or Honor Prepetition Obligations To Critical Vendors [Dkt 225]

B. US Trustee's Witness and Exhibit List [Dkt 233]

C. Montco Witness and Exhibit List [Dkt 239]

Status: Going forward at the hearing.

MONTCO OILFIELD CONTRACTOS, LLC V. OFFSHORE SPECIALTY FABRICATORS, LLC ET AL ; ADVERSARY NO. 17-2348

6. Emergency Application For Preliminary Injunctive Relief, Including An Emergency Motion for A Temporary Restraining Order and Request for Hearing [Dkt 3]

Status: This matter is going forward on status only.

Dated: May 23, 2017
Houston, Texas

DLA PIPER LLP (US)

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