ENTERED
04/11/2018

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
Montco Offshore Inc., *et al.*[1]	)	Case No. 17-31646 (MI)
Debtors.	)	(Jointly Administered)

ORDER GRANTING FINAL FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM APRIL 7, 2017 THROUGH FEBRUARY 8, 2018

Upon consideration of the *Final Fee Application of Alvarez & Marsal North America, LLC as Financial Advisors to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from April 7, 2017 through February 8, 2018* (the "Final Fee Application")[2] filed by Alvarez & Marsal North America, LLC ("A&M"), financial advisors to the official committee of unsecured creditors (the "Committee") of the above-captioned debtors (the "Debtors"), the Court finds that: (a) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (c) the fees and expenses requested

[1] The Debtors in these chapter 11 cases, together with the last four (4) digits of each Debtor's federal tax identification number, are Montco Offshore, Inc. (1148) and Montco Oilfield Contractors, LLC (9886). The mailing address for the Debtors, solely for the purposes of notices and communications, is 17751 Hwy 3235, Galliano, Louisiana 70354.

[2] Capitalized terms not defined herein shall have the meaning set forth in the Application.

should be allowed pursuant to Bankruptcy Code section 328(a); (d) proper and adequate notice of the Application and hearing thereon has been given, no objections to the Application have been filed, and no other or further notice is required; and (e) good and sufficient cause exists for granting the relief herein, after due deliberation upon the Application and all relevant proceedings before the Court in connection with the Application. Therefore, it is hereby:

ORDERED that A&M shall be allowed final compensation of fees in the amount of $1,102,685.00 and reimbursement of expenses in the amount of $5,950.04 for services rendered on behalf of the Committee for the period of April 7, 2017 through February 8, 2018 (the "Final Allowed Compensation");

ORDERED that the Debtors are authorized and directed to pay A&M the Final Allowed Compensation, less any amounts previously paid to A&M by the Debtors;

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: April 10, 2018

Marvin Isgur
United States Bankruptcy Judge